

OACC Symposium

Storytelling with data:

Advanced graphing techniques including
best practices in infographics and data
visualization

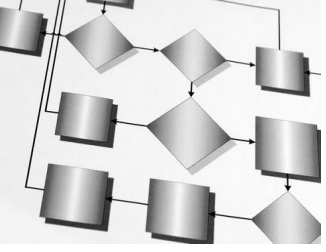
November 14, 2014

Gregory M Stoup

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Sr. Dean Contra Costa Community College District

Vice President, RP Group of California



Presentation overview

Part I

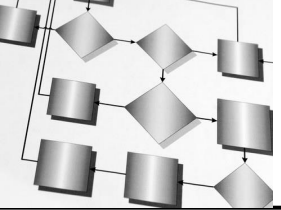
10:45 – 11:35

1. Why story telling?
2. Why visuals?
3. Story-based messaging through visuals
4. More than a few examples

Part II

12:40 – 1:30

5. Guidelines for building an effective visual
6. Designing visuals for greatest impact
7. Walking through the process



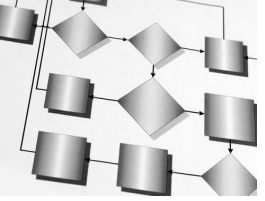
The power of story

Data and facts will motivate only a small minority of people to act

Our brains are hard wired to seek out narrative

*“Story telling is mankind’s single most powerful communication vehicle ... **humans are primates that tell stories**”*

-Stephen J. Gould



Jettison the bad advice from the past

We've been told: Redundancy is the key...

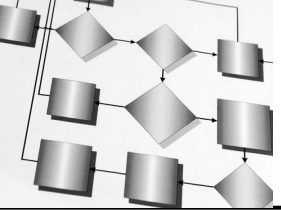
"Tell them what you're going to tell them, tell them, and then tell them what you just told them."

"The Magical Number Seven, Plus or Minus Two: Some Limits on Our Capacity for Processing Information"

- cognitive psychologist George A. Miller

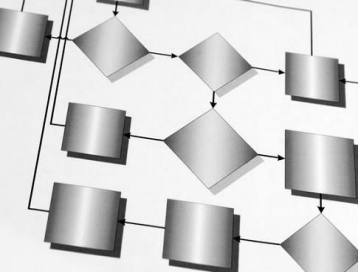
Actually this is good advice when your giving people a bunch of boring facts that they don't care about

A better approach: walk them through an engaging story



The problem with facts

- The backfire phenomenon
- When exposed to facts that conflict with an individual's closely held beliefs, the introduction of conflicting data actually reinforces the pre-existing beliefs.
- A compelling story has a greater likelihood of triggering thoughtful reflection than data alone



Furthermore, the slow pace of progress in student success is not for lack of data

THE CHRONICLE

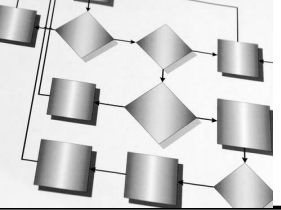
|
of Higher Education

November 4, 2010

It's Not How Much Student Data You Have, but How You Use It

By Sara [Lipka](#)

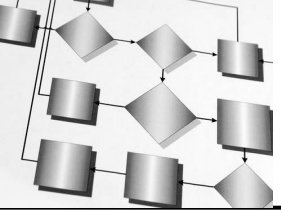
Student-assessment reports feature tables, charts, and shining examples of data in action. According to this year's National Survey of Student Engagement, released on Thursday, the University of Nevada at Las Vegas had seen low marks for advising, so it opened an academic-success center. South Dakota's public colleges, worried about weak measures of "active and collaborative learning," had made plans for all students to get tablet PC's, and for faculty members to integrate them into coursework.



Reporting findings vs messaging

- Getting people to reflect and ultimately act on your data means getting a lot of things right.
- Today we will not be focusing on visuals as tools to further the research investigation.
- We will be looking at visual tools to help convey ideas and stimulate reflection.

“We are moving past the traditional practice of reporting findings to thinking about how we craft effective messages & build compelling stories”



First, let's identify a common language

Standard SAS output for the T-Test Procedure

To the outsider, researchers

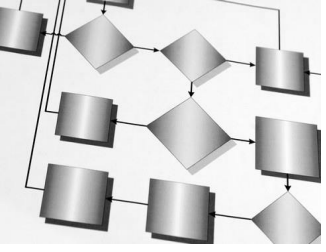
Variable	Method	Num DF	Den DF	F Value	Pr > F
Write	Pooled	90	108	1.61	0.0187

Because researchers fully appreciate the complexities and subtle nuances of their research they are often tempted to linger there.

Variable	Method	Num DF	Den DF	F Value	Pr > F
Write	Pooled	Equal	198	-3.73	0.0002
Write	Satterthwaite	Unequal	170	-3.66	0.0003

The wrong format can create dissonance between your message and your audience.

Variable	Method	Num DF	Den DF	F Value	Pr > F
Write	Folded F	90	108	1.61	0.0187

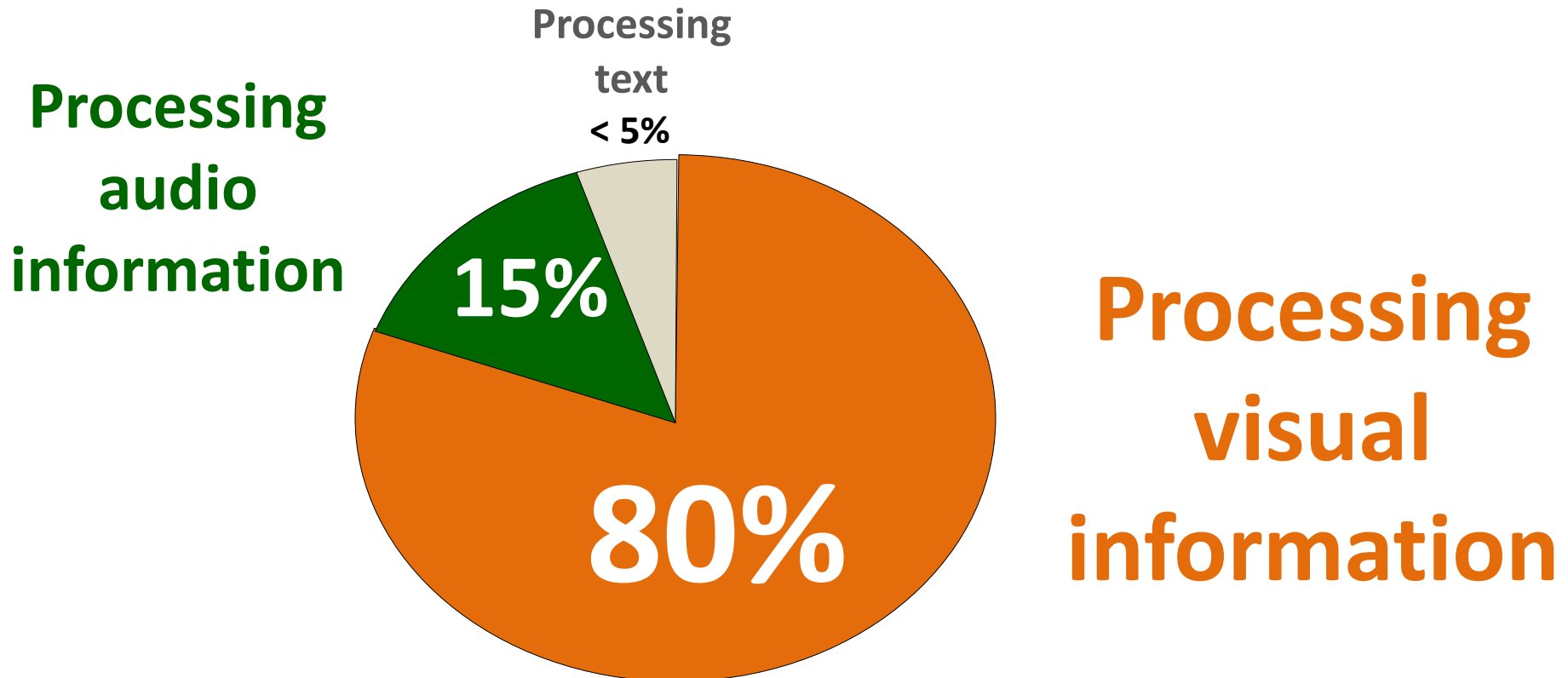


Presentation overview

1. Why story telling?
- 2. Why visuals?**
3. Story-based messaging through visuals
4. More than a few examples
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Why visuals?

How your brain divvies up tasks





Successful Visualizations

- Are less about effectively conveying complex information than creatively provoking human interaction/thinking
- Create situational awareness and contexts that otherwise were abstract or didn't exist
- Serve as compelling invitations to interact both with the material and with others



Elegance may not be enough

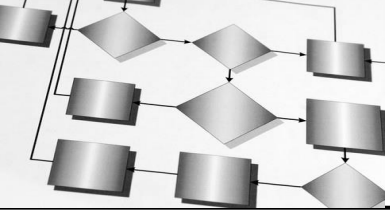
Eye-pleasing visuals, while enjoyable to look at, can fail to communicate a clear message ...

Curriculum Innovation and Renewal Cycle



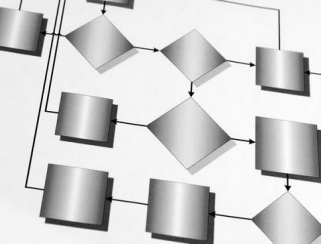
The Gwenna Moss Centre
for Teaching Effectiveness





Visuals that work

- All good visuals, whether they contain data or not, **tell a story**
- It may be a supporting story to a larger narrative, but a good visual is itself a stand-alone story
- We are looking to create a memorable summary of a compelling story



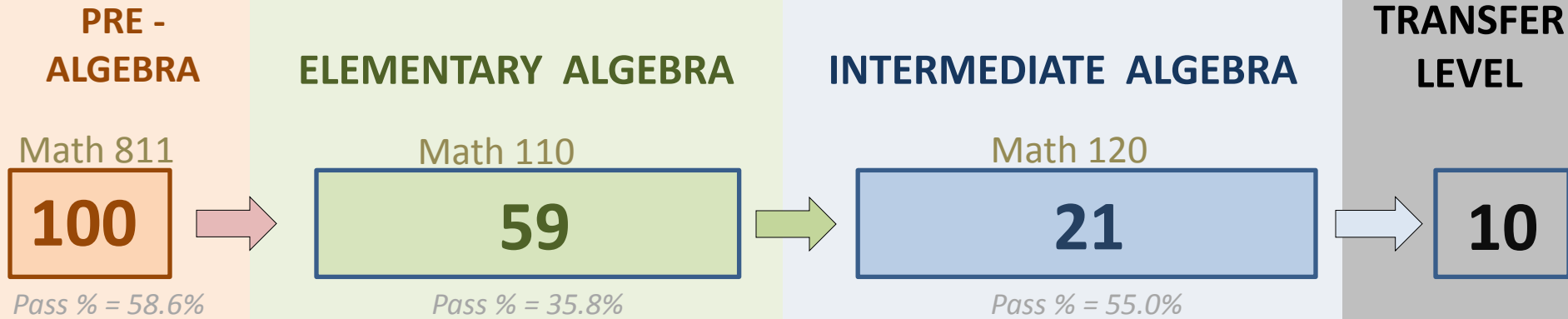
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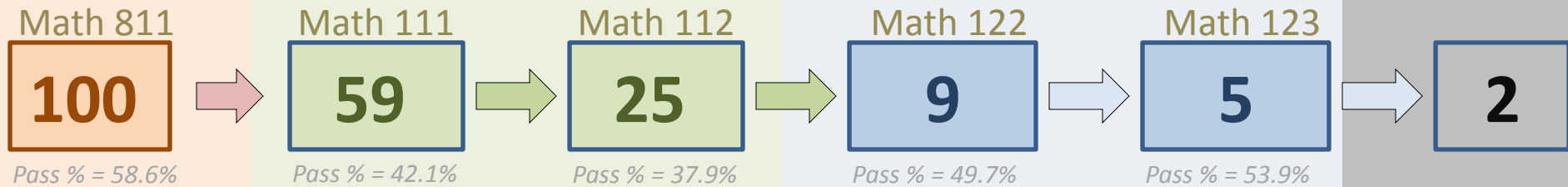
This will be our reference visual for much of the day

Given 100 students starting in Pre-Algebra, how many will reach transfer level math?

Short Sequence



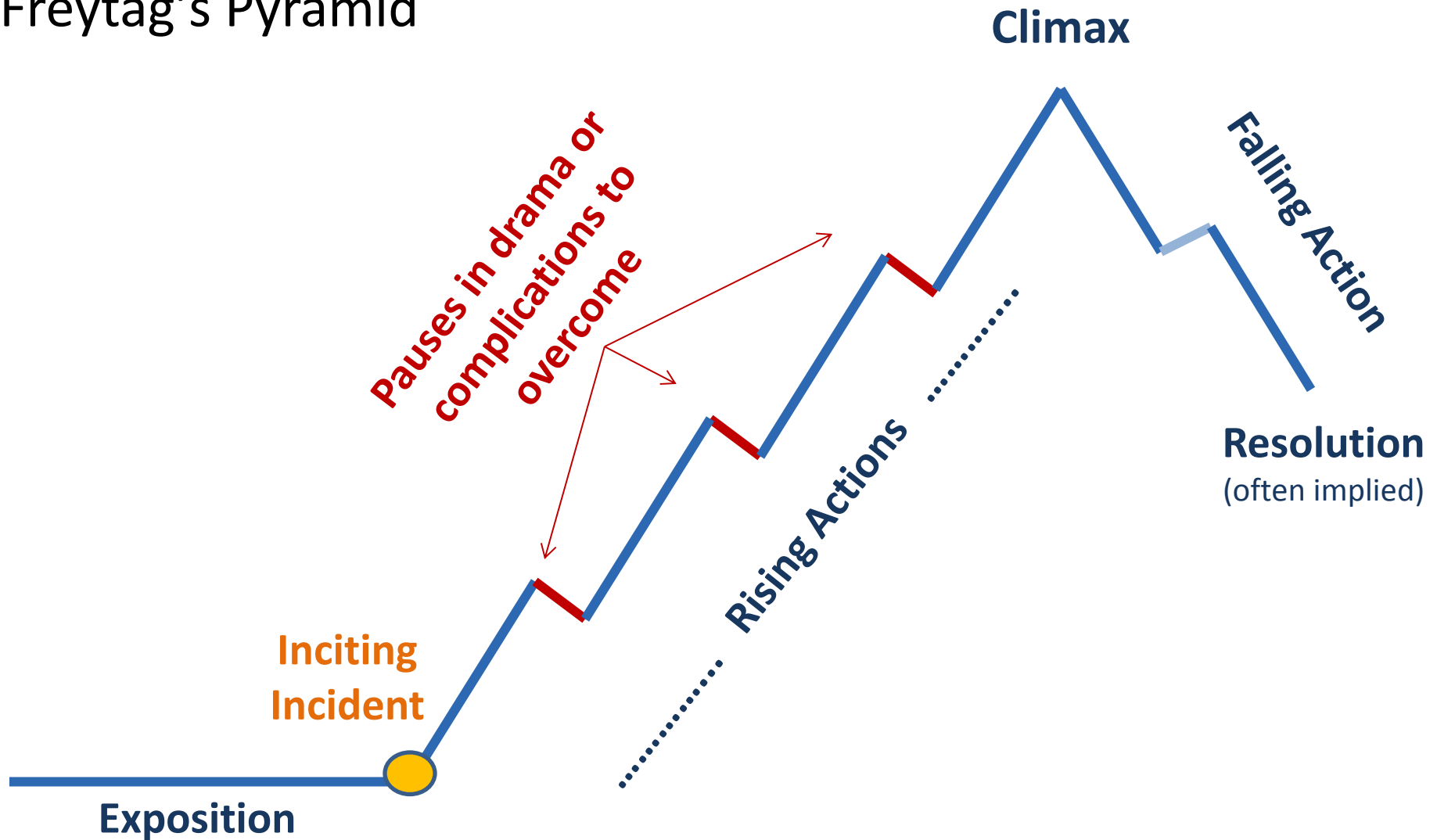
Long Sequence





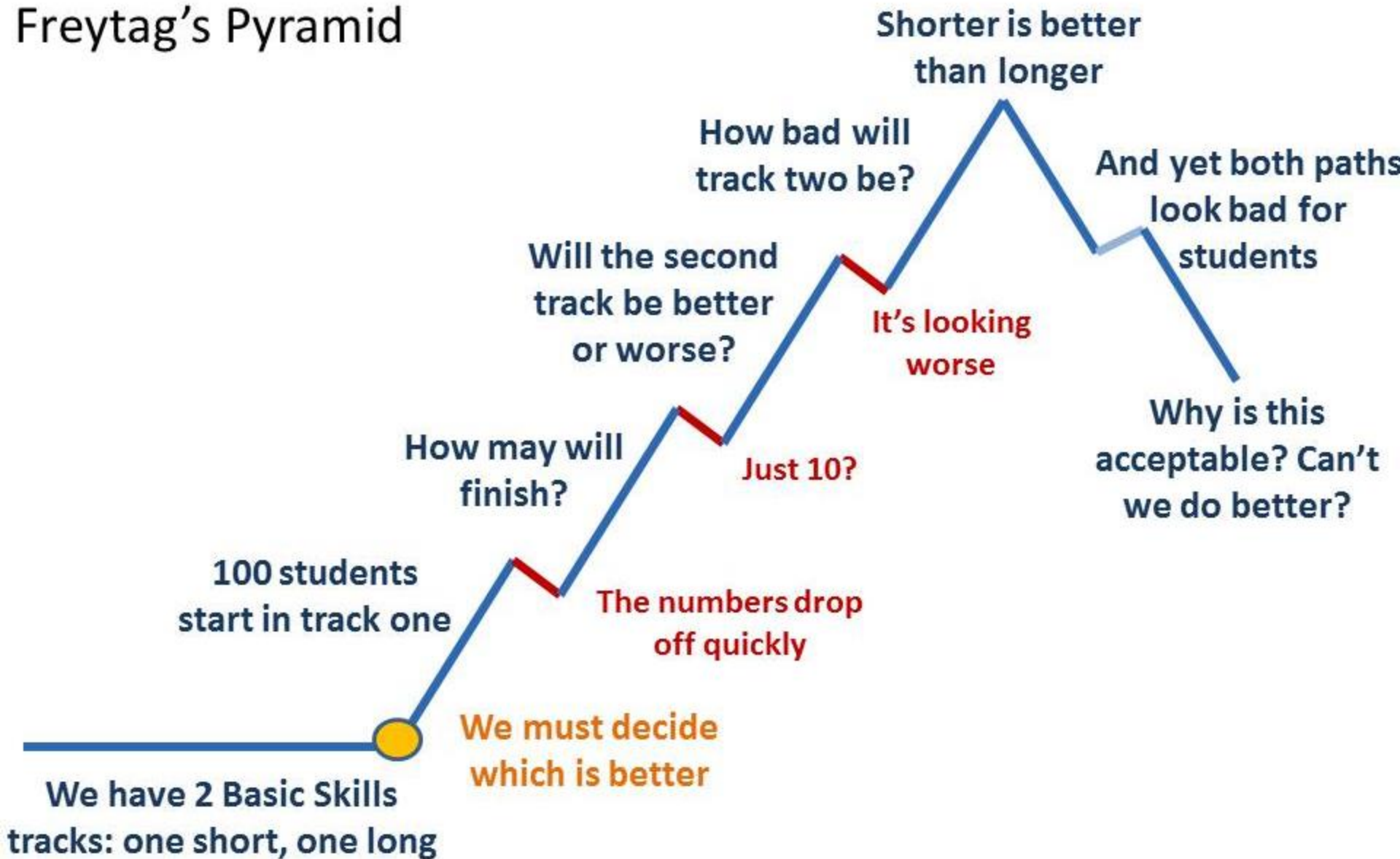
The art of storytelling

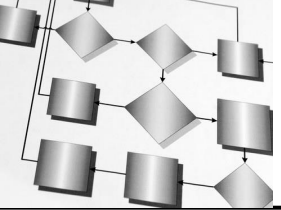
Freytag's Pyramid



Freytag's Pyramid illustrated: Short vs Long Sequences

Freytag's Pyramid



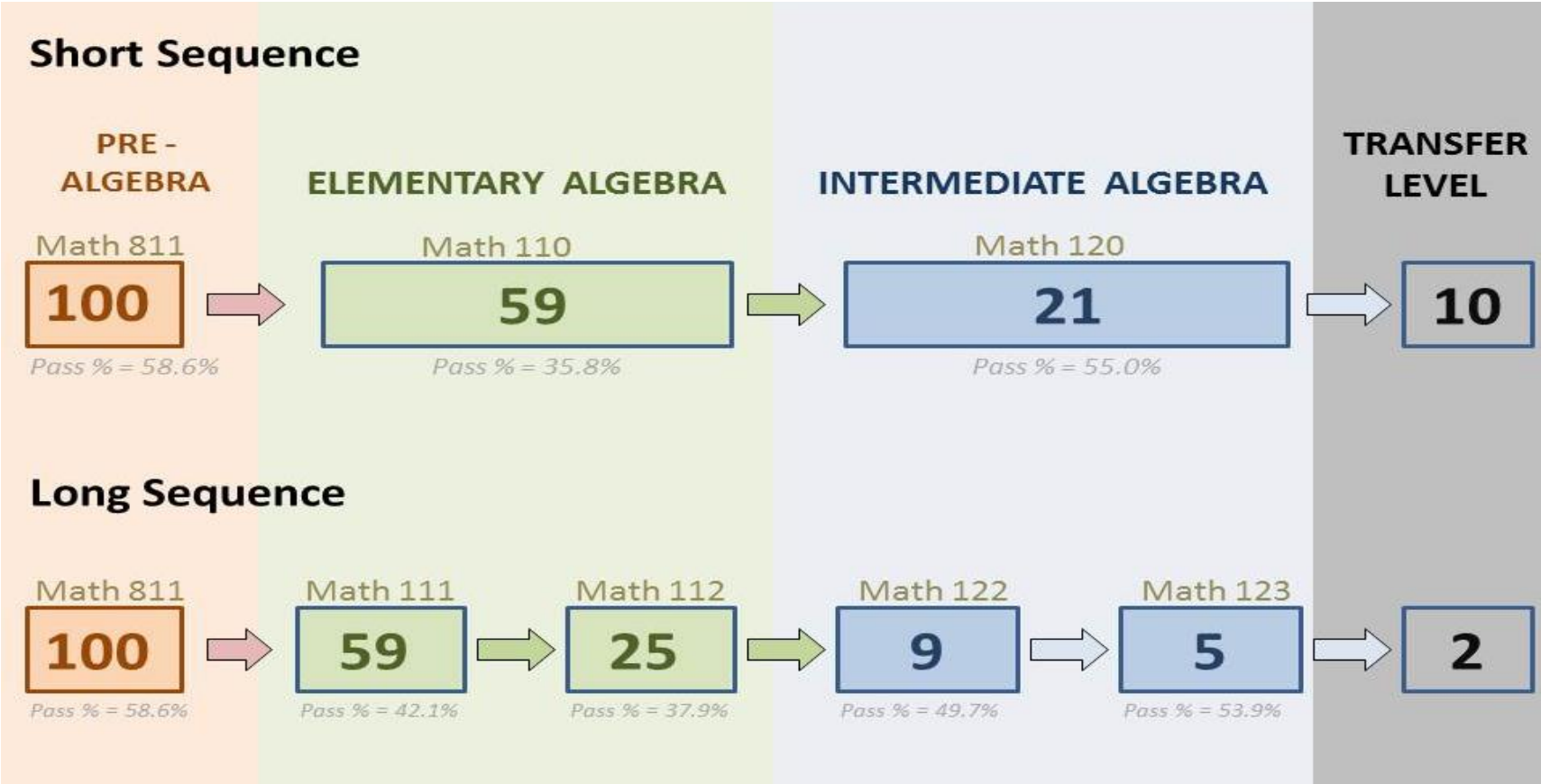


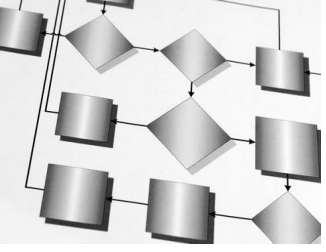
Developing messages that stick

People tend to have highest levels of message engagement & retention when the **story** is:

- 1. Simple** - *Can be easily summarize in a sentence.*
- 2. Unexpected** - *Provides viewers a drama they want to retell*
- 3. Concrete** - *has few abstractions*
- 4. Plausible** - *passes the sniff test*
- 5. Emotional** - *speaks to things humans care about*

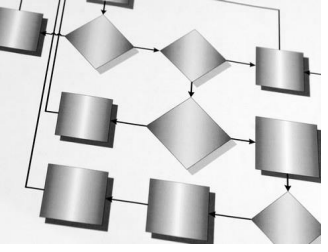
1. **Simple** – When it comes to course sequences, shorter is better than longer
2. **Unexpected** – wow, shorter is a lot better than longer (and shorter kinda sucks)
3. **Concrete** – it’s about students trying to complete a course sequence
4. **Plausible** – more courses means more work, more time and so fewer finish
5. **Emotional** – we are losing so many student





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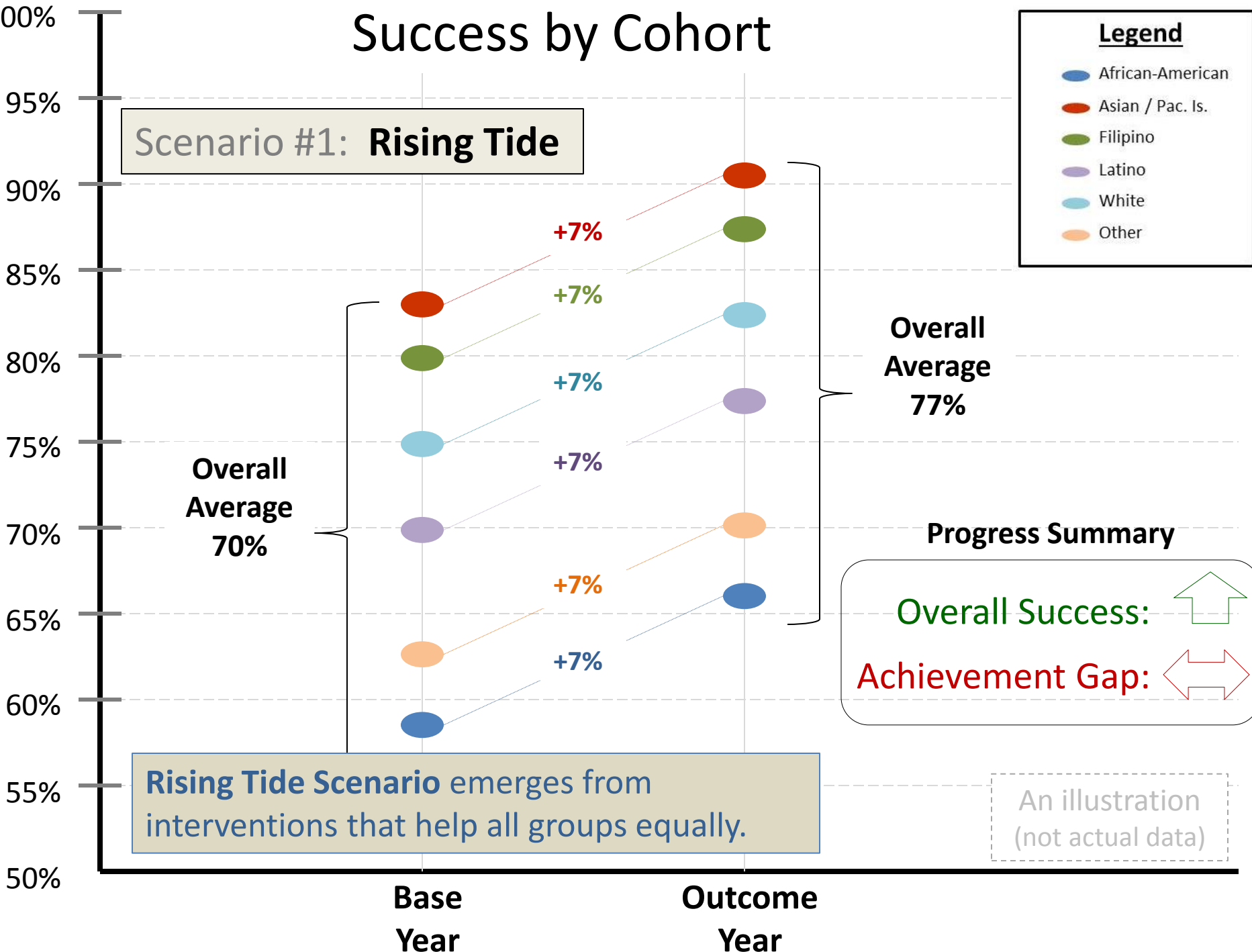
Examples: story #1

How should we think about equity with regards to student success?

Success by Cohort



Scenario #1: Rising Tide



Overall Average
70%

Overall Average
77%

Progress Summary

Overall Success:

Achievement Gap:

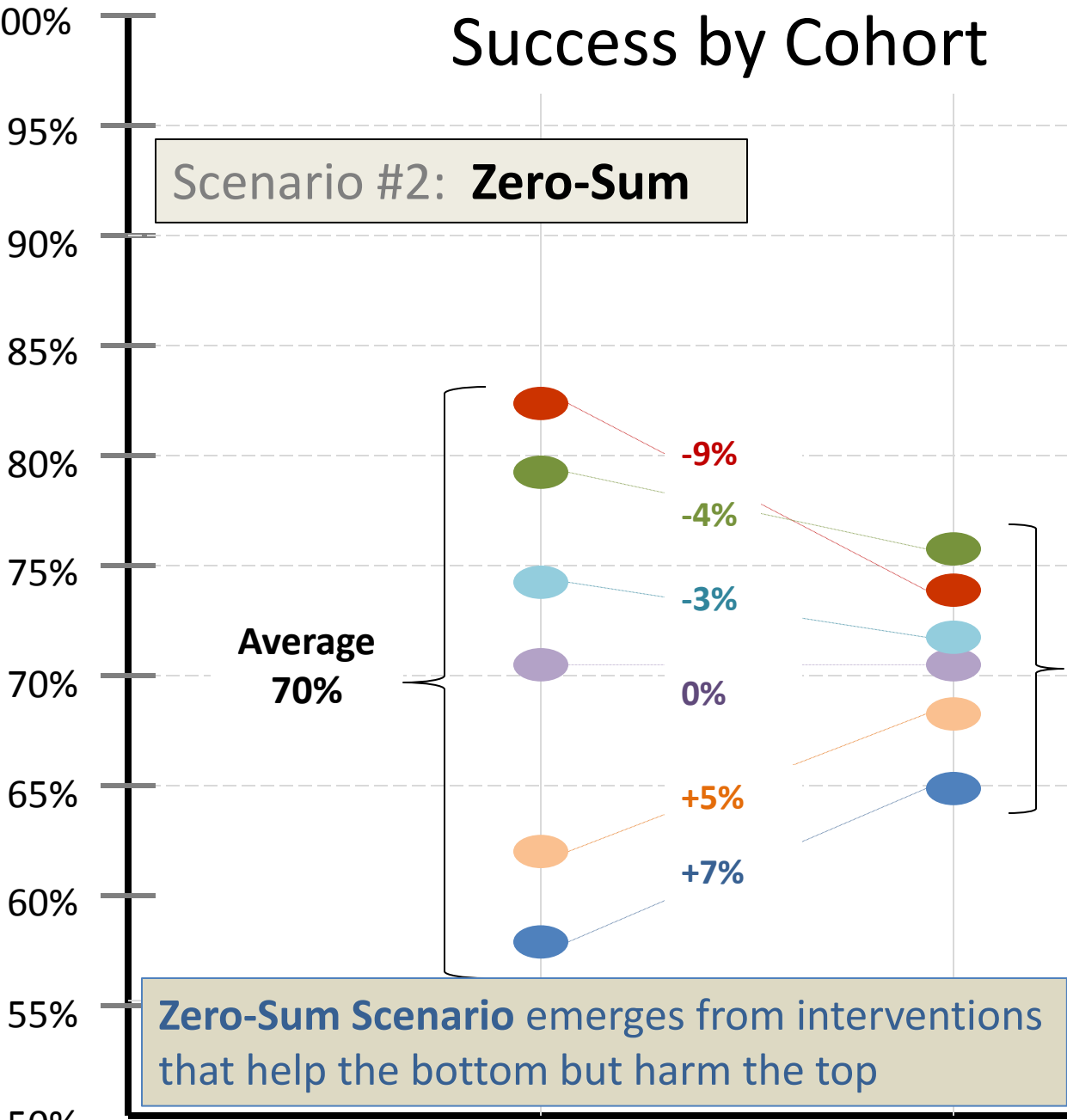
Rising Tide Scenario emerges from interventions that help all groups equally.

An illustration (not actual data)

Success by Cohort



Scenario #2: Zero-Sum



Progress Summary

Overall Success:

Achievement Gap: (improved)

(not actual data)

Zero-Sum Scenario emerges from interventions that help the bottom but harm the top

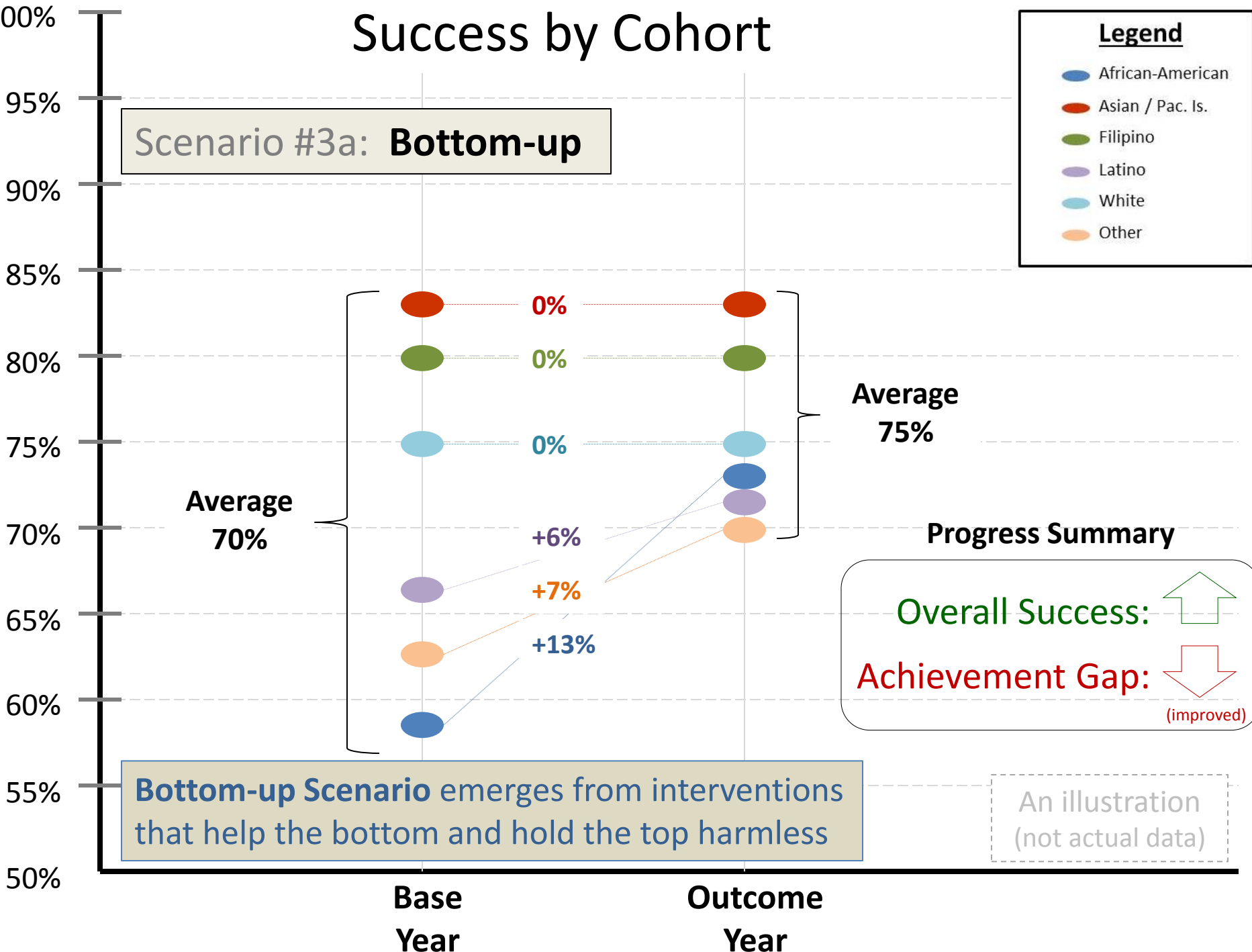
Base Year Outcome Year

Success by Cohort

Legend

- African-American
- Asian / Pac. Is.
- Filipino
- Latino
- White
- Other

Scenario #3a: **Bottom-up**



Progress Summary

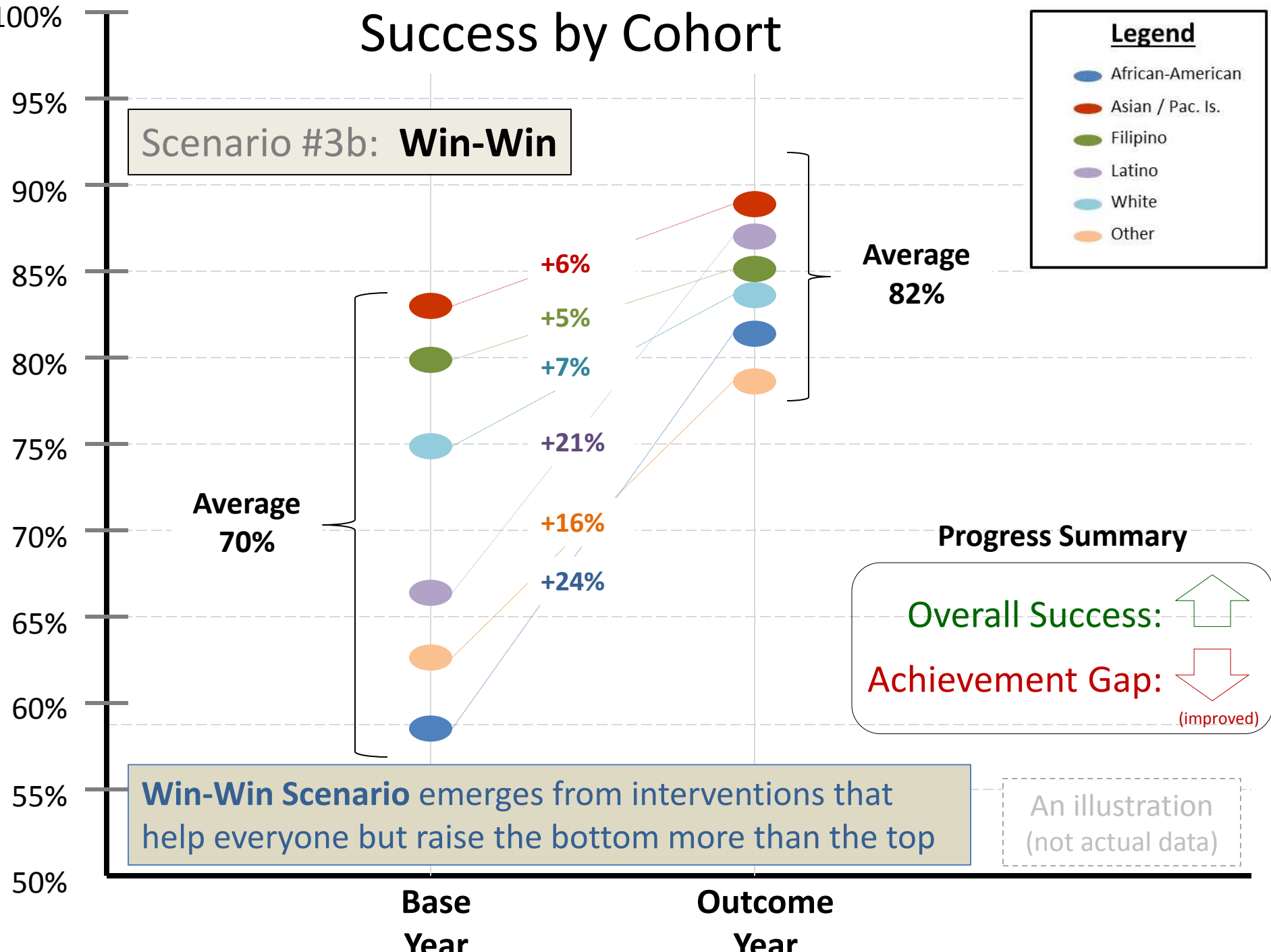
Overall Success: ↑

Achievement Gap: ↓ (improved)

Bottom-up Scenario emerges from interventions that help the bottom and hold the top harmless

An illustration (not actual data)

Success by Cohort



Scenario #3b: **Win-Win**

**Average
82%**

**Average
70%**

Progress Summary

Overall Success: ↑

Achievement Gap: ↓
(improved)

Win-Win Scenario emerges from interventions that help everyone but raise the bottom more than the top

An illustration
(not actual data)

What does this tell us?

1. The Bottom-up and Win-Win scenarios are the only ones that get you higher completion **and** close the equity gap
2. How should we frame the challenge:

First completion then equity

We can work to raise the college completion rate and then try to make it more equitable

or

First equity and we get completion

We can pursue the equity outcome we want (Bottom-up or Win-Win) with the consequence being higher college completion rates



Are we properly aligning and integrating our strategies?

Some evidence that we may not be:

- Roughly 85% of colleges experiencing increases in overall completing rates did so at the cost of a widening of the achievement gap.
- Of the colleges that experienced some degree of reduction in their achievement gap, 82% of them did so by decreasing the top performing group.



Our dominant strategies often operate in separate orbits

Growing FTES

How do we increase our high school capture rates & student persistence?

Improving Completion

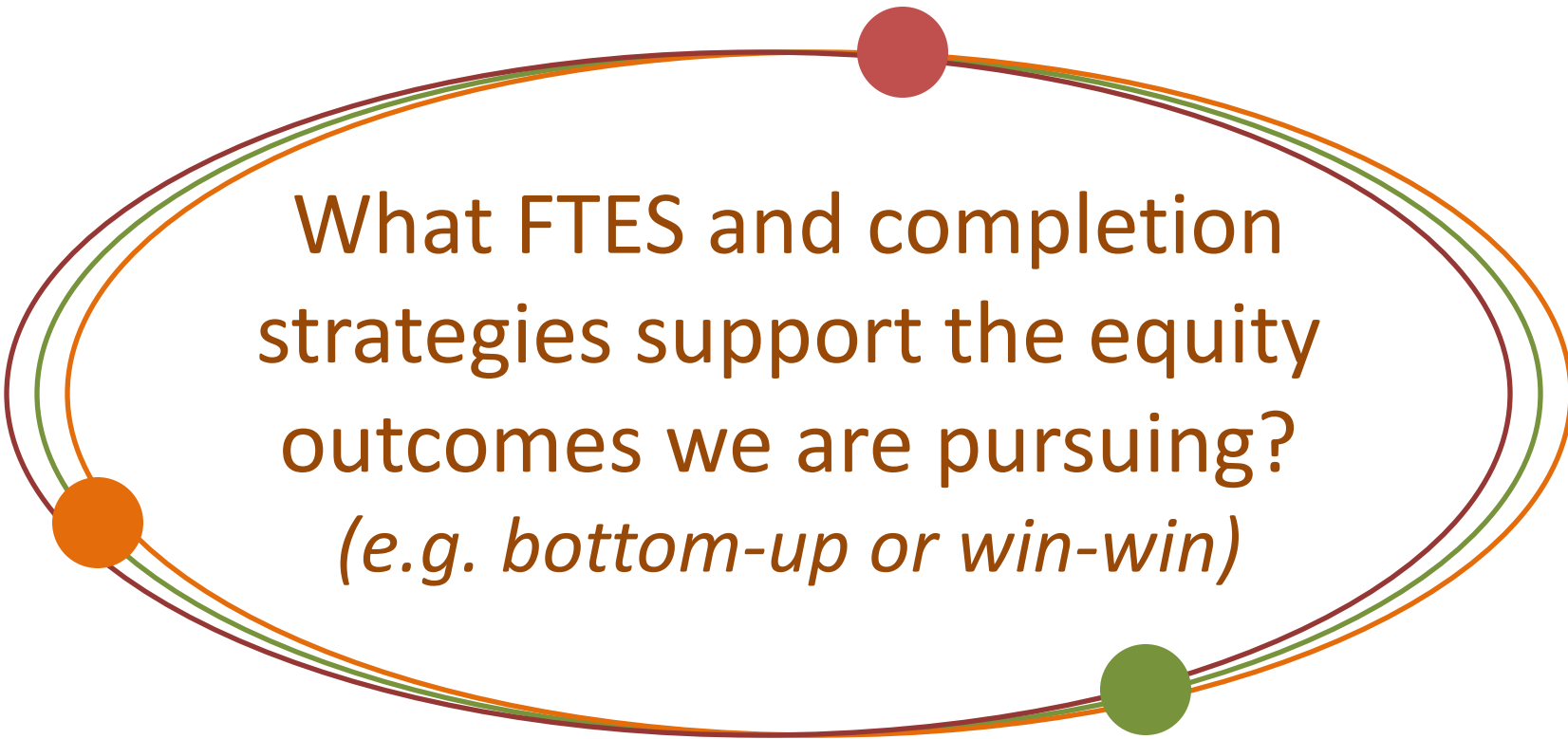
How do we get more students through the completion pipeline?

Closing the achievement gap

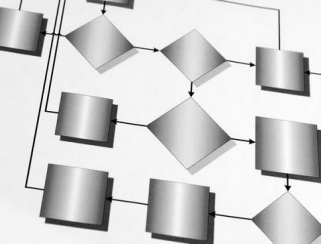
How do we improve or scale up our programs that support our under performing student groups?



Reframing the challenge can help bring about better alignment



What FTES and completion strategies support the equity outcomes we are pursuing?
(e.g. bottom-up or win-win)



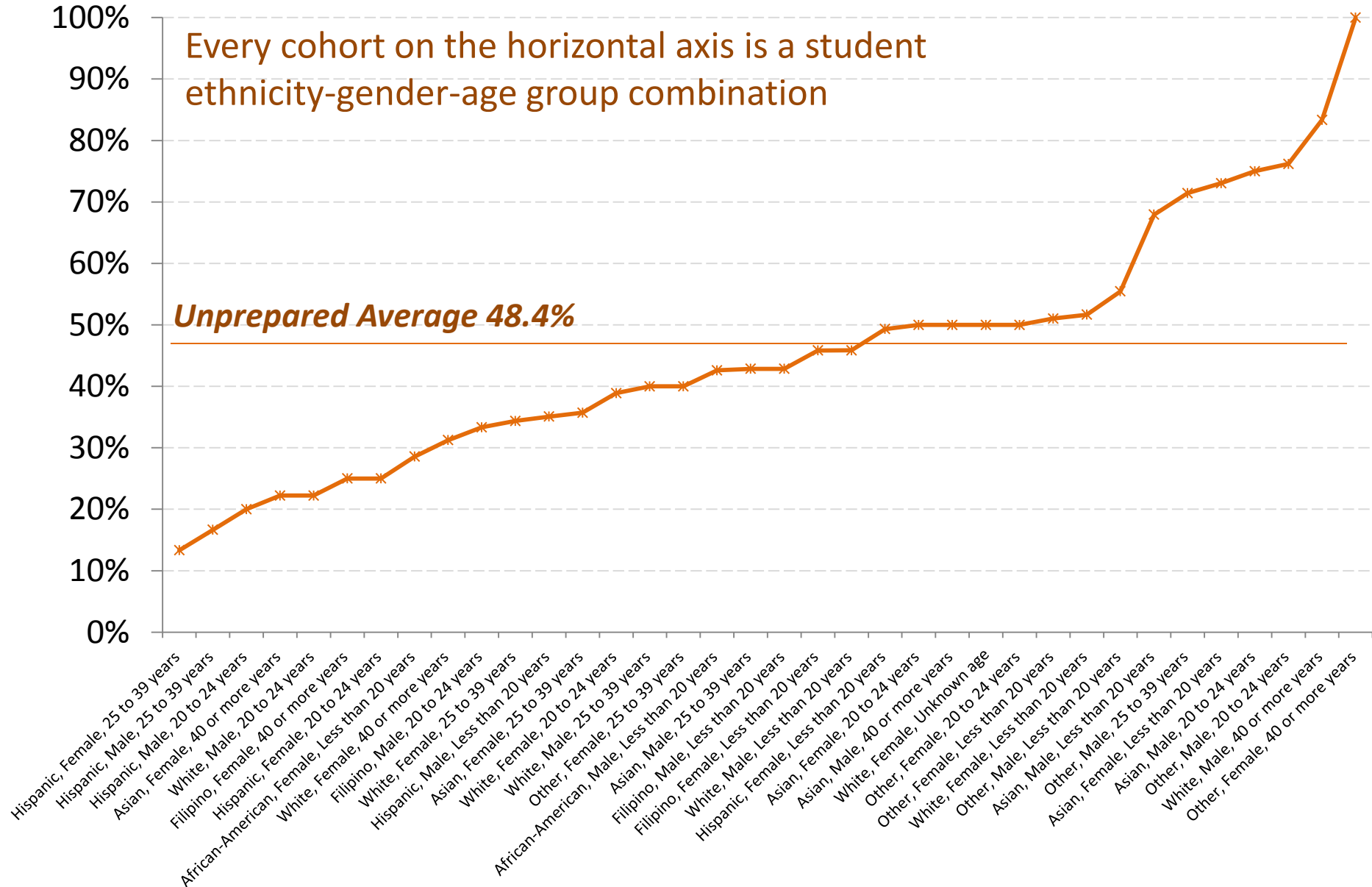
Examples: story #2

A strategy for closing the equity gap

An approach for closing the equity gap

- Date for a California Community College
- Breaking down the data
 - Prepared vs unprepared students
 - Student ethnicity, gender, age group

Distribution of DVC completion rates for **unprepared** student populations (sorted from lowest to highest completion rates)





We can estimate the magnitude of change associated with various strategies

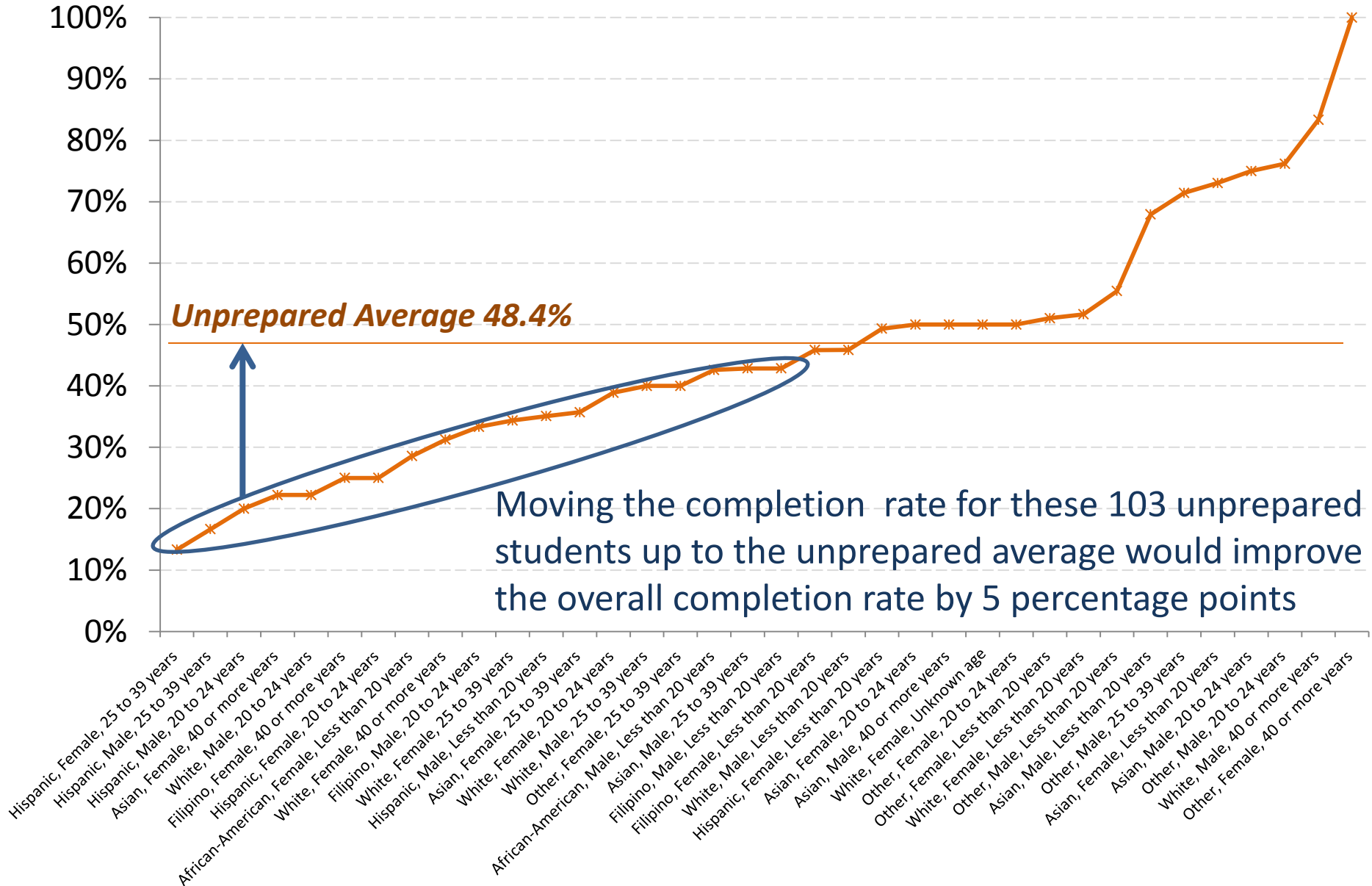
Subpopulation	Number in Unprepared Cohort	Completion Rate	# of additional completions needed to reach Unprep Average	Improvement in the Overall Average for change in previous column	Cumulative Improvement of moving each successive group
Hispanic, Female, 25 to 39 years old	15	13.3%	6	0.3%	0.3%
Hispanic, Male, 25 to 39 years old	6	16.7%	2	0.1%	0.4%
Hispanic, Male, 20 to 24 years old	5	20.0%	2	0.1%	0.4%
Asian, Female, 40 or more years old	9	22.2%	3	0.1%	0.6%
White, Male, 20 to 24 years old	27	22.2%	8	0.4%	0.9%
Hispanic, Female, 20 to 24 years old	12	25.0%	3	0.1%	1.1%
African-American, Female, Less than 20 years old	56	28.6%	12	0.6%	1.7%
White, Female, 40 or more years old	16	31.3%	3	0.2%	1.8%
White, Female, 25 to 39 years old	32	34.4%	5	0.3%	2.1%
Hispanic, Male, Less than 20 years old	134	35.1%	21	1.0%	3.1%
Asian, Female, 25 to 39 years old	14	35.7%	2	0.1%	3.2%
White, Female, 20 to 24 years old	18	38.9%	2	0.1%	3.3%
White, Male, 25 to 39 years old	15	40.0%	2	0.1%	3.4%
Other, Female, 25 to 39 years old	10	40.0%	1	0.1%	3.4%
African-American, Male, Less than 20 years old	54	42.6%	4	0.2%	3.7%
Filipino, Male, Less than 20 years old	56	42.9%	4	0.2%	3.9%
Filipino, Female, Less than 20 years old	48	45.8%	2	0.1%	4.0%
White, Male, Less than 20 years old	386	45.9%	19	0.9%	4.9%
Hispanic, Female, Less than 20 years old	146	47.3%	2	0.1%	5.0%

= 103 students

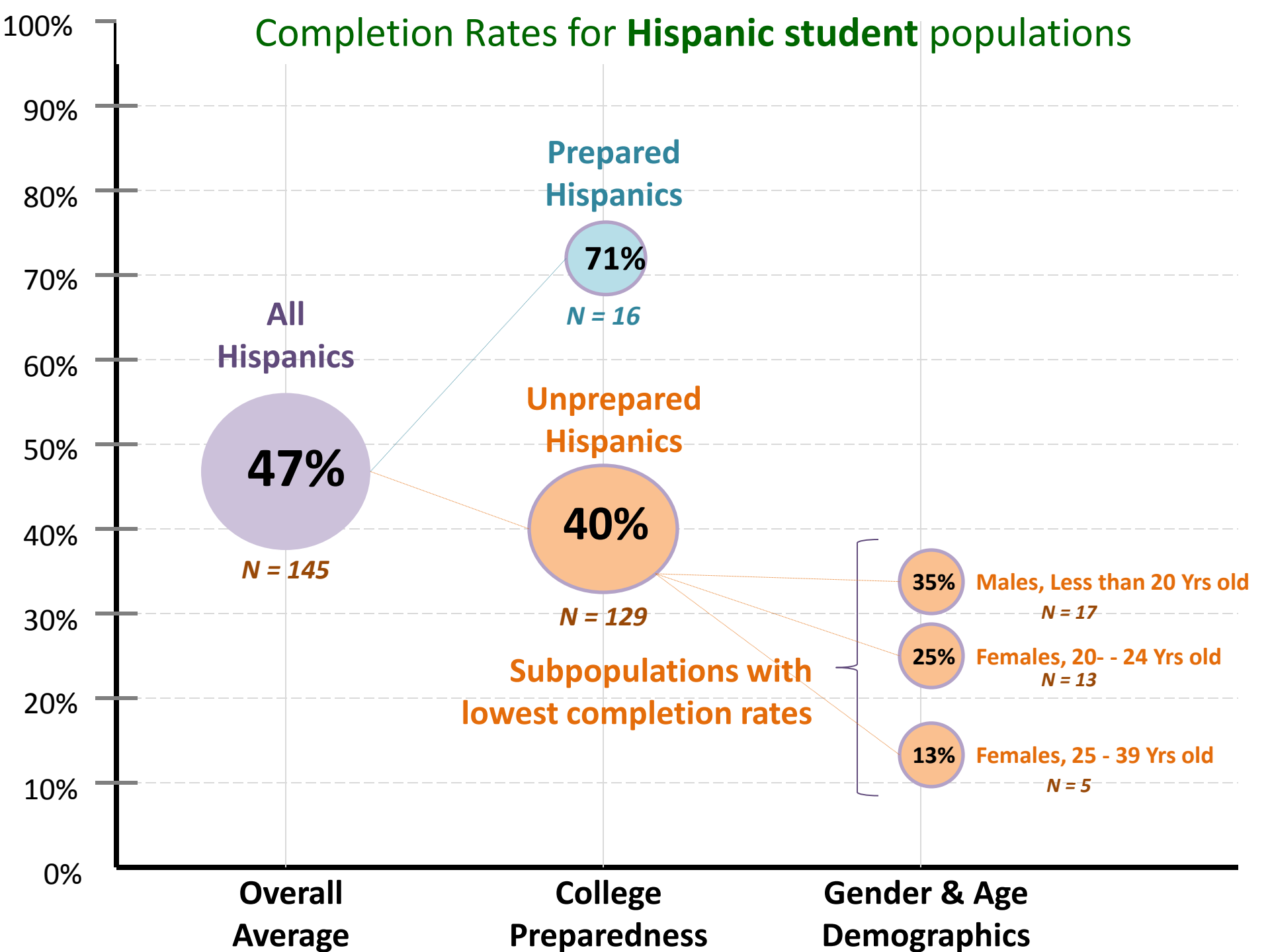
+ 5% increase in completion rate

* Note that these figures apply to the 2007/08 cohort (most recent that is available) and therefore the figures associated with additional completions needed to reach the unprepared average apply to that cohort and not future cohorts.

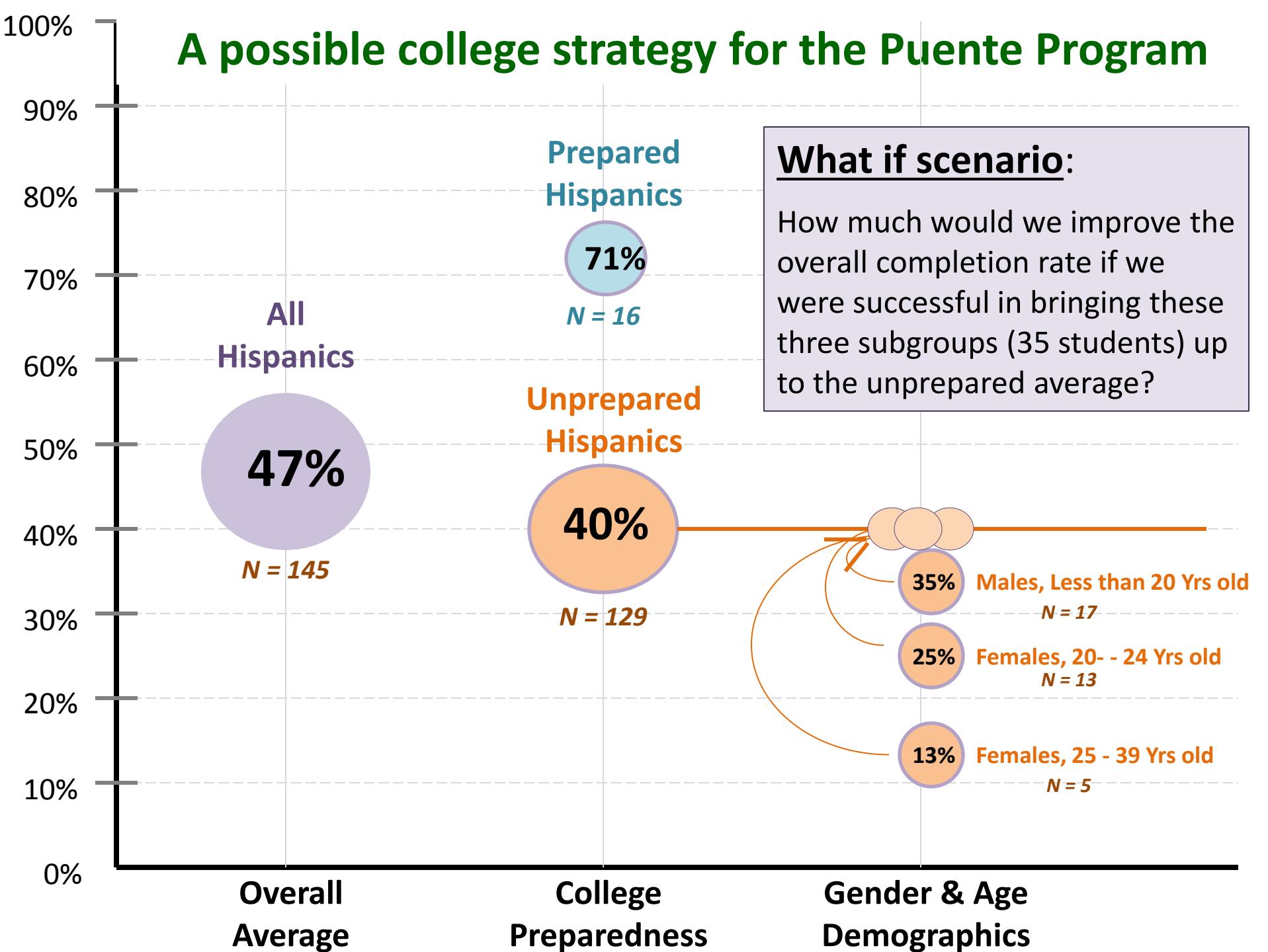
Distribution of completion rates for **unprepared** student populations (sorted from lowest to highest completion rates)



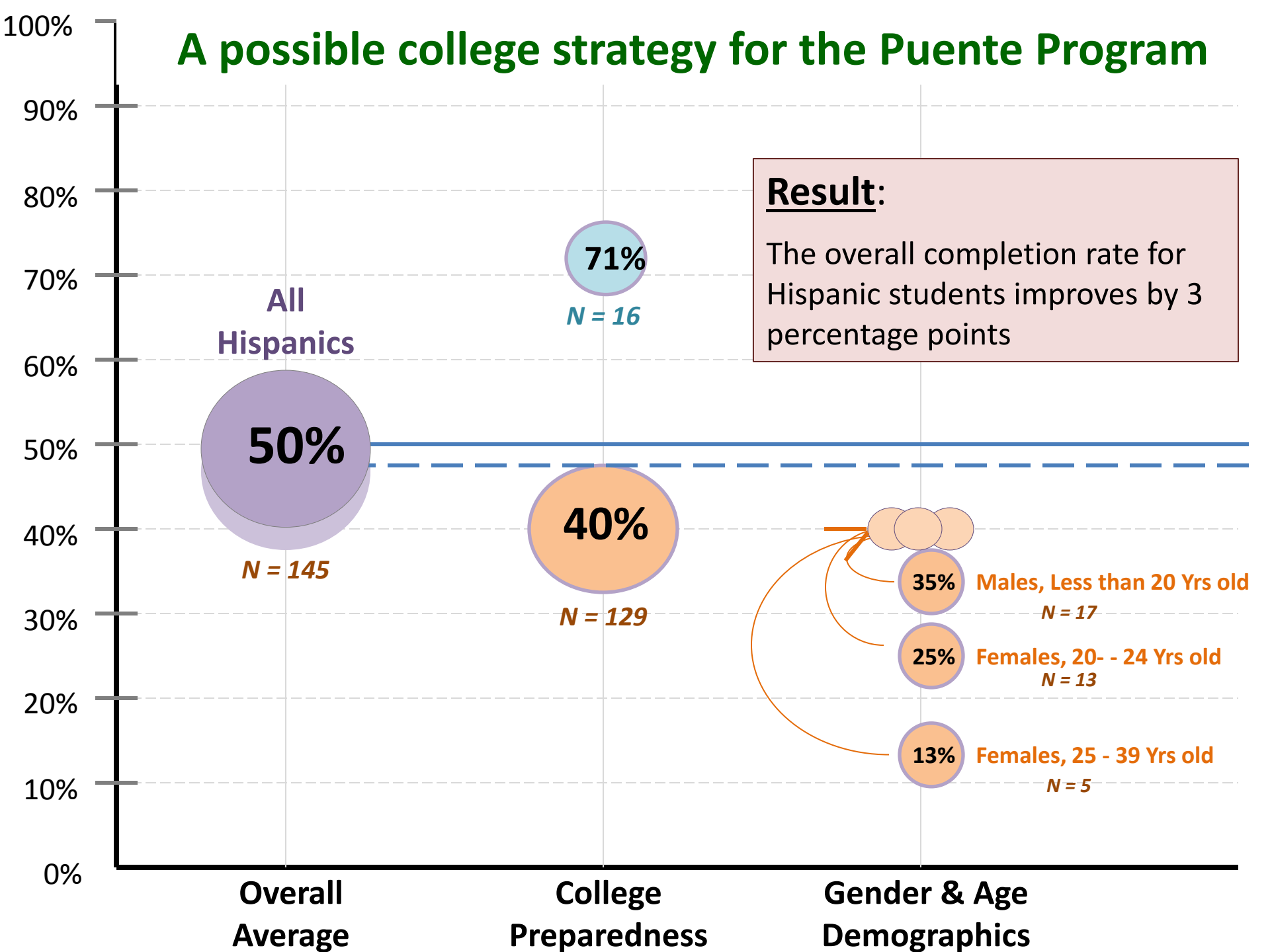
Completion Rates for Hispanic student populations



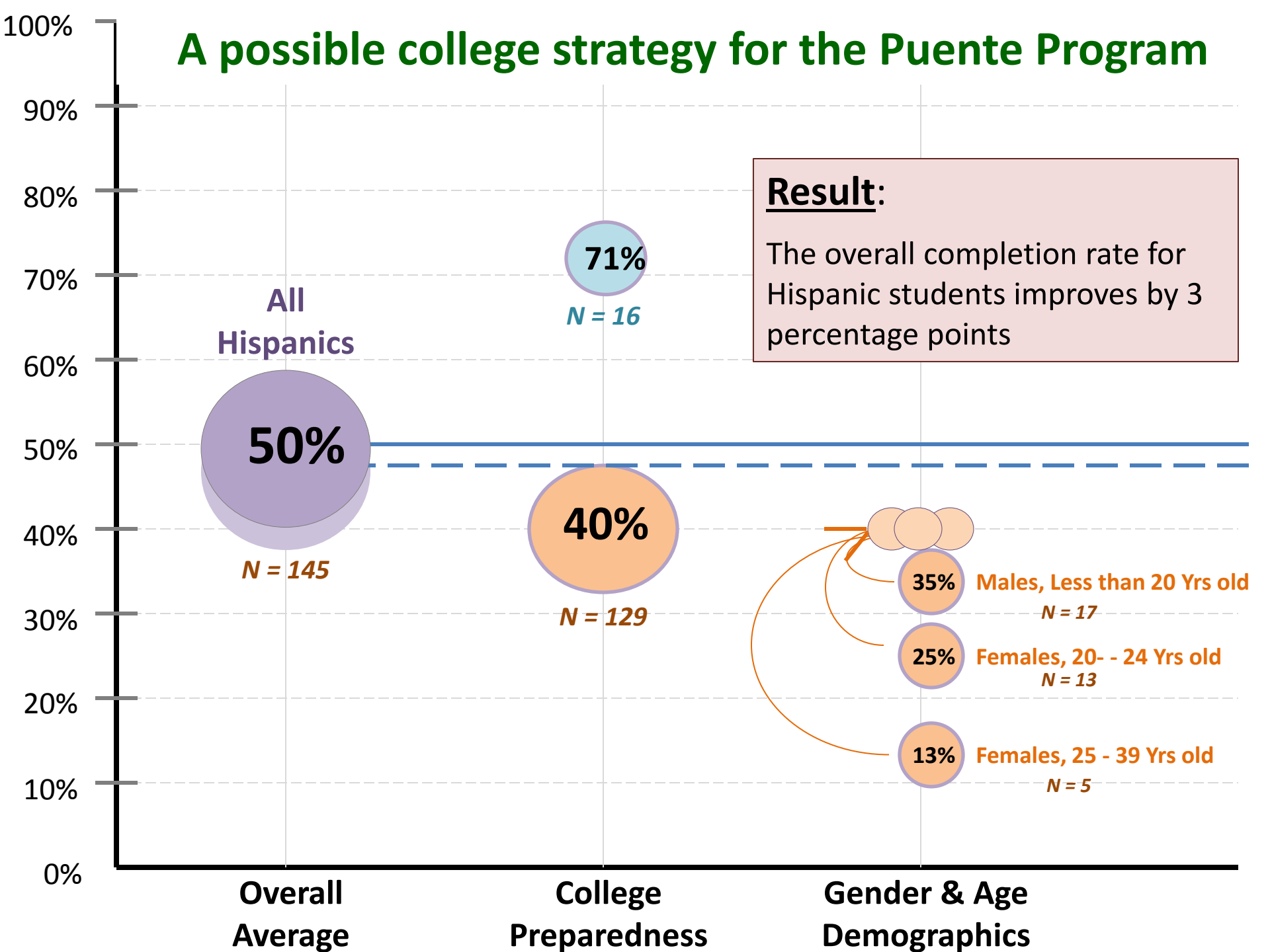
A possible college strategy for the Puente Program



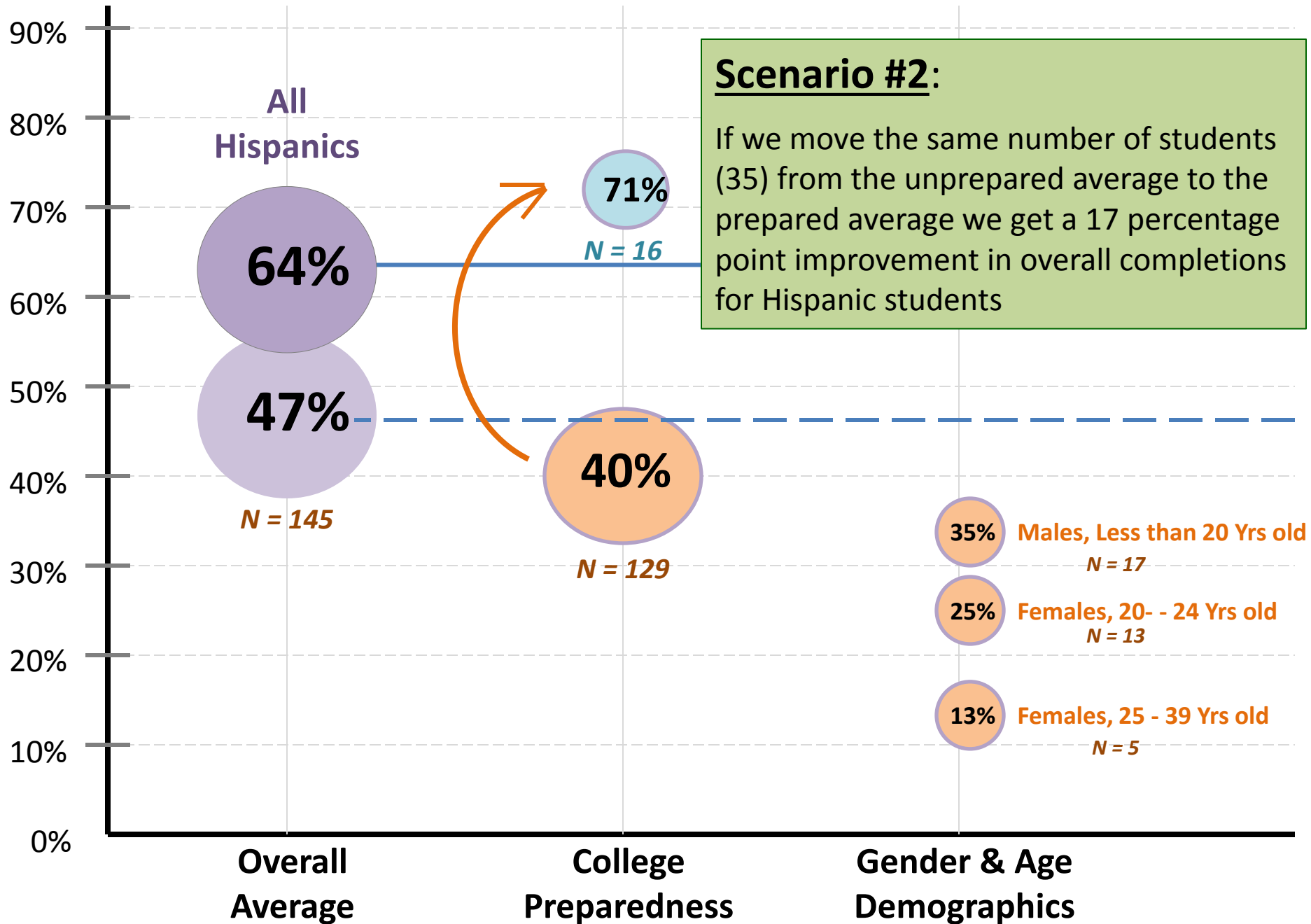
A possible college strategy for the Puente Program



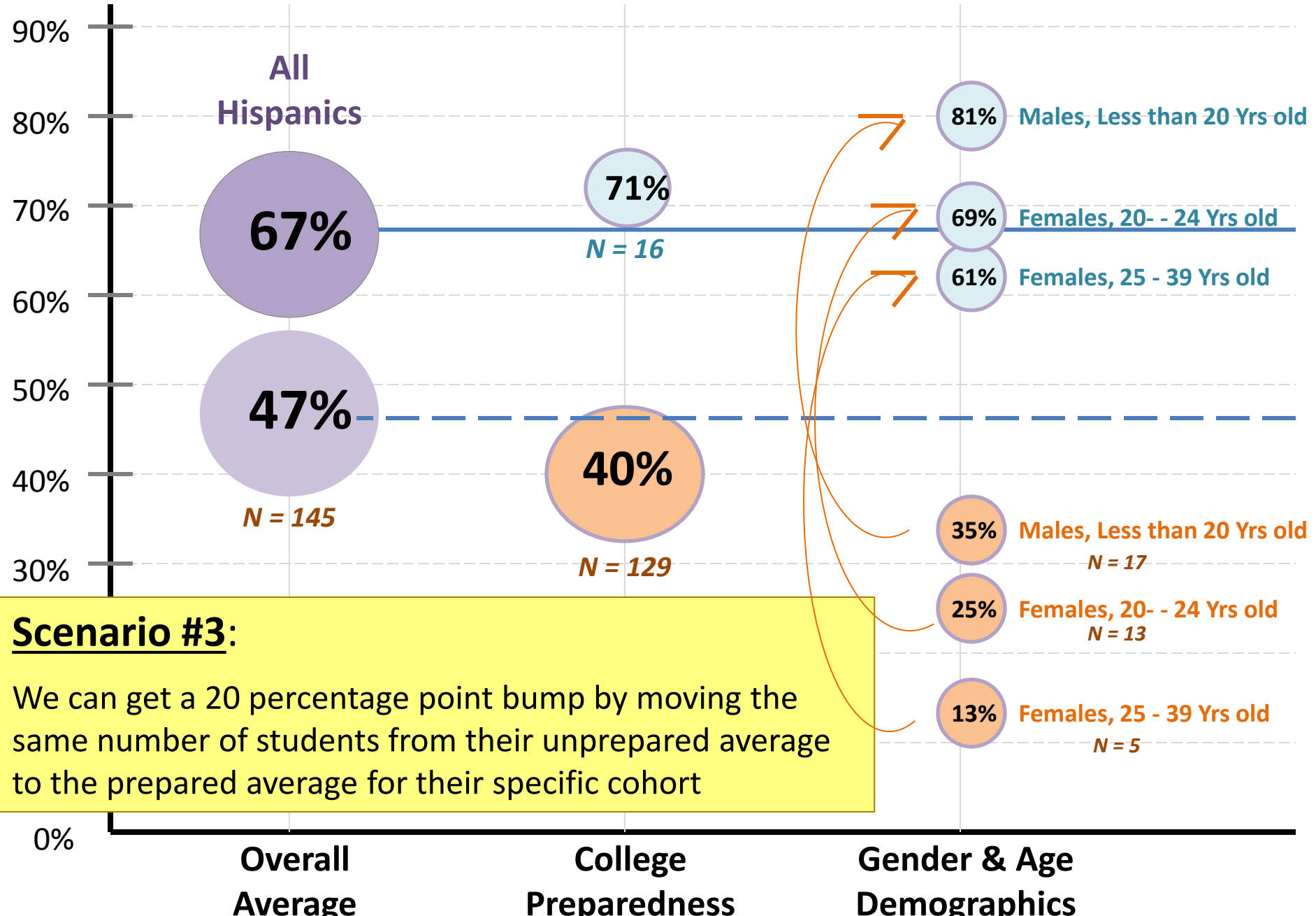
A possible college strategy for the Puente Program



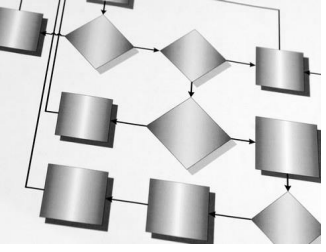
A possible college strategy for the Placement Prep Program



Another possible college strategy for the Puente Program



Scenario #3:
 We can get a 20 percentage point bump by moving the same number of students from their unprepared average to the prepared average for their specific cohort



Examples: story #3

With all this data at our fingertips, why aren't we seeing more gains?



Let's call out the irony

Over the last two decades evidence on student performance has become increasingly available and yet the pace of change has remained slow.

Why?

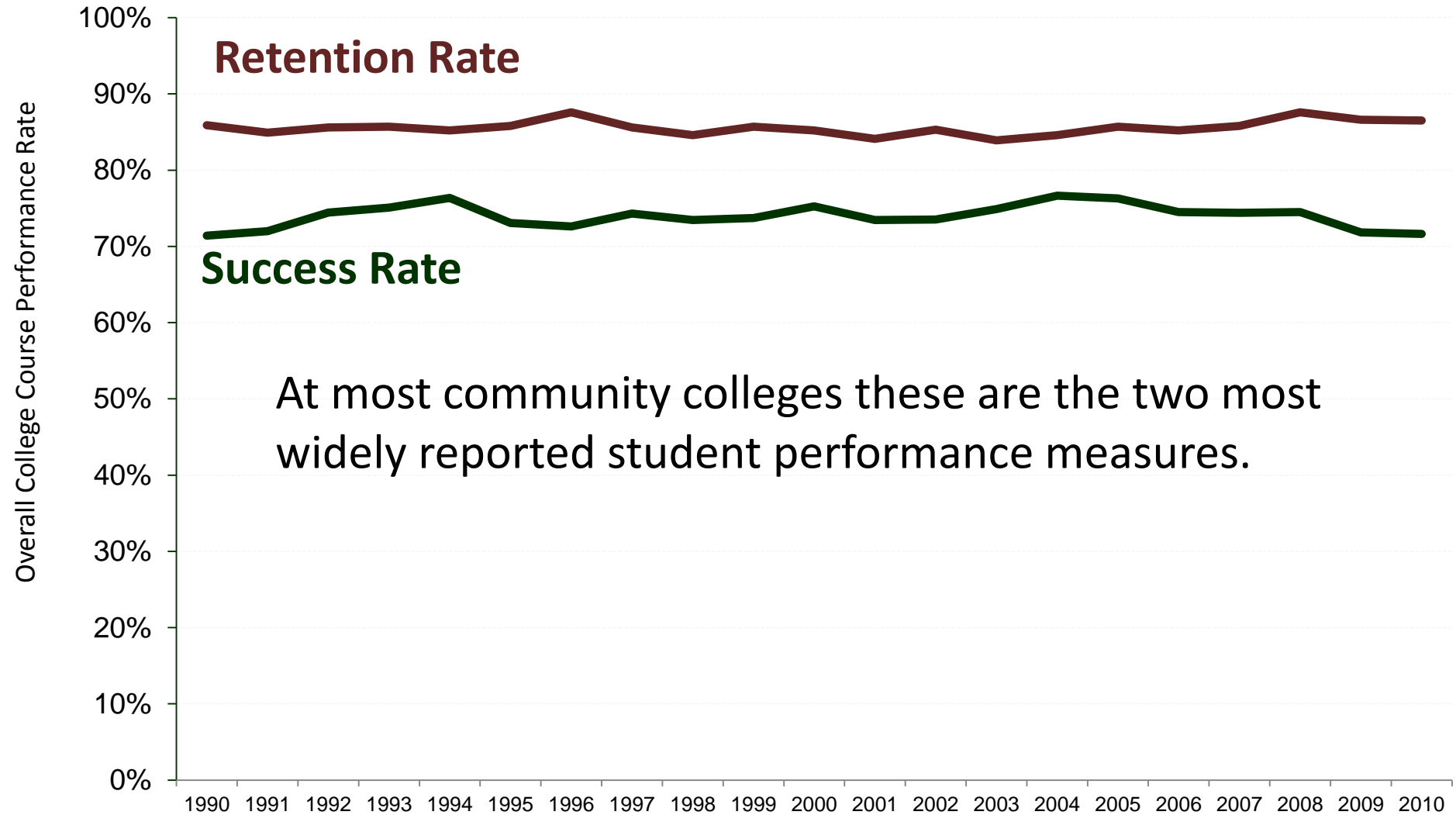


With all this data why are we still struggling?

1. Focusing on the wrong data
2. Using a one-size-fits-all framework



Are we looking at the right data?



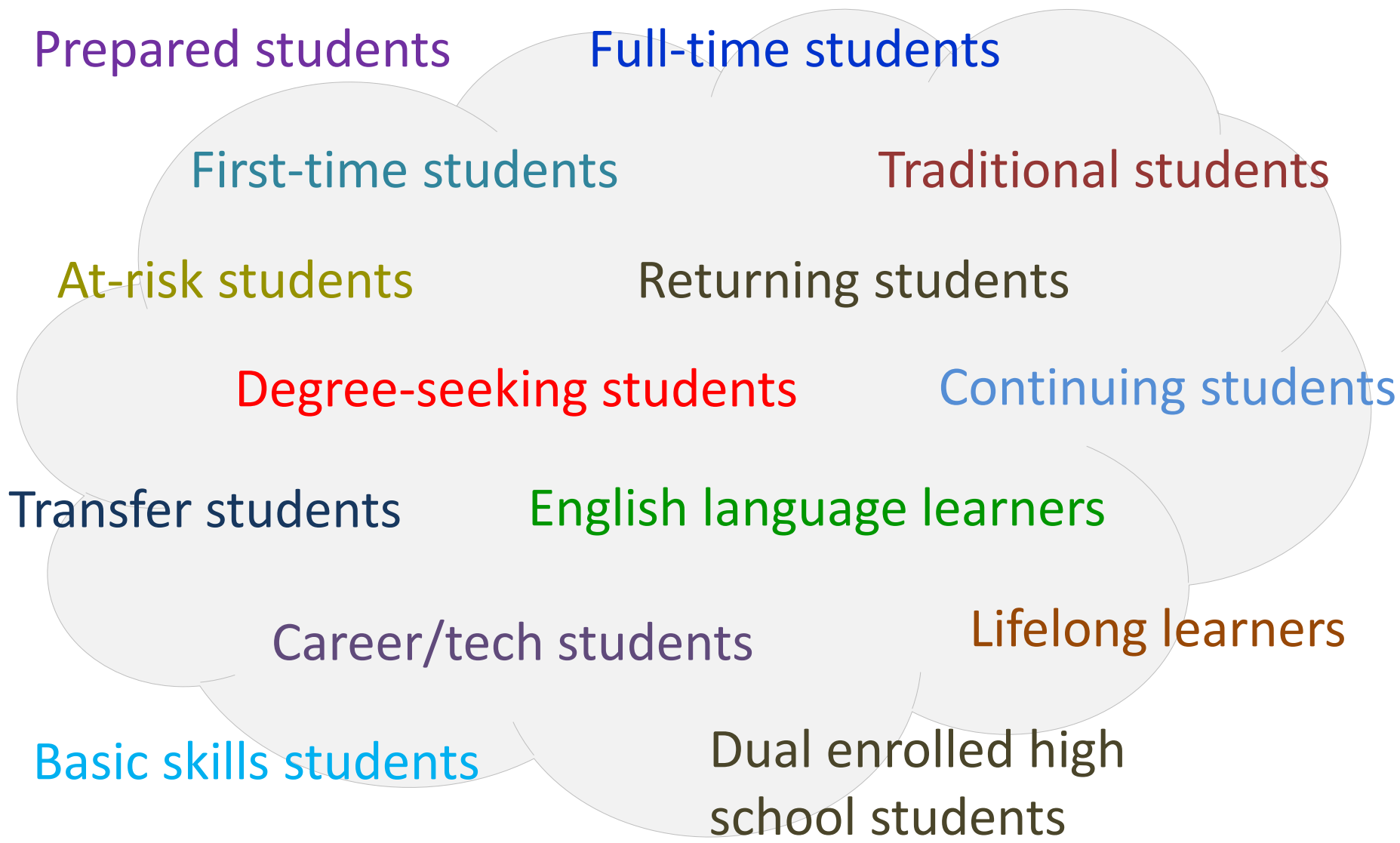
At most community colleges these are the two most widely reported student performance measures.

Note: Success Rate is the ratio of enrollments with grade of A,B,C,CR,P divided by enrollments with a grade of A,B,C,D,F,CR,NC,W,I,P,NP,DR.

Retention Rate is the ratio of enrollments with grade of A,B,C,D,F,CR,NC,I*,P,NP divided by enrollments with a grade of A,B,C,D,F,CR,NC,W,I,P,NP,DR.*

COMMUNITY ACTION- ACCESS
ACCOUNTABILITY BASIC SKILLS ORIENTED REWARDSHIP
EVIDENCE-BASED PRIORITIZE
PATHWAYS CRITICAL DEGREE/CERTIFICATE
THINKING GREATER FOCUS
EQUITY COMPLETION LEARNING
PROFESSIONAL DEVELOPMENT TEACHING LEARNING
SUCCESS CULTURE SOCIAL JUSTICE EXCELLENCE
LEARNING OUTCOMES
CAREER/WORKFORCE INTEGRITY COLLABORATION
INNOVATIVE SUSTAINABILITY STUDENT-CENTERED
EMPLOYMENT TRANSFER INCLUSION COMMUNICATION
STUDENT SUCCESS ACADEMIC FREEDOM

Not a one-size fits-all world.



College District

State Average

Completion Pathway

Completion

52.6%

48.1%

30 Units

67.8%

66.5%

Persistence

66.5%

70.5%

Basic Skills Remediation

English

47.8%

43.6%

Math

33.7%

30.6%

ESL

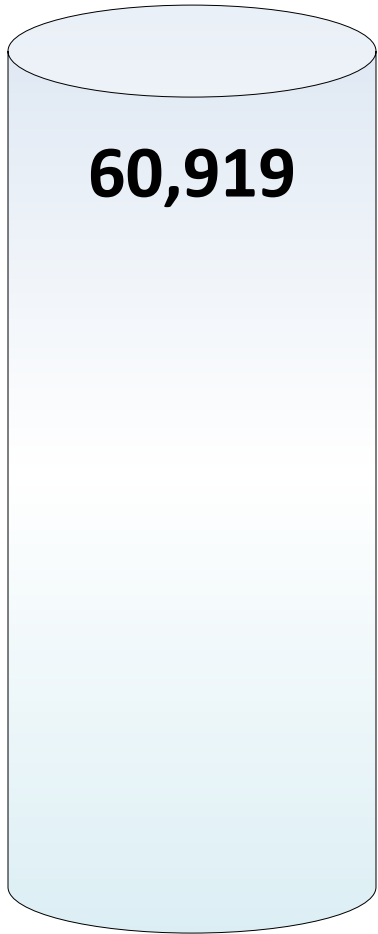
17.5%

27.1%

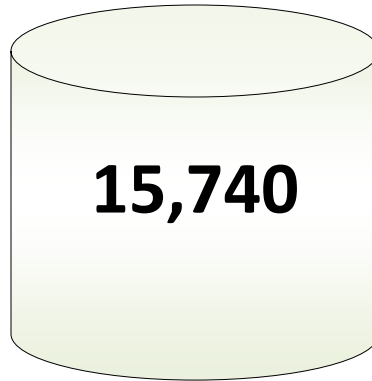
CTE Completion

COMMUNITY ACTION- ACCESS
ACCOUNTABILITY BASIC SKILLS ORIENTED REWARDSHIP
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So how many Contra Costa District students are we counting?



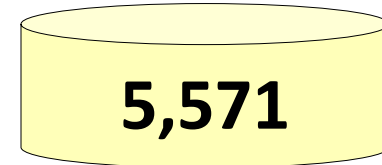
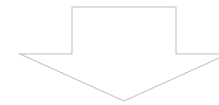
Total District Headcount



First-time Students

Number of first-time students with a minimum of 6 units earned who attempted any Math or English in the first three years

- **35% of First-time students**

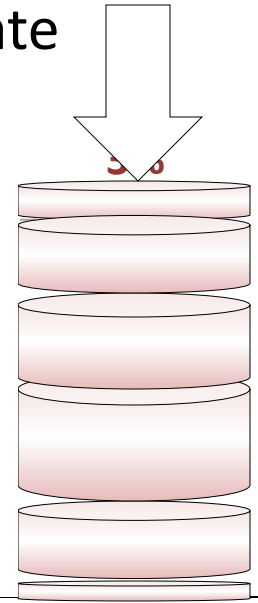
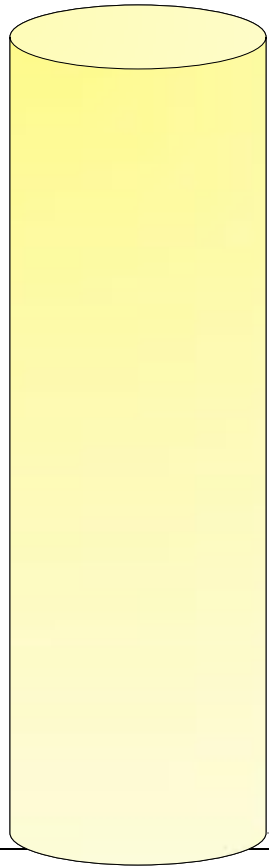


Students in the Scorecard Starting Cohort

Note: figures pertain to the 2007/08 academic year.

How long do we count?

Each cohort is given six years to complete. We add up all those completing each year to get the total number completing for the cohort and use that to calculate the completion rate



The Scorecard provides a six year completion rate

2007/08
Starting
Cohort

2008/09

2009/10

2010/11

2011/12

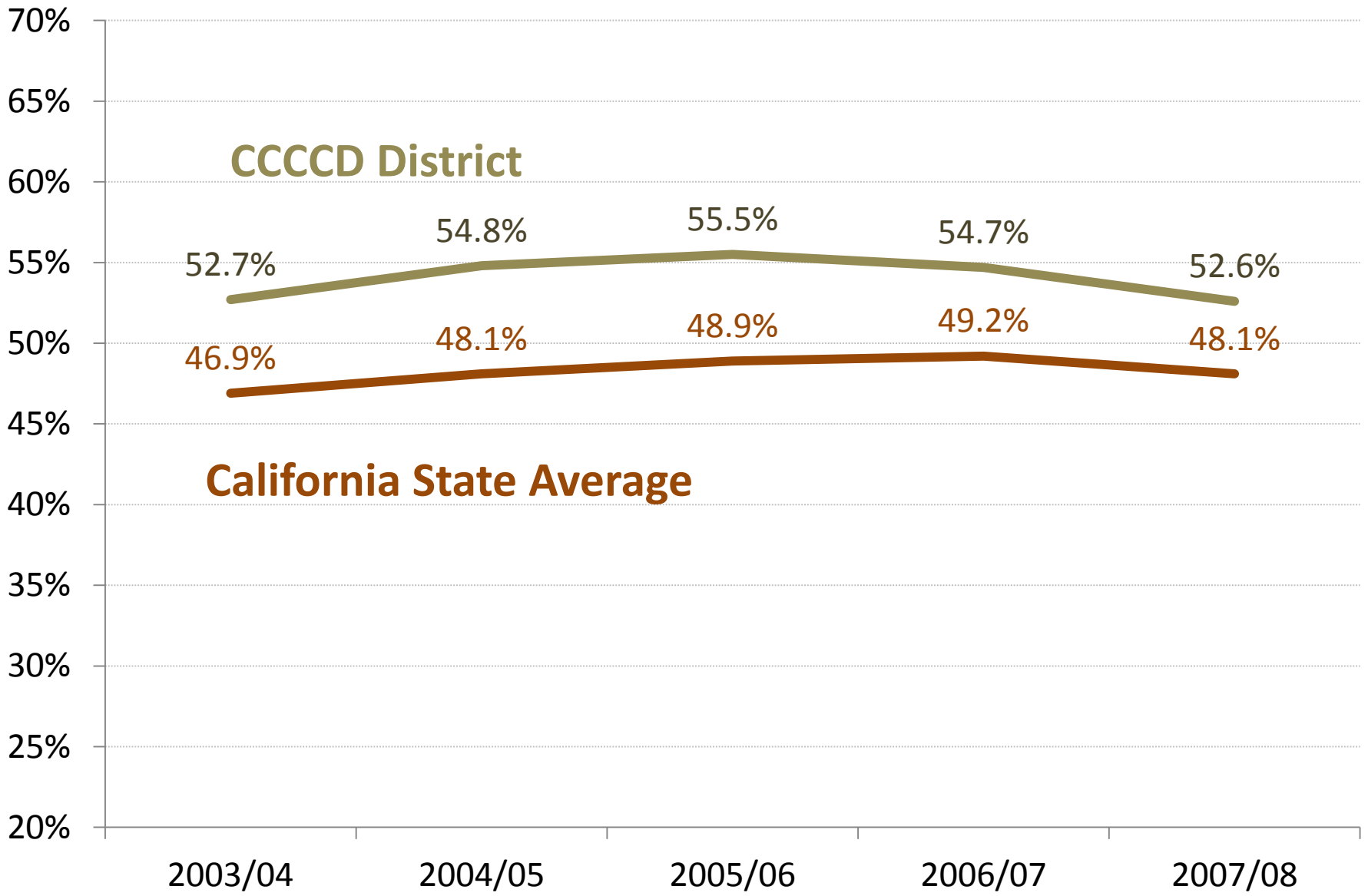
2012/13

Number completing each year

Total Number
that Completed
in Six Years

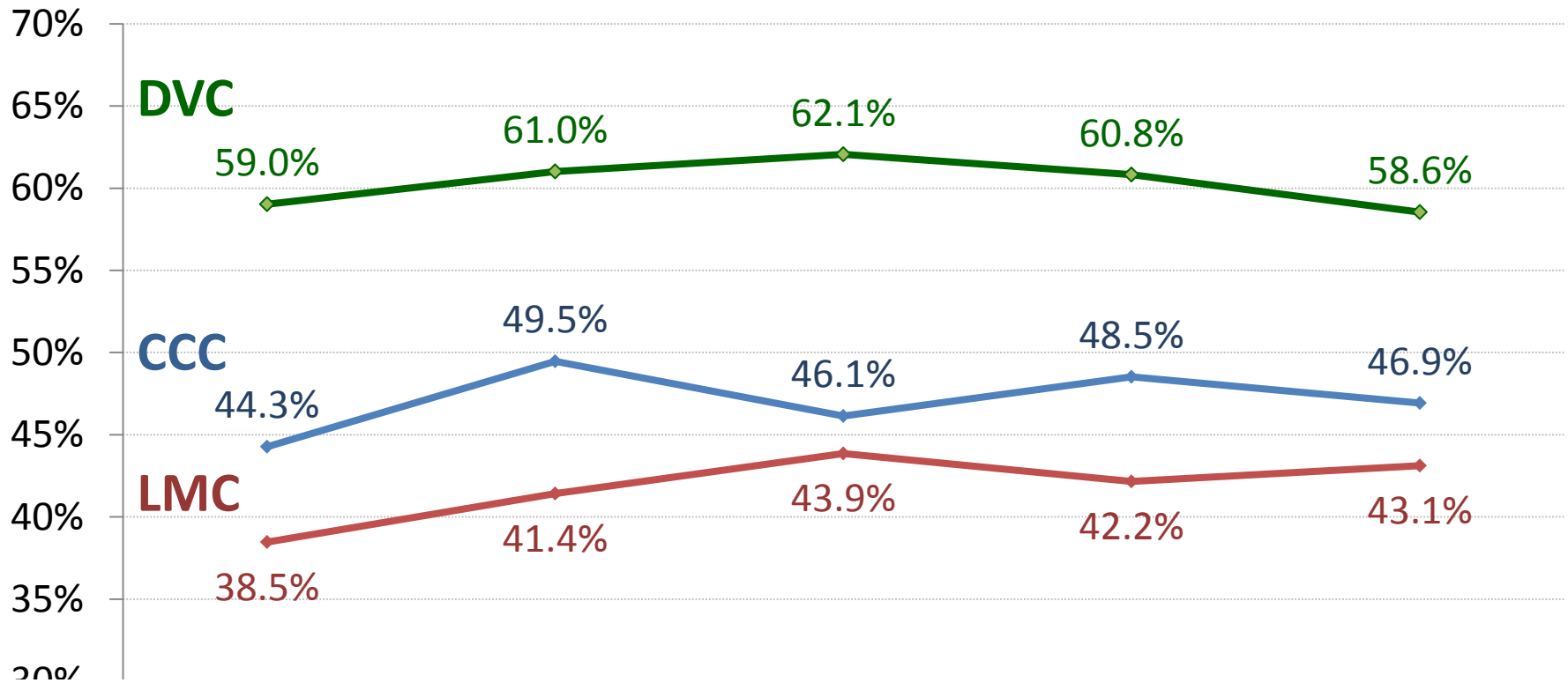
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Five Year Trend in Overall Completion Rates

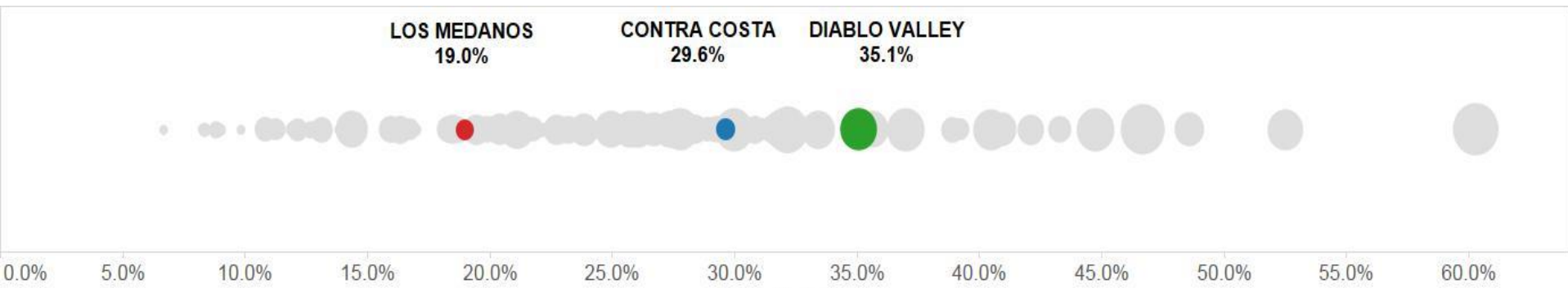


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 EVIDENCE-BASED PRIORITIZE
 PATHWAYS CRITICAL DEGREE/CERTIFICATE
 THINKING GREATER FOCUS
 EQUITY COMPLETION LEARNING
 PROFESSIONAL DEVELOPMENT TEACHING EXCELLENCE
 SUCCESS CULTURE SOCIAL JUSTICE
 LEARNING-OUTCOMES LEARNING
 CAREER/WORKFORCE INTEGRITY COLLABORATION
 INNOVATIVE STUDENT-CENTERED
 SUSTAINABILITY TRANSFER INCLUSION COMMUNICATION
 STUDENT SUCCESS

Five Year Trend in Overall Completion Rates

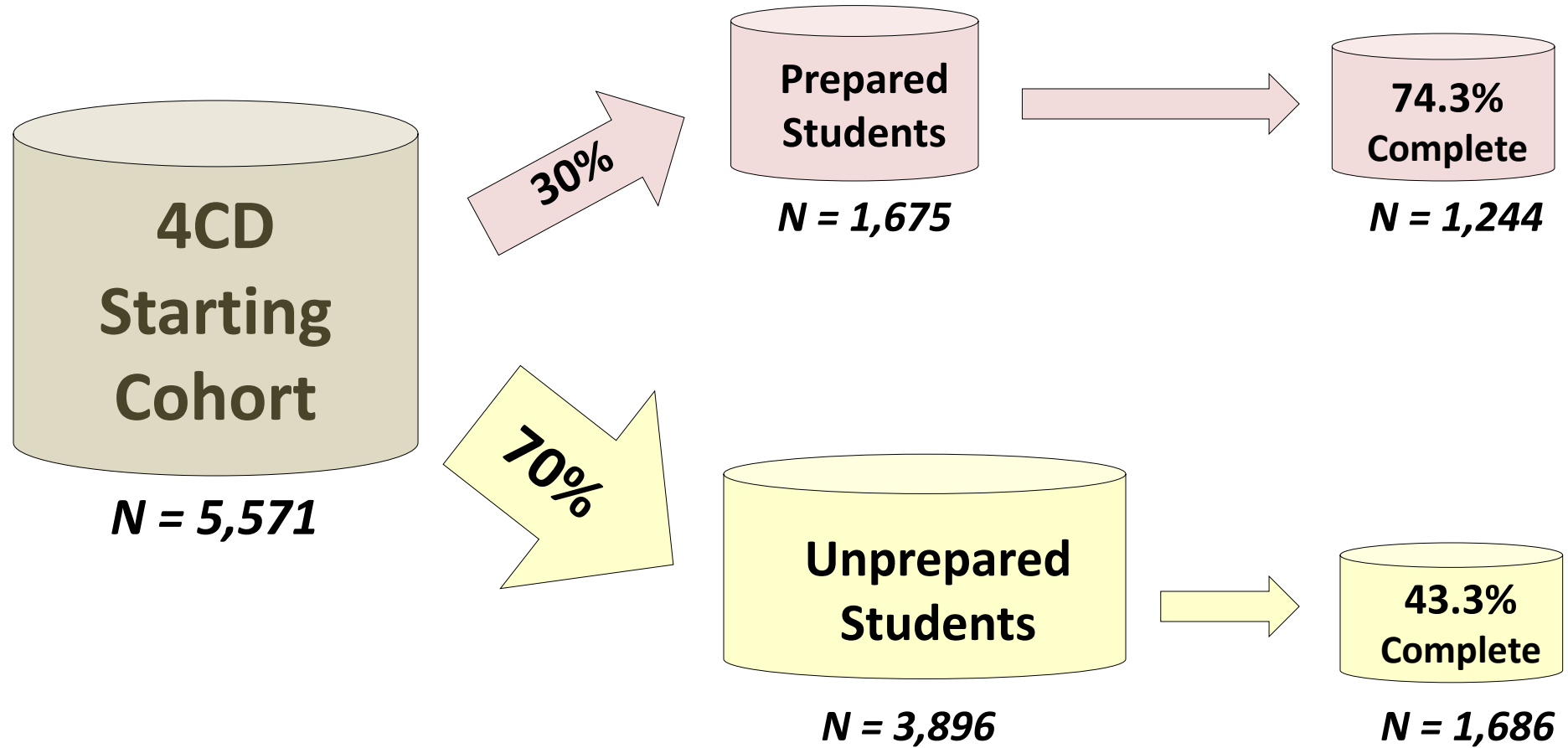


The colleges differ in the percentage of students that arrive college ready



COMMUNITY ACTION- ACCESS
ACCOUNTABILITY BASIC SKILLS ORIENTED LEADERSHIP
EVIDENCE-BASED PRIORITIZE
PATHWAYS CRITICAL DEGREE/CERTIFICATE
THINKING GREATER FOCUS
EQUITY COMPLETION LIFELONG
PROFESSIONAL DEVELOPMENT TEACHING
SUCCESS CULTURE SOCIAL JUSTICE EXCELLENCE
LEARNING OUTCOMES LEARNING
CAREER/WORKFORCE INTEGRITY COLLABORATION
INNOVATIVE STUDENT-CENTERED
SUSTAINABILITY TRANSFER INCLUSION COMMUNICATION
STUDENT SUCCESS ACADEMIC FREEDOM

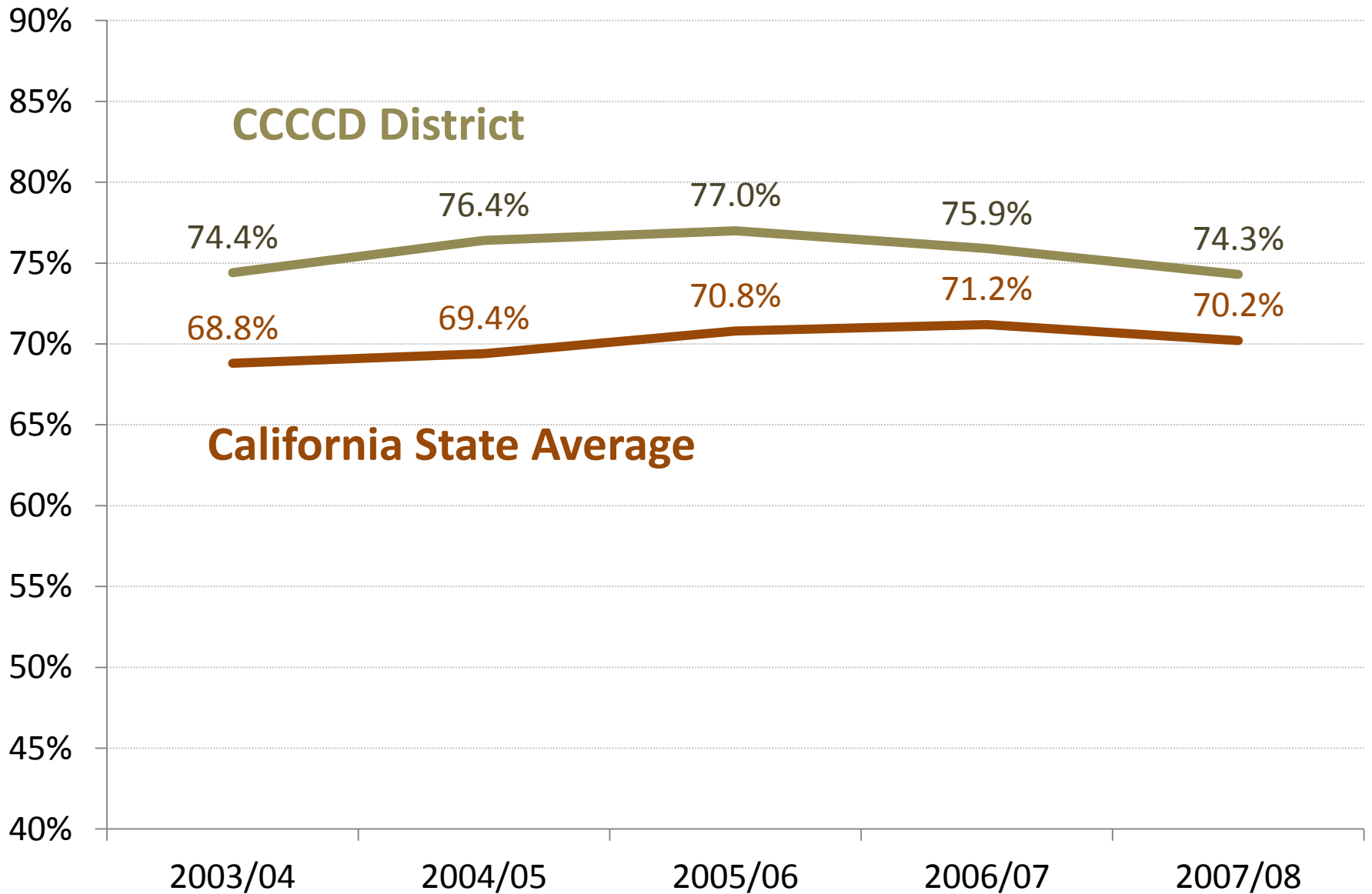
Prepared vs unprepared



Note: the State Chancellor's Office defines unprepared as any completion oriented student whose first course in math or English was below transfer level.

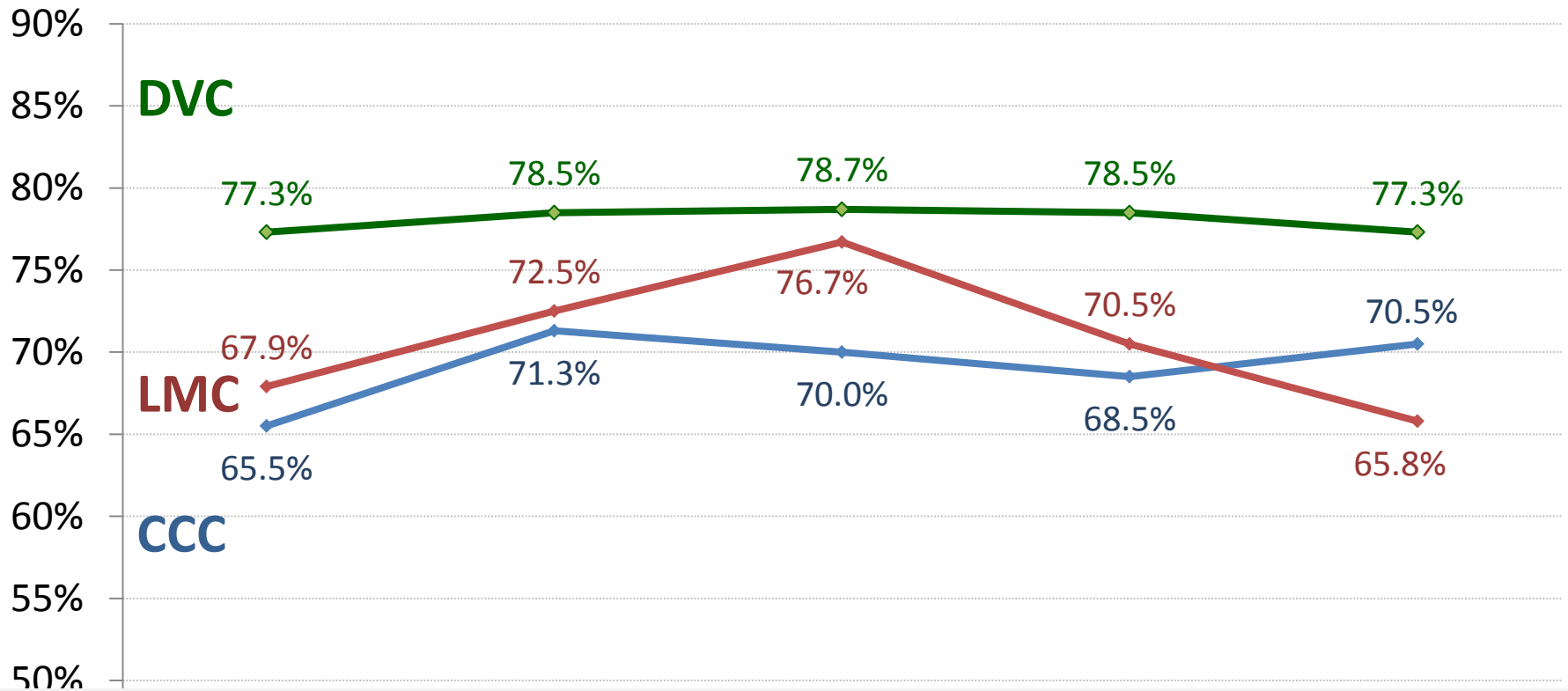
COMMUNITY ACTION- ACCESS
ACCOUNTABILITY BASIC SKILLS ORIENTED LEADERSHIP
EVIDENCE-BASED PRIORITIZE
PATHWAYS CRITICAL DEGREE/CERTIFICATE
EQUITY COMPLETION GREATER FOCUS
PROFESSIONAL DEVELOPMENT TEACHING LEARNING
SUCCESS CULTURE SOCIAL JUSTICE EXCELLENCE
LEARNING OUTCOMES
CAREER/WORKFORCE LEARNING
INNOVATIVE INTEGRITY COLLABORATION
SUSTAINABILITY STUDENT-CENTERED
SUPERVISORS TRANSFER INCLUSION COMMUNICATION
STUDENT SUCCESS

Completion Rates for Prepared Students

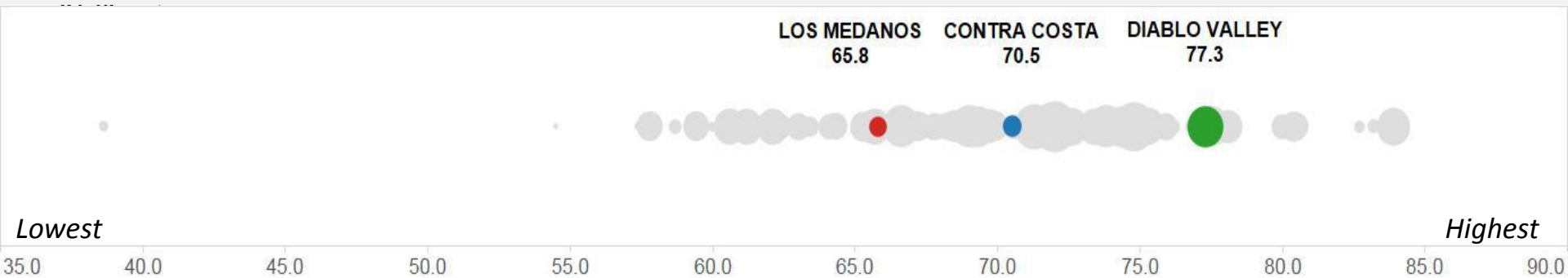


COMMUNITY ACTION- ACCESS
 ACCOUNTABILITY BASIC SKILLS ORIENTED LEADERSHIP
 EVIDENCE-BASED PRIORITIZE
 PATHWAYS CRITICAL DEGREE/CERTIFICATE
 THINKING GREATER FOCUS
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Completion Rates for Prepared Students

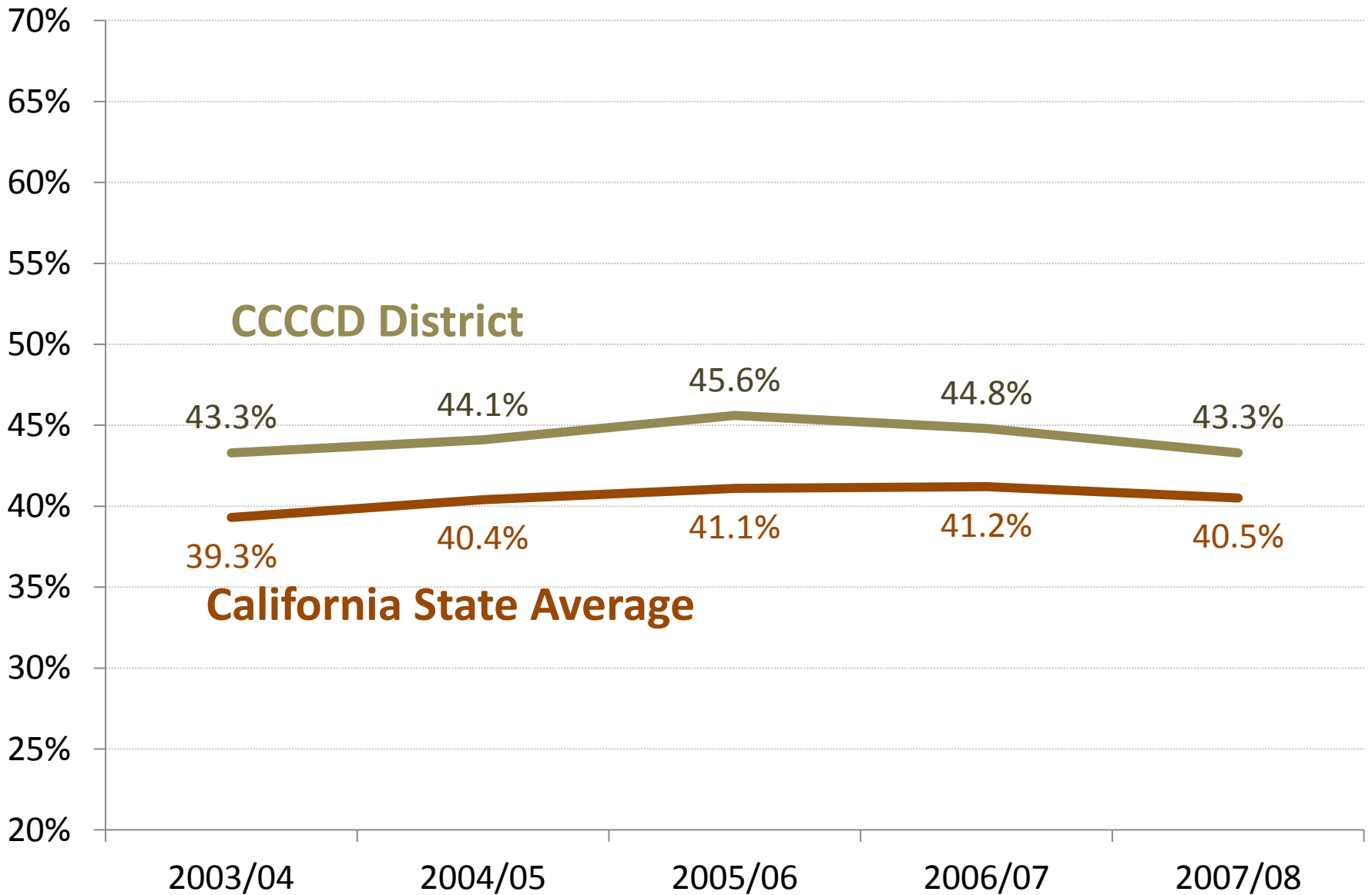


Prepared Completion Rates for all 112 California Community Colleges



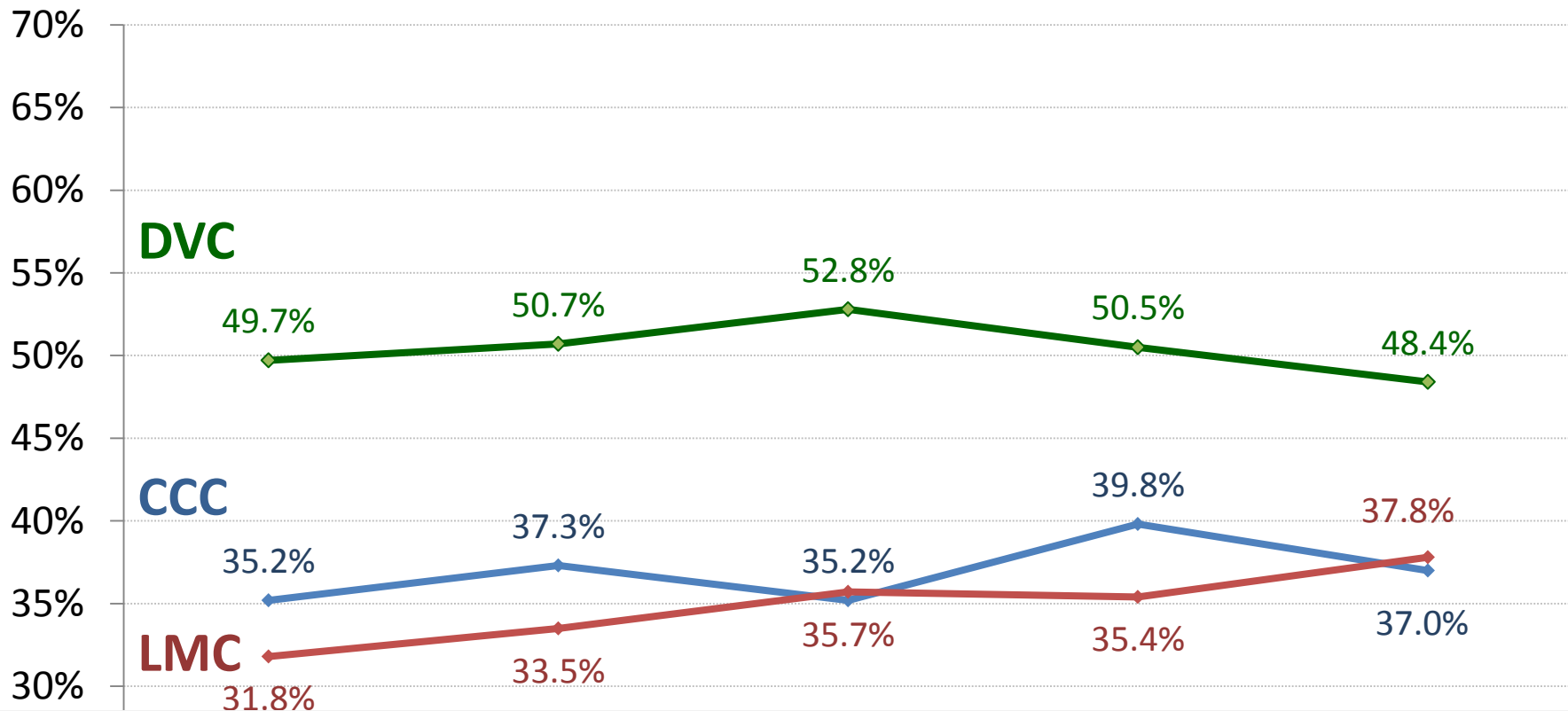
COMMUNITY ACTION- ACCESS
ACCOUNTABILITY BASIC SKILLS ORIENTED LEADERSHIP
EVIDENCE-BASED PRIORITIZE
PATHWAYS CRITICAL DEGREE/CERTIFICATE
EQUITY COMPLETION GREATER FOCUS
PROFESSIONAL DEVELOPMENT TEACHING LEARNING
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CAREER/WORKFORCE INTEGRITY COLLABORATION
INNOVATIVE STUDENT-CENTERED
SUSTAINABILITY TRANSFER INCLUSION COMMUNICATION
STUDENT SUCCESS

Completion Rates for Unprepared Students

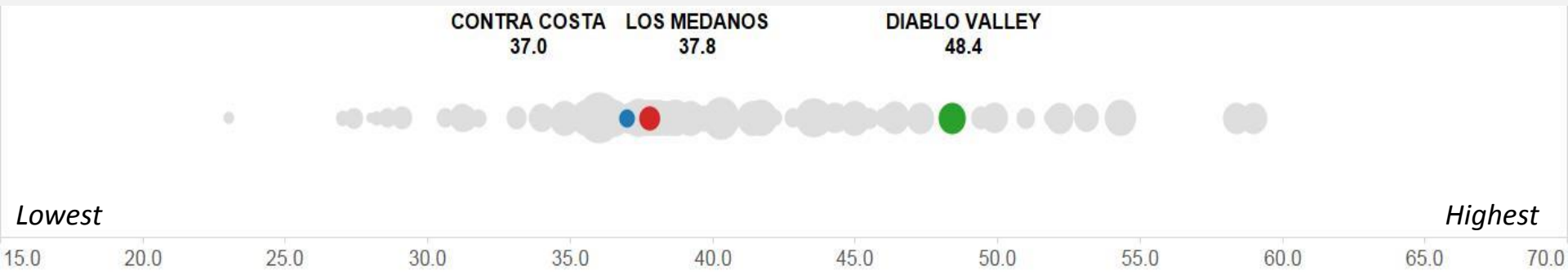


COMMUNITY ACTION- ACCESS
 ACCOUNTABILITY BASIC SKILLS ORIENTED LEADERSHIP
 EVIDENCE-BASED PRIORITIZE
 PATHWAYS CRITICAL THINKING DEGREE/CERTIFICATE
 EQUITY COMPLETION GREATER FOCUS
 PROFESSIONAL DEVELOPMENT TEACHING LEARNING
 SUCCESS CULTURE SOCIAL JUSTICE EXCELLENCE
 LEARNING-OUTCOMES LEARNING
 CAREER/WORKFORCE INTEGRITY COLLABORATION
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 STUDENT SUCCESS

Completion Rates for Unprepared Students



Unprepared Completion Rates for all 112 California Community Colleges



Defining the unprepared

Completion Pathway

Unprepared students

Prepared students

Basic Skills course work

College level course work

Basic Skills Sequence

4 Levels Below	3 Levels Below	2 Levels Below	1 Level Below
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Transfer Level

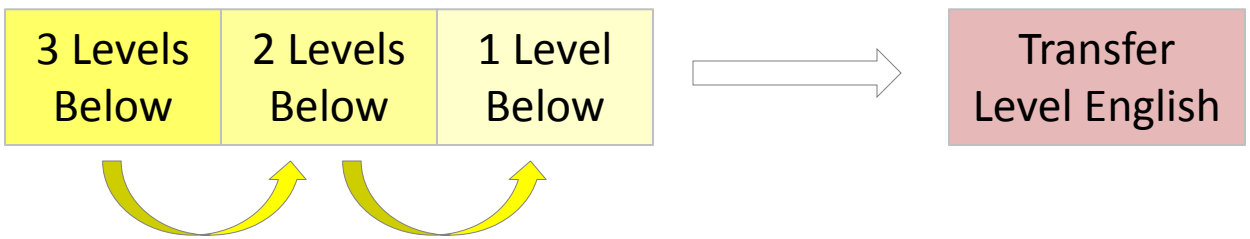


The percent of students attempting any course in the basic skills sequence

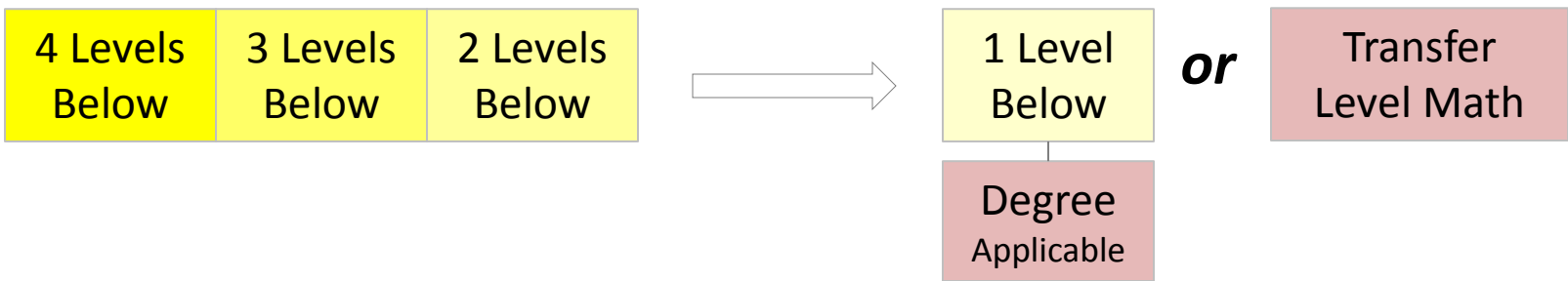
Who then pass the transfer (or degree applicable) course in the same discipline within 6 years

Scorecard: Basic Skills Remediation rate

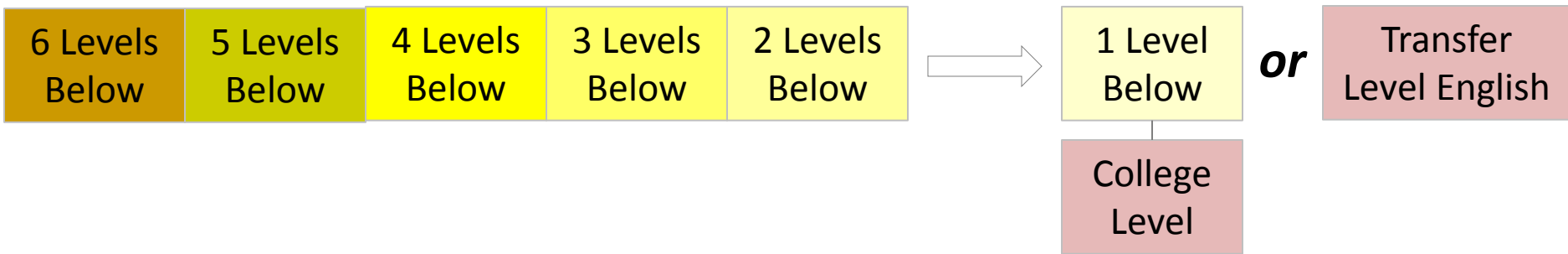
Basic Skills English Sequence



Math Sequence

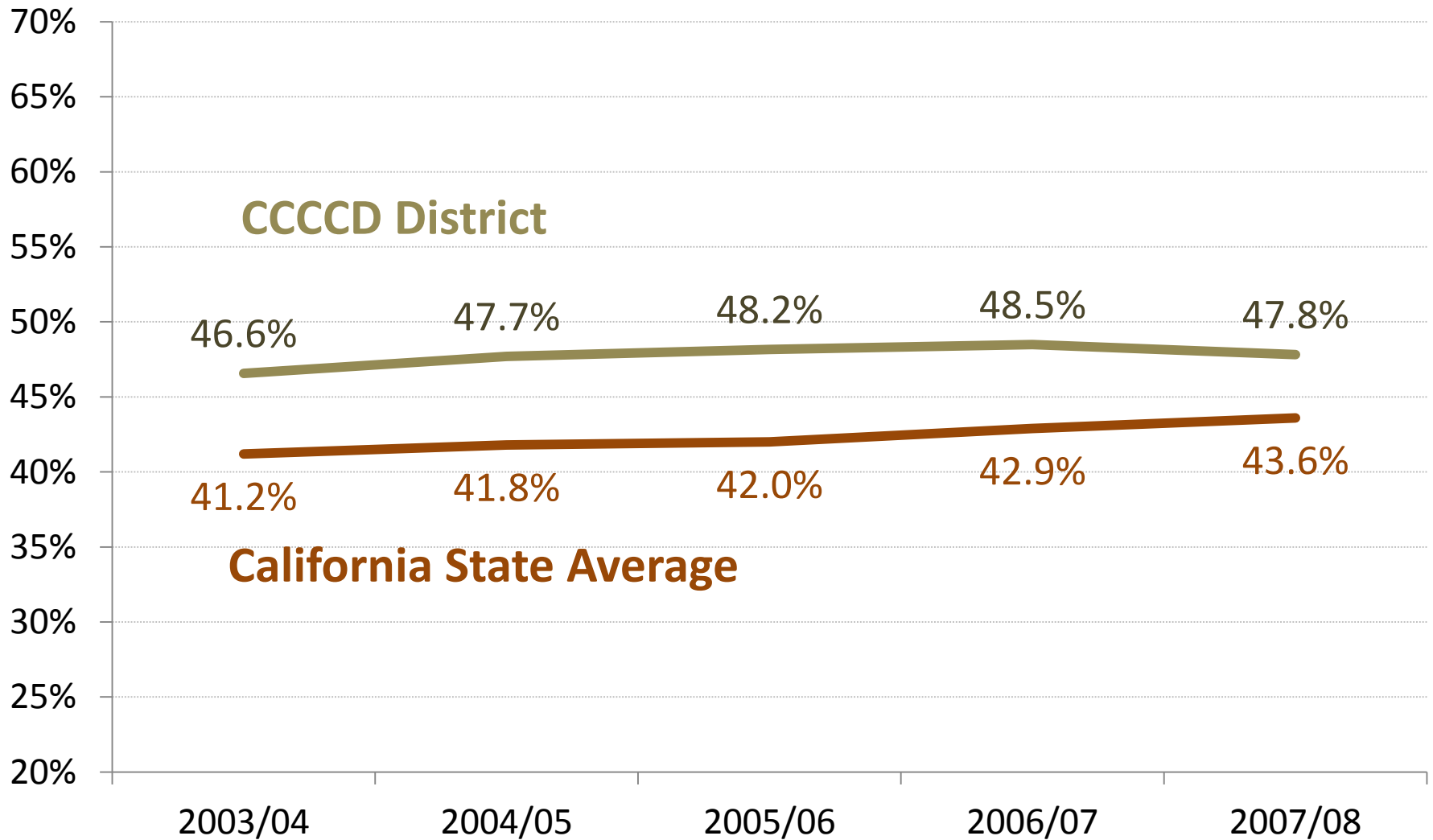


ESL Sequence





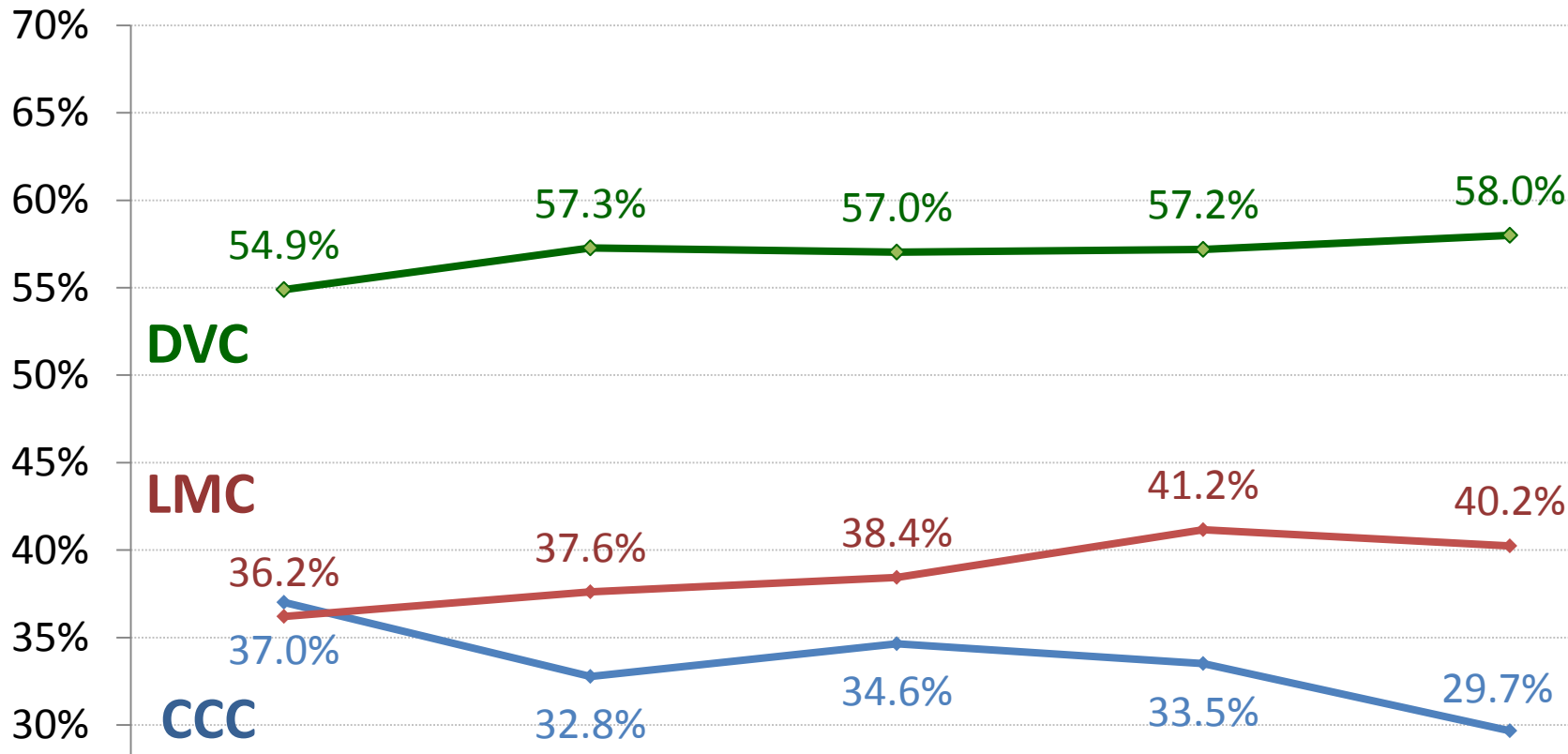
Five Year Trend in Remedial English Improvement Rates



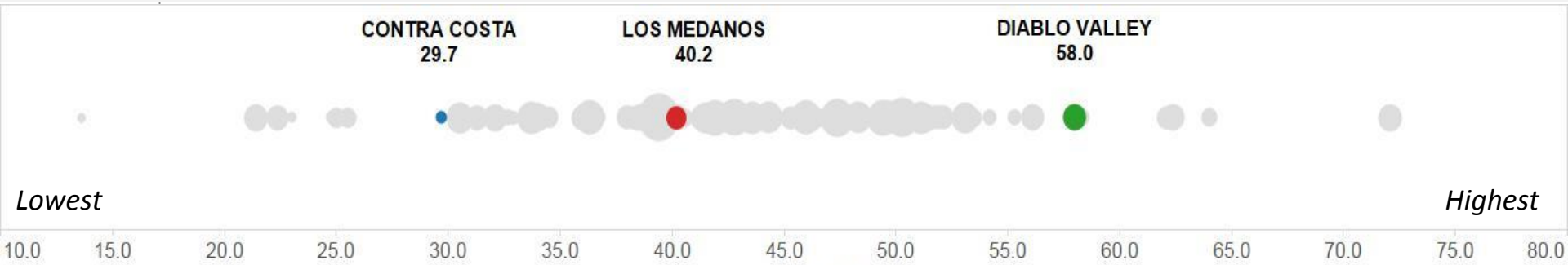
Definition: For five cohort years, the percentage of credit students who attempted a course designated at “levels below transfer” in English and successfully completed a college-level course in English within six years. The cohort is defined as the year the student attempts a course at “levels below transfer” in English at that college.



Five Year Trend in Remedial English Improvement Rates



Remedial English Improvement Rates for all 112 California Community Colleges

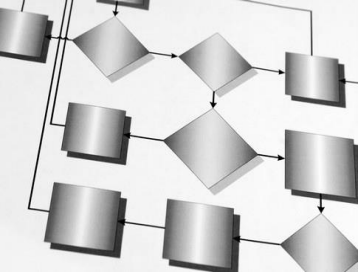




Final thoughts

Yours, not mine ;)

Any comments, reactions?



OACC Symposium

It has been a
pleasure

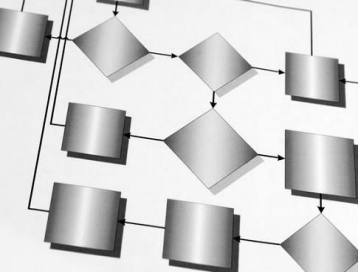
November 14, 2014

Gregory M Stoup

gstoup@4cd.edu

Sr. Dean Contra Costa Community College District

Vice President, RP Group of California



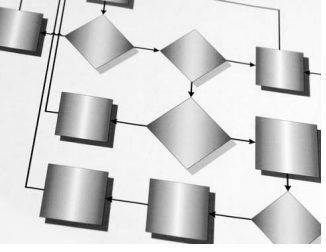
OACC Symposium

Storytelling with data part II: Advanced graphing Workshop

November 14, 2011

Gregory M. Stoup

*Vice President, Research & Planning Group of California
Senior Dean, Contra Costa Community College District*



Presentation overview

Part I

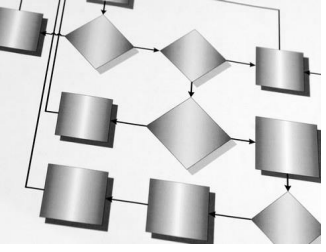
10:45 – 11:35

1. Why story telling?
2. Why visuals?
3. Story-based messaging through visuals
4. More than a few examples

Part II

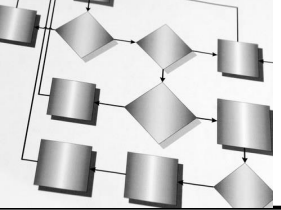
12:40 – 1:30

5. Guidelines for building an effective visual
6. Designing visuals for greatest impact
7. Walking through the process



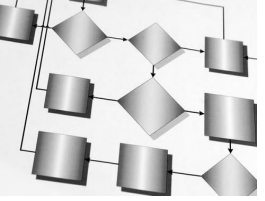
Presentation overview

1. Why story telling?
2. Why visuals?
3. Story-based messaging through visuals
4. More than a few examples
- 5. Guidelines for building an effective visual**
6. Designing visuals for greatest impact
7. Walking through the process



Reporting findings vs messaging

“We are moving past the traditional practice of reporting findings to thinking about how we craft effective messages & build compelling stories”



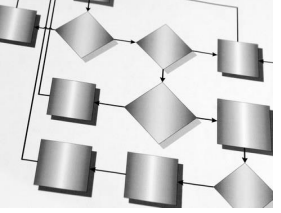
Jettison the bad advice from the past

“Tell them what you’re going to tell them, tell them, and then tell them what you just told them.”

"The Magical Number Seven, Plus or Minus Two: Some Limits on Our Capacity for Processing Information"

- cognitive psychologist George A. Miller

A better approach: walk them through an engaging story



Keeping it simple

Message retention rates for presentations:

of Take Aways

Retention Rate after 1 hour

1 message

90%

2 messages

65%

3 messages

20%

Old marketing adage:

*“When you say 3 things
you say nothing”*



Choose the right textual expression

Statements regarding equivalent quantities tend to be interpreted in different ways

Which do people feel is smaller?

33%

or

1 in 3

Which is viewed as greater?

Growing by
100%

or

Doubling
current size

Which do more people remember?

25 percent

or

25%

Which is felt more negatively?

10% reductions

or

10% reductions



Take advantage of thinking patterns

Research in cognitive psychology has revealed that much of our initial perception of a graph takes place in the first **0.5 seconds**.

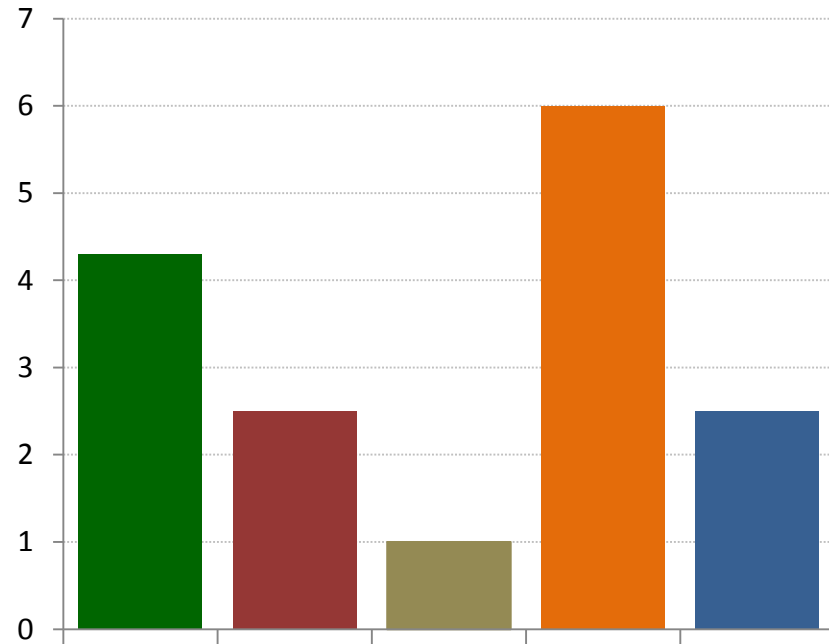
How do we choose a graph that reinforces rather than impedes these first impressions?

Some guidelines on graph selection.....



Cognitive tendencies and graph selection

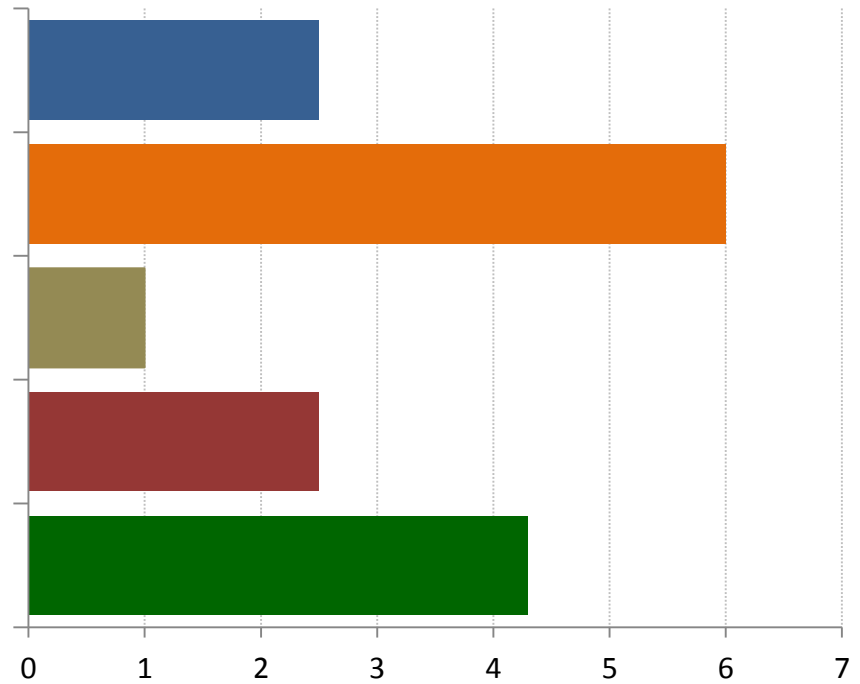
Vertical Bar Graph



Orange is larger

Static

Horizontal Bar Graph



Orange is growing faster

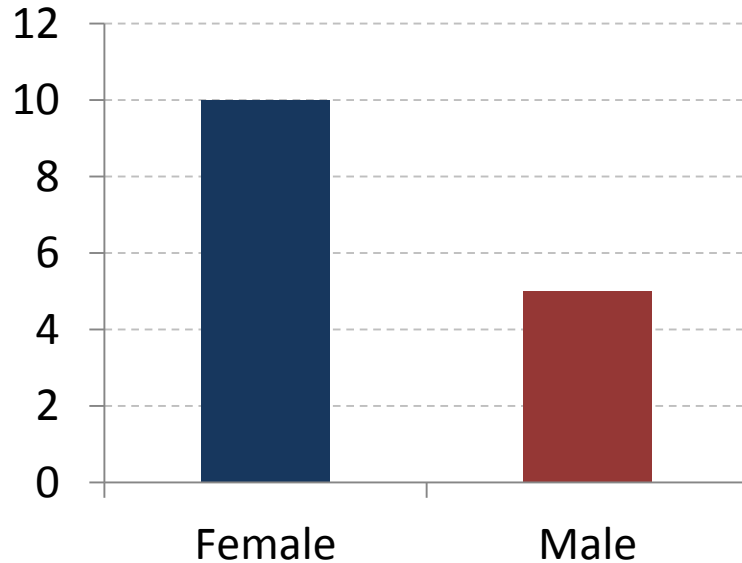
Initial Impressions

Dynamic



Cognitive tendencies and graph selection

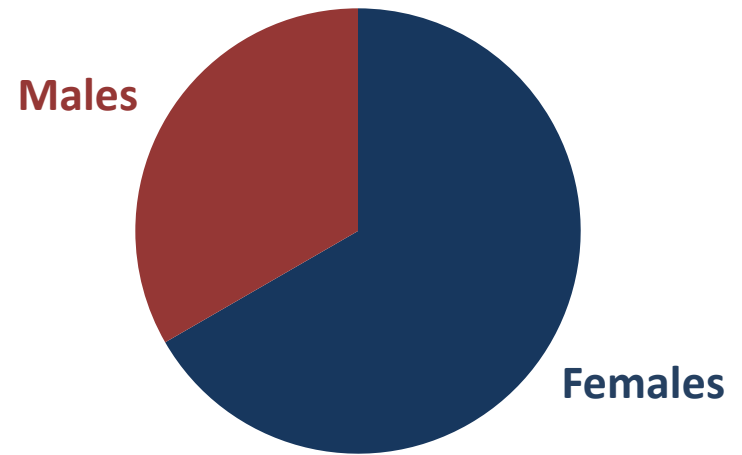
Vertical Bar Graph



Two populations, more females than males

Exclusive **Initial Impressions**

Pie Chart



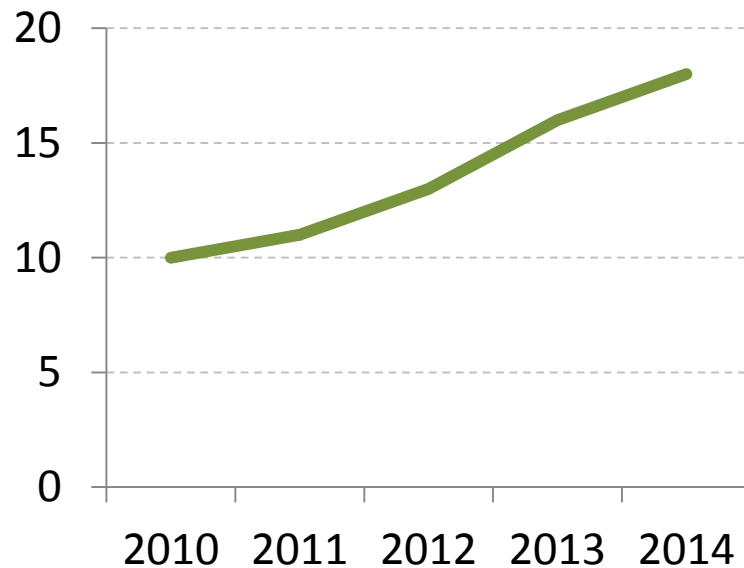
A single population composed of more females

Inclusive



Cognitive tendencies and graph selection

Line Graph



Something is improving

Improving Success Rates

Bar Chart



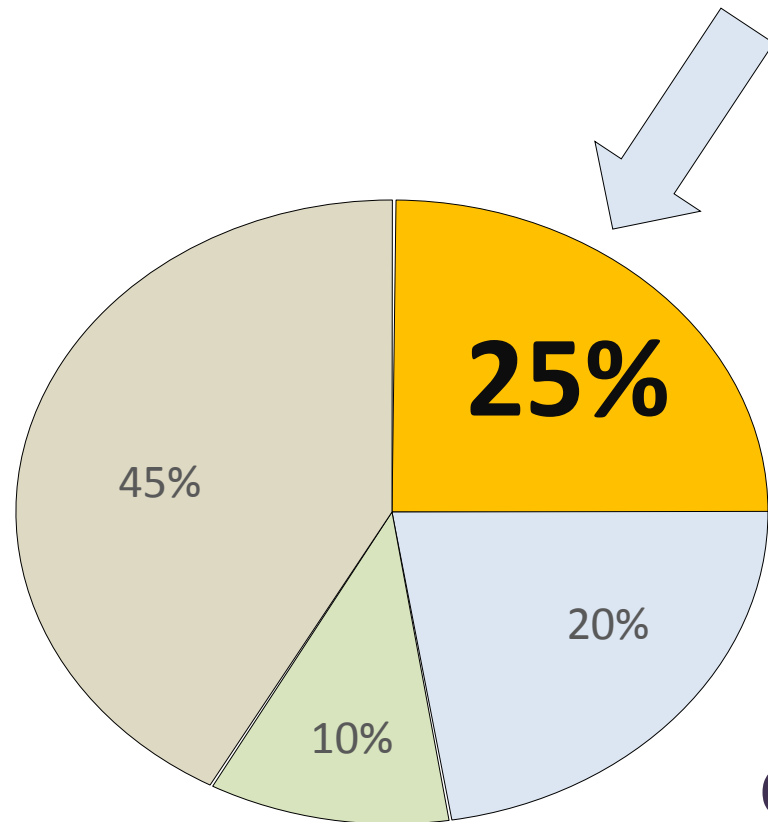
Something is getting bigger

Enrollment Growth



Some specifics

The first slice of your pie should correlate with your primary message



Give it a high color contrast ratio relative to the rest of pie

Make it brightly colored if it is correlated with a positive or uplifting message; a duller color if negative or a challenge

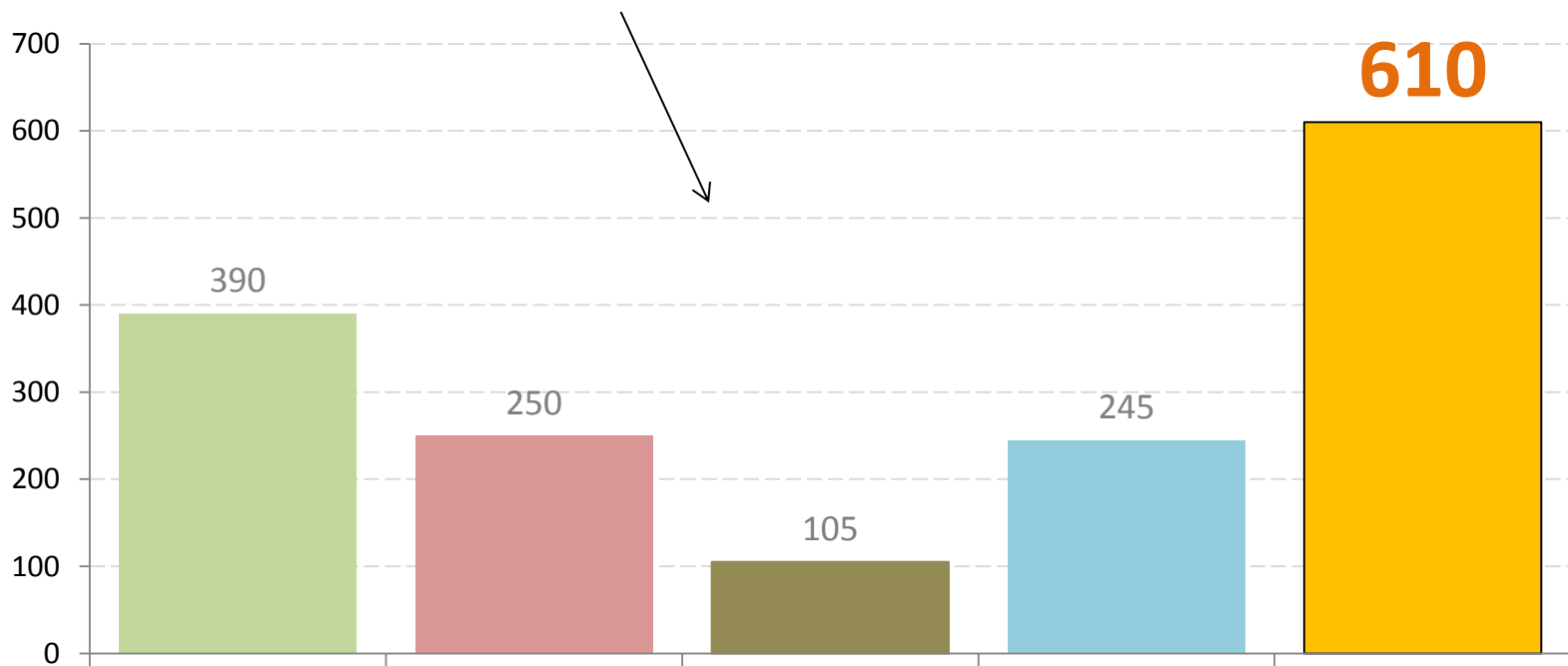
Contrast any associated text (font size and bold lettering)



Some details & specifics

If its' a bar chart, have the last bar highlight your primary message

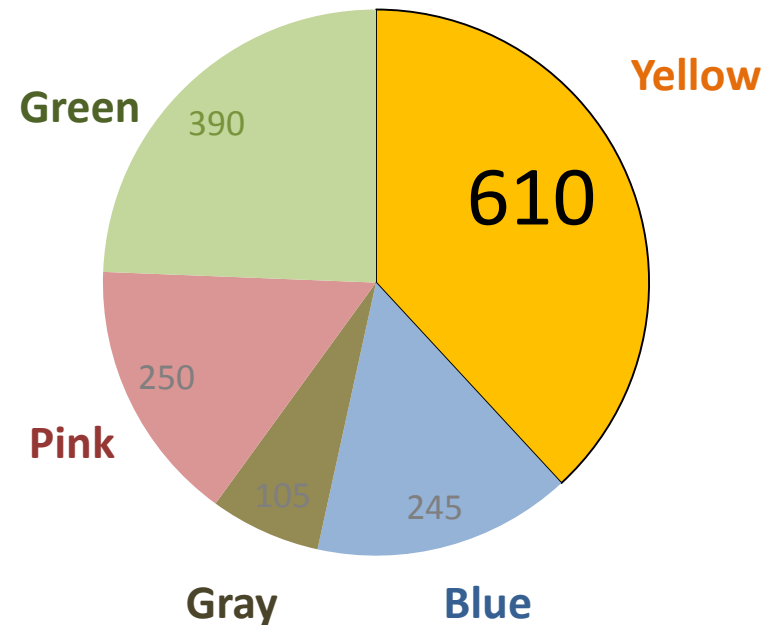
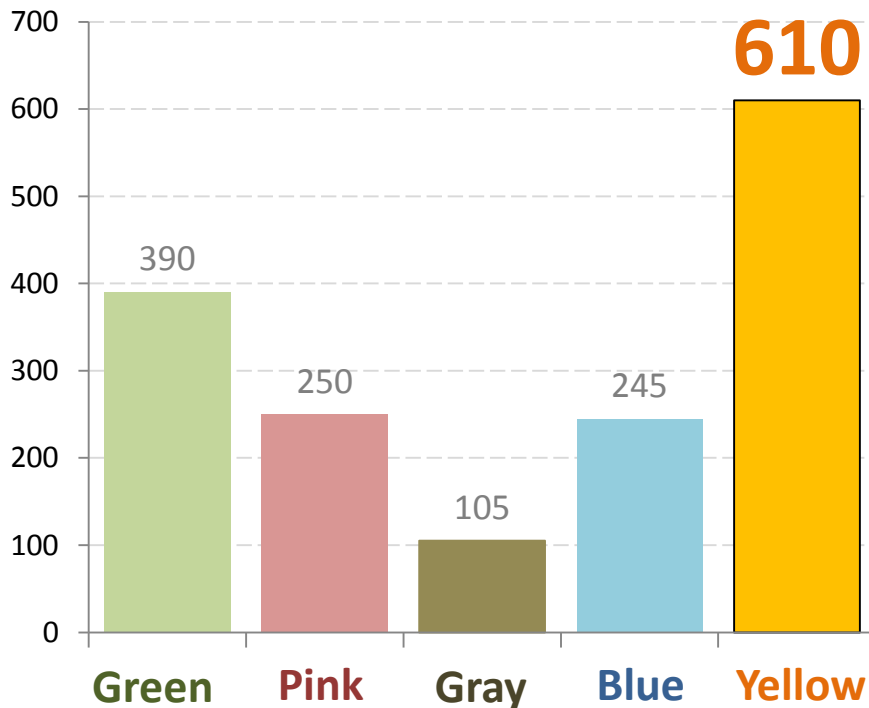
Soften the color of the axis lines

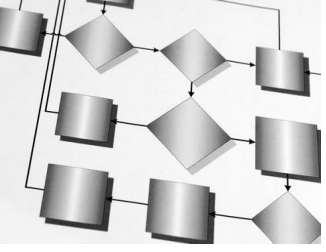


More details

To reduce eye movement, don't use a chart legend unless the chart labels create a muddled composition

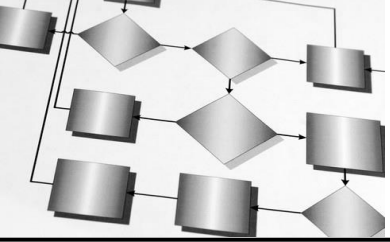
And have the text color match the bar / pie slice





Presentation overview

1. Why story telling?
2. Why visuals?
3. Story-based messaging through visuals
4. More than a few examples
5. Guidelines for building an effective visual
- 6. Designing visuals for greatest impact**
7. Walking through the process



Four components of effective visuals

- What is the explicit objective of this piece of work?
- What will that get you?
- And what will **that** get you?

- Is this piece of work compelling?
- Does it build awareness?
- Does it call people to act?
- What is its tone?

Story

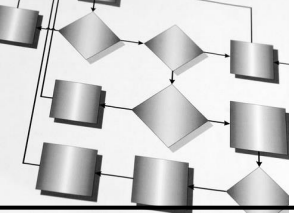
Purpose

Audience

- Who is this piece of work aimed at?
- Are they prepared to hear it?
- What expectations might they have?

Research

- What is the validity of this piece of work based on?
- Who will see it as credible and why?
- How might its substantiation be challenged?



For our purposes there are two options at each corner that will guide our development of a visual

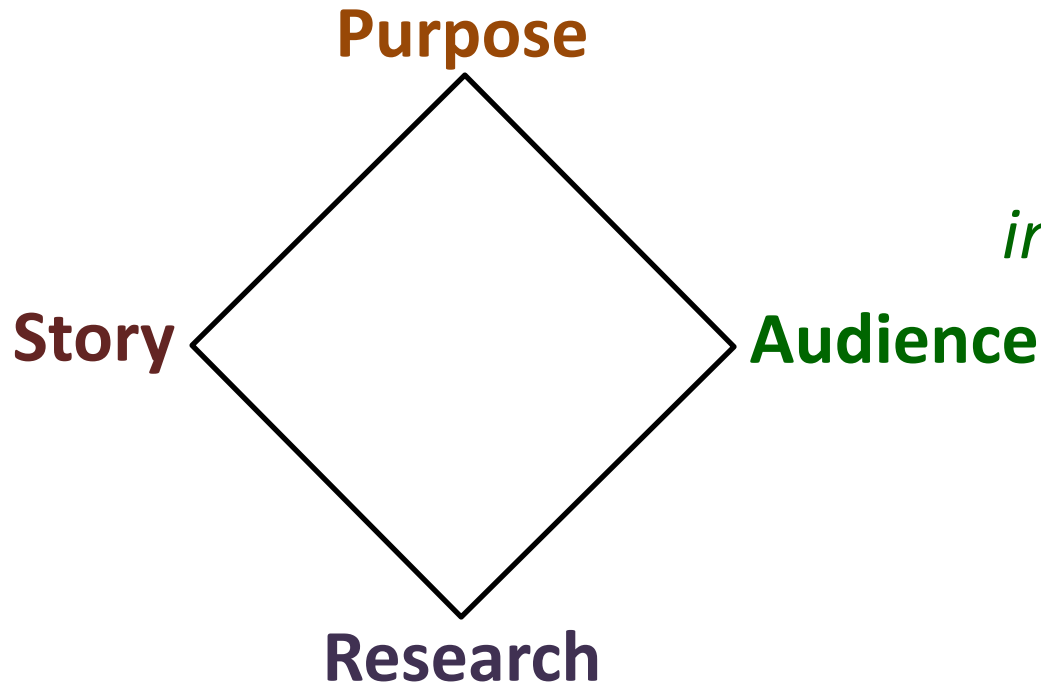
- A call to action
or
 - Raise awareness about an issue
- Purpose**
- The moral imperative
or **Story**
 - We can make a difference story
- Story**
- Pedestrian audience
 - **Audience**
 - Expert audience
- Audience**
- Highlight your findings
or
 - Validation required
- Research**



Back to our four corner model

Informs choice of color schemes for the visual

The flow and sequencing of elements in the visual



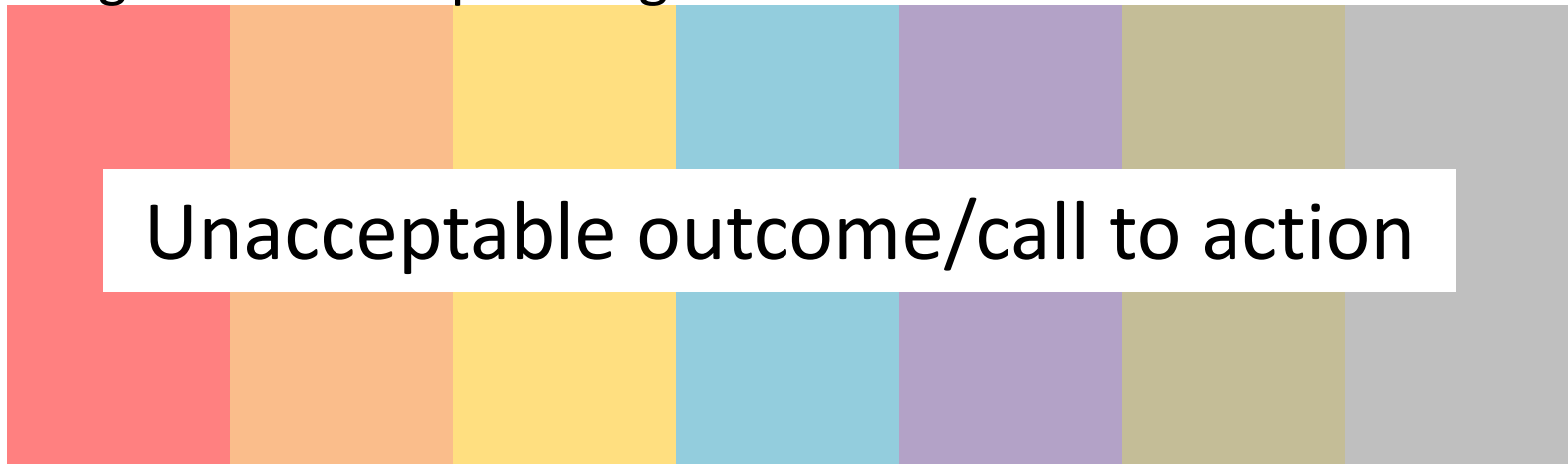
How much information & layering permitted in the visual

How much text & data to include and choice of language



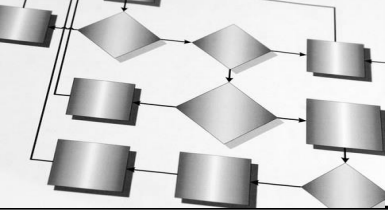
Purpose: color sequencing

Bright to dull sequencing



Dull to bright sequencing





Audience: how much to explain

Pedestrian Audience

- Simplify. Show only what's absolutely needed
- Raw numbers trump percentages
- One left-to-right pathway pointing to one outcome

Audience of Experts

- Can tolerate more process & visual nuance
- Often require proof in your visual that you understand complexities
- If complex, highlight each “chapter” in the visual narrative



Research: how much validation

Continuum: how much you have to show/explain

Low
Validation
needs

High
Validation
needs

US Today

Less Text

Larger Text

Bold Lettering

everyday vernacular

Will tolerate more
explanatory text
and even more data

Use softer color and smaller fonts
to not distract from the main story

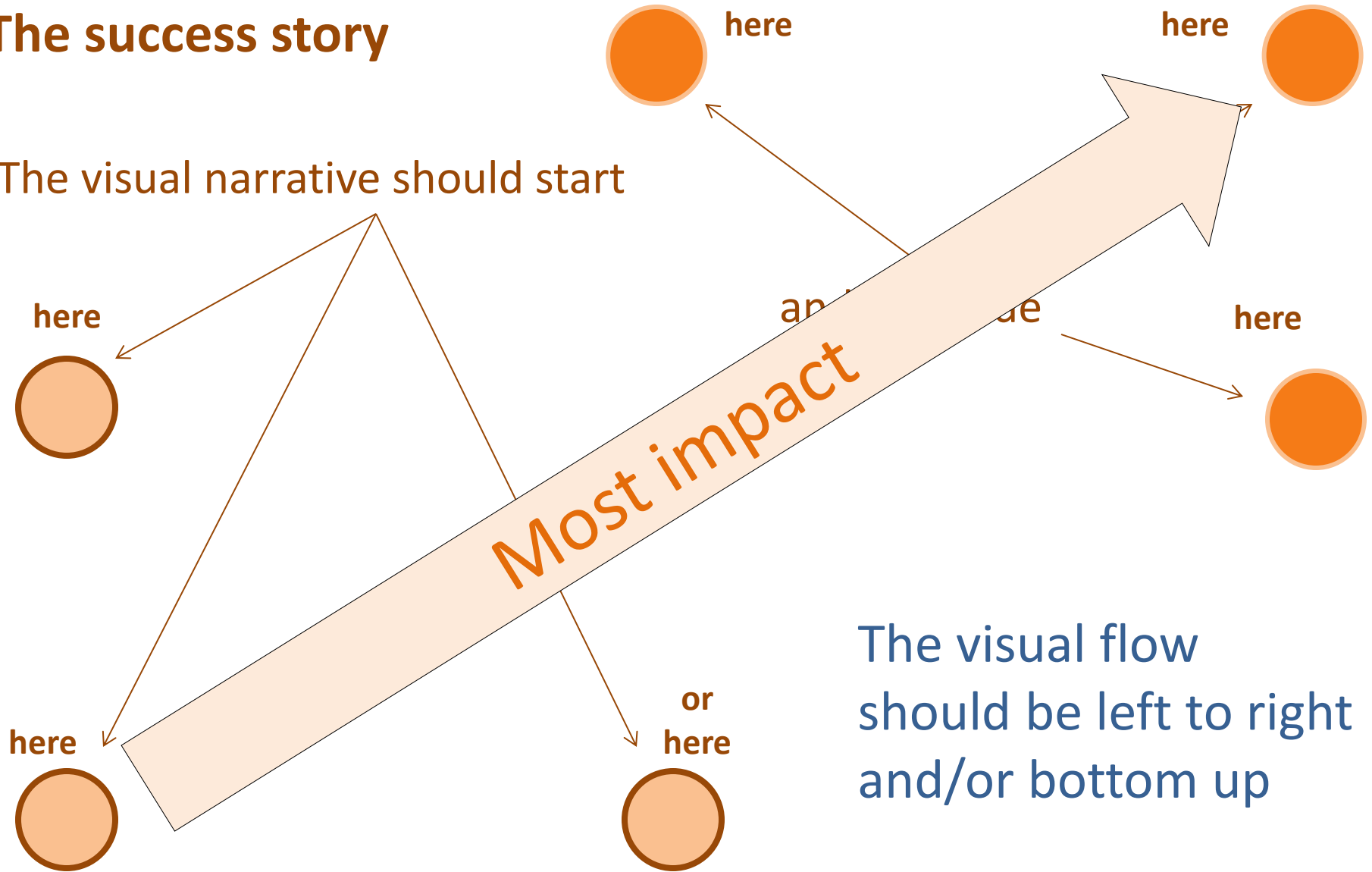
Prefer formal names of
processes and structures



Story: flow and endpoint

The success story

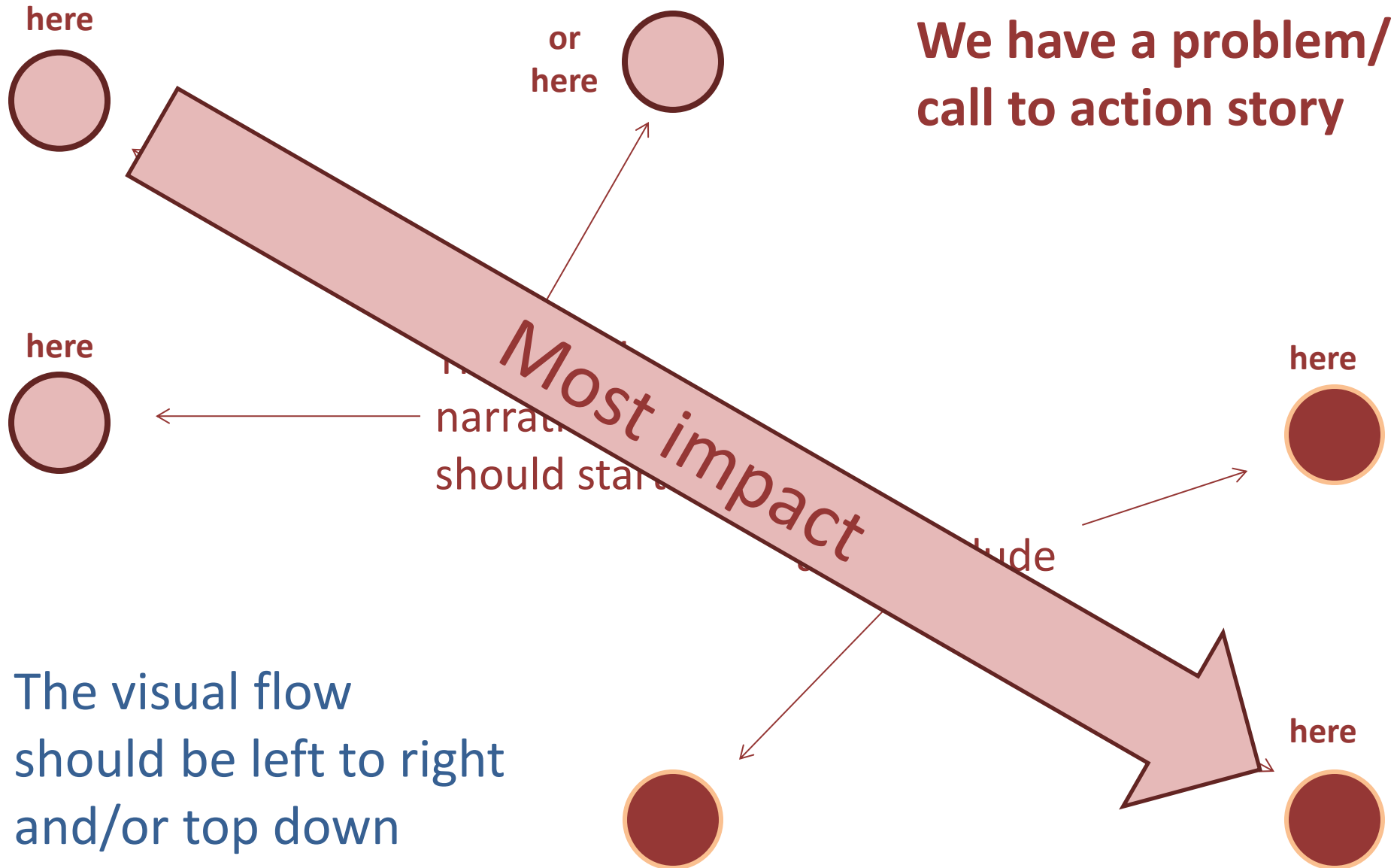
The visual narrative should start



The visual flow should be left to right and/or bottom up

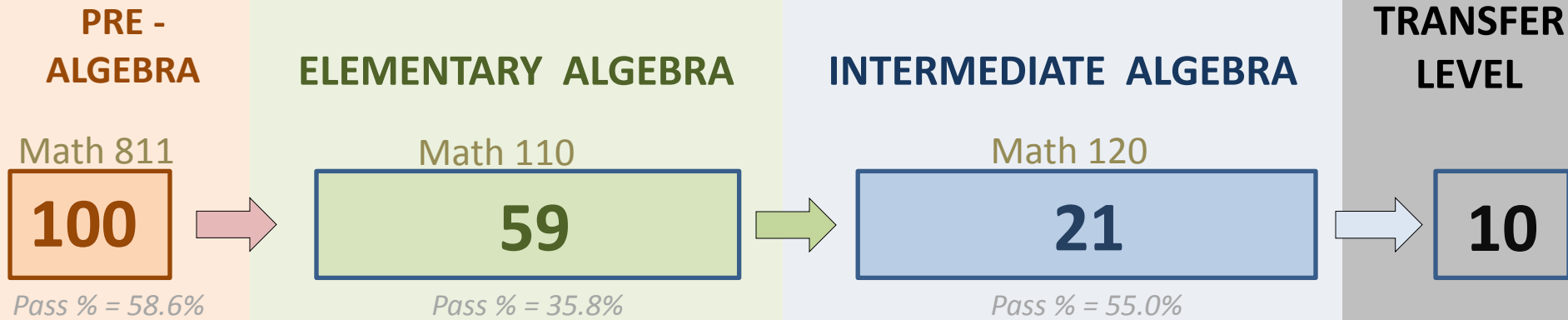


Story: flow and endpoint

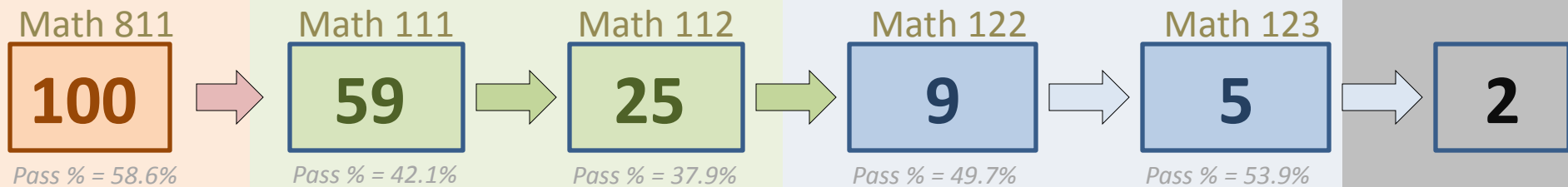


This will be our reference visual for applying & testing each guideline

Short Sequence



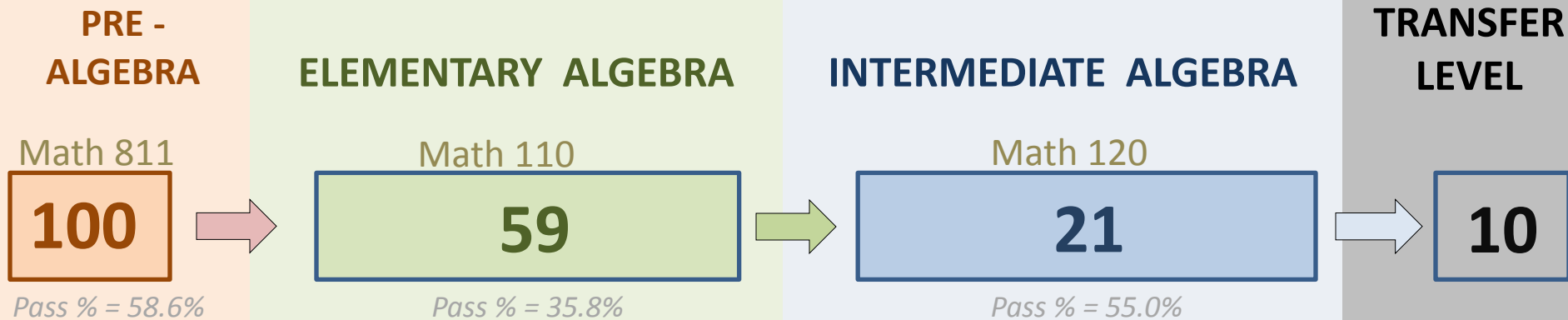
Long Sequence



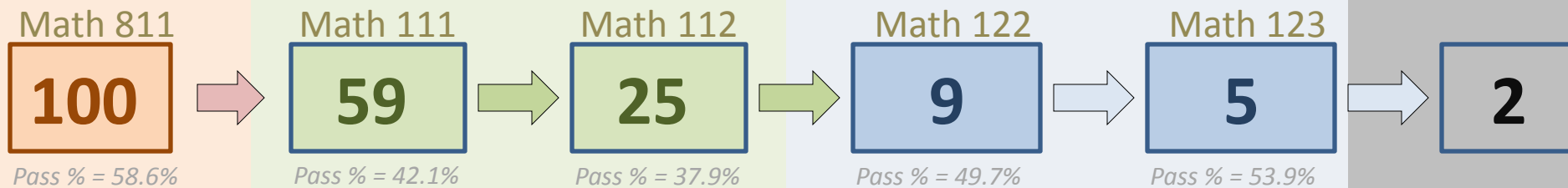
The individual elements of the visual narrative

Given 100 students starting in Pre-Algebra, how many will reach transfer level math?

The color scheme reflects the tone, sequencing with the plot, from brighter colors to darker ones



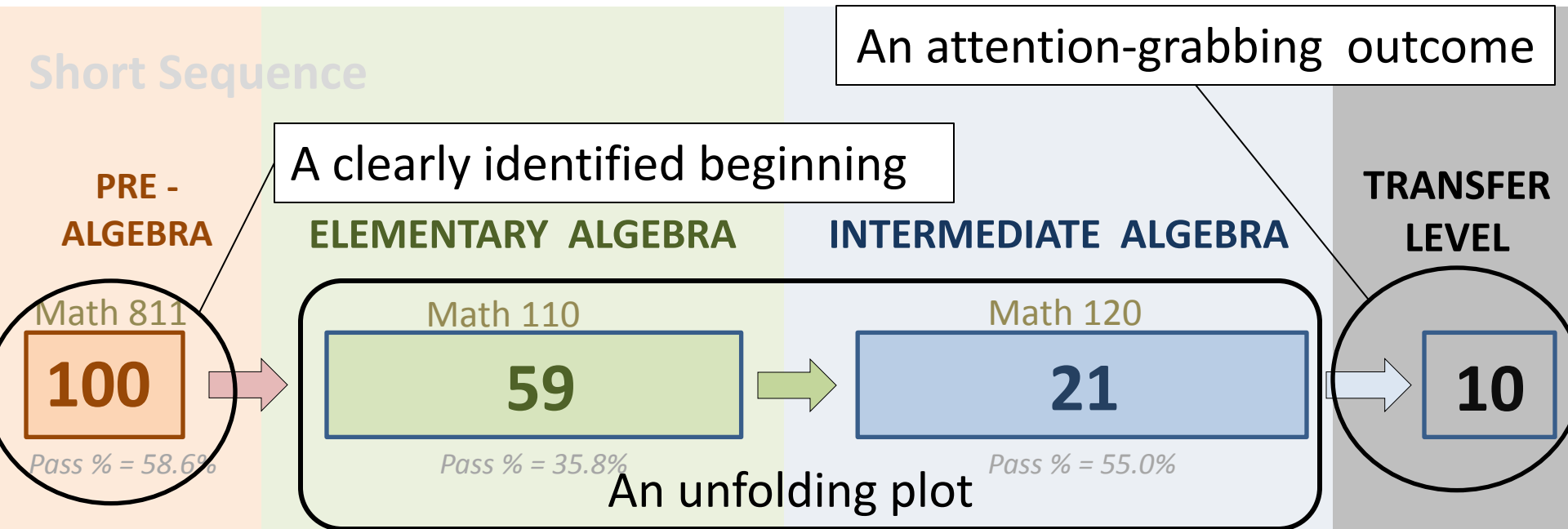
Informational text of interest to the informed viewer has been softened as not to distract from the primary story of interest to the broader audience



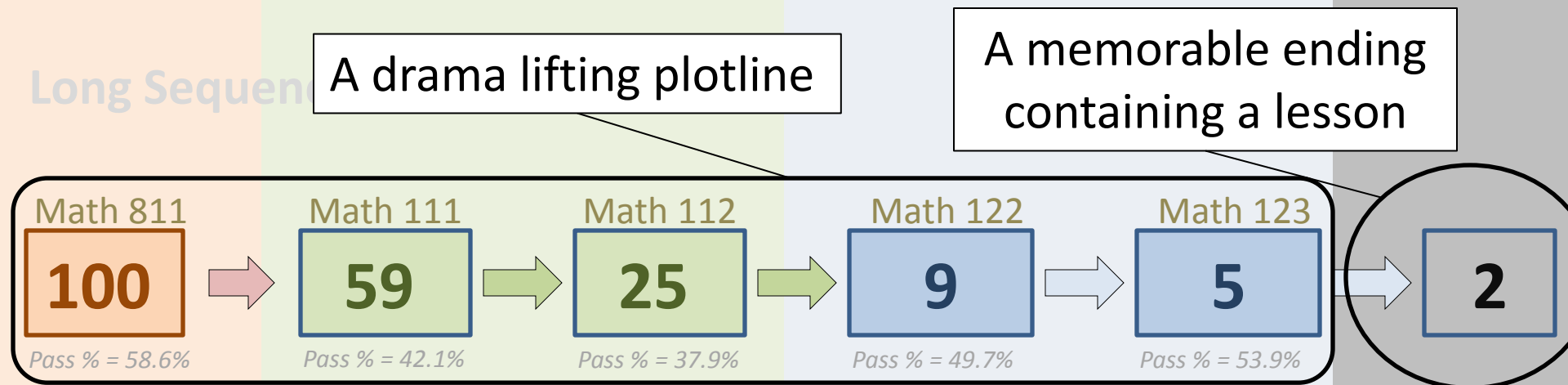
The individual elements of the visual narrative

Given 100 students starting in Pre-Algebra, how many will reach transfer level math?

Short Sequence



Long Sequence





Using layers to add depth to the story

1st Layer – orient the viewer to the environment

2nd Layer – orient the viewer to the primary players

3rd Layer – explain the relative positioning of players

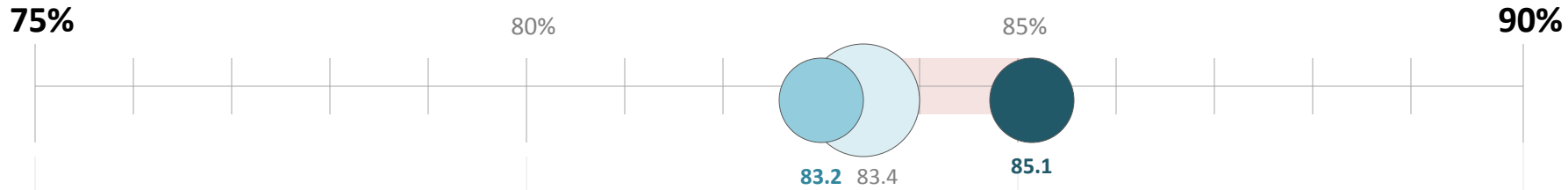
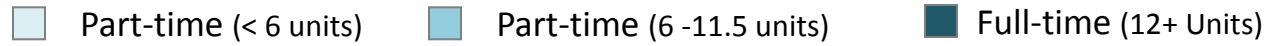
4th Layer – give the players action / assign an outcome

5th Layer – here endeth the lesson

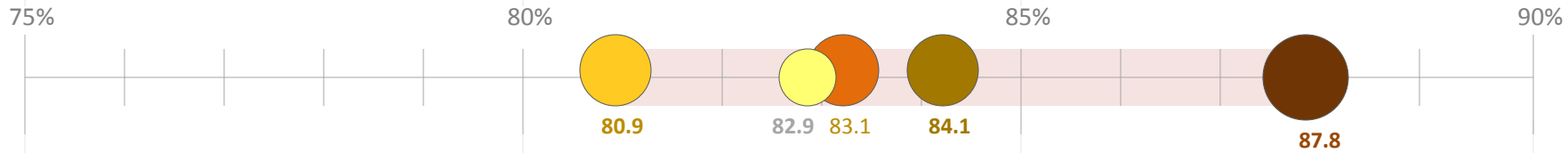
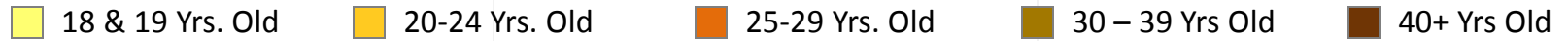
College Retention Rate by category

(Academic Year 2013/14)

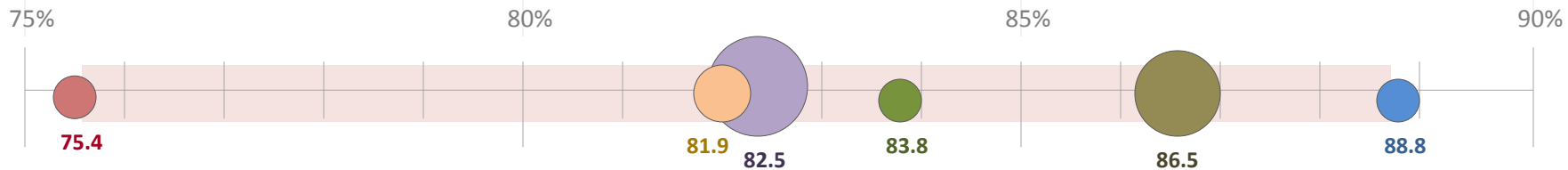
Units Attempted in First Term



Student Age

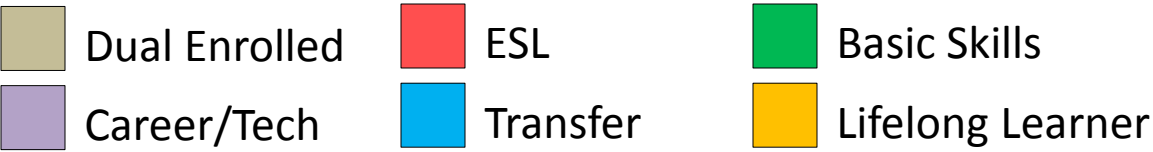


Student Ethnicity



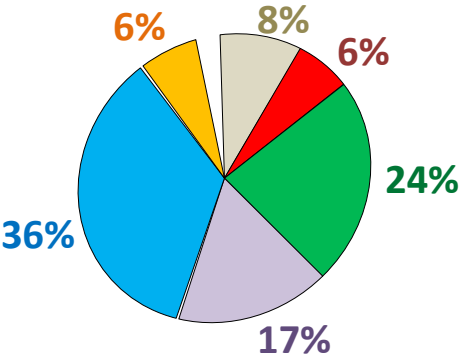
Note: Area of each circles corresponds to the relative number of students in each group.

Student Segments

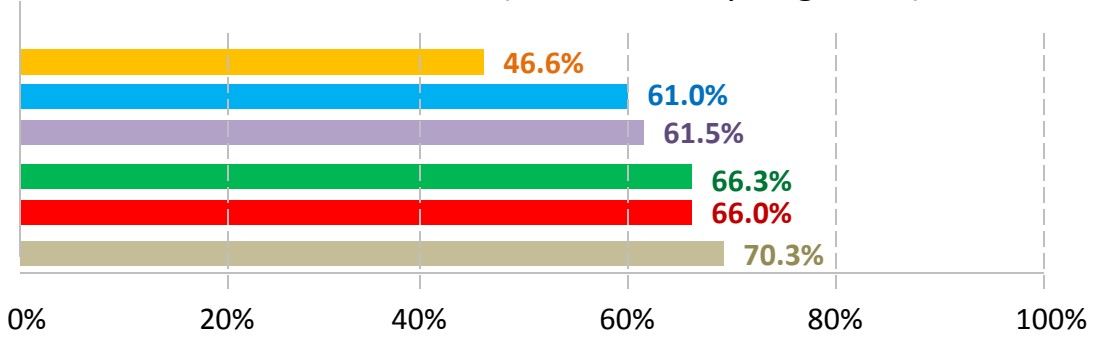


Fall 2013
Headcount

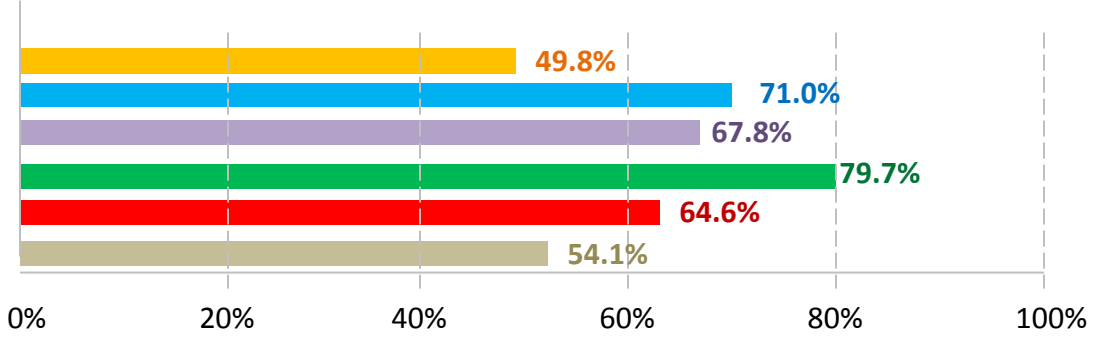
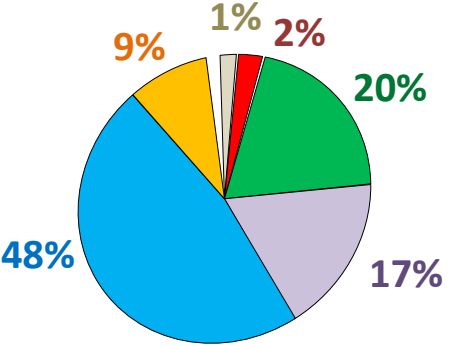
CCC



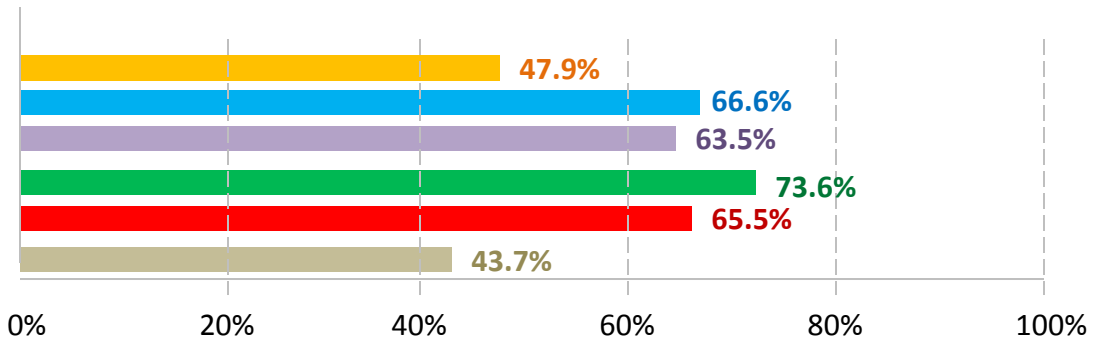
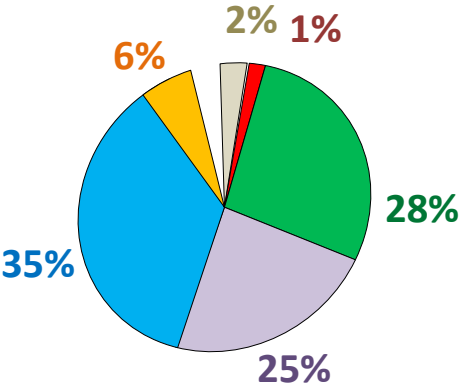
Persistence Rate (Fall 2013 – Spring 2014)

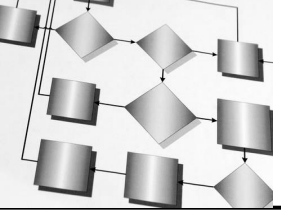


DVC



LMC





Choices that improve retention

Research in cognitive science has revealed certain relationships between information and levels of cognitive processing.

Increased retention



When data is structured to highlight one message

Increased understanding



When people can clearly visualize a process

Increased reflection & sharing



When data is linked to a compelling story



Audience Retention & Engagement

Results from an experiment on the impacts of display type on data interpretation and retention.

The Design

- Randomly select three groups of equal size with roughly equal representation from faculty and administrators.
- Each group was shown identical data on algebra course sequence completion.
- Each group received identical narration but given the data in one of three output designs
- Each group was given two minutes to discuss the data
- Participants were surveyed on what they remembered and took away from the information presented to them.



Research Investigation

Exhibit A

**Percent of Students Successfully Completing
the Algebra Sequence within 2 to 5 Years**

Initial Course Placement	2 Years	3 Years	4 Years	5 Years
Pre-Algebra	2.3%	3.6%	5.4%	6.1%
Elementary Algebra	15.5%	19.1%	20.6%	22.4%
Math 110	19.1%	21.9%	23.2%	23.7%
Math 111	11.8%	16.2%	17.9%	19.1%
Intermediate Algebra	43.4%	47.6%	49.2%	49.2%
Math 120	57.0%	58.8%	59.6%	59.6%
Math 122	29.7%	36.4%	38.7%	38.7%



Research Investigation

Exhibit B

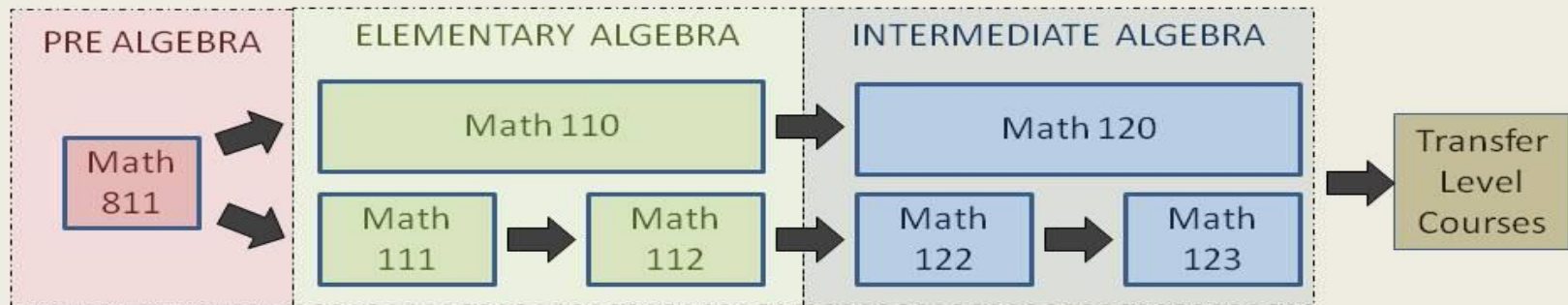
**Percent of Students Successfully Completing
the Algebra Sequence within 2 to 5 Years**

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Intermediate Algebra	43.4%	47.6%	49.2%	49.2%
Math 120	57.0%	58.8%	59.6%	59.6%
Math 122	29.7%	36.4%	38.7%	38.7%

Research Investigation

Exhibit C

Percent of Students Successfully Completing the Algebra Sequence within 2 to 5 years.



<u>Initial Placement</u>	<u>2 years</u>	<u>3 years</u>	<u>4 years</u>	<u>5 years</u>
811	2.3%	3.6%	5.4%	6.1%
ELEMENTARY ALGEBRA	15.5%	19.1%	20.6%	22.4%
110	19.1%	21.9%	23.2%	23.7%
111	11.8%	16.2%	17.9%	19.1%
INTERMEDIATE ALGEBRA	43.4%	47.6%	49.2%	49.2%
120	57.0%	58.8%	59.6%	59.6%
122	29.7%	36.4%	38.7%	38.7%



Salient Findings

Exhibit A

**Black & White
Table**

**Average retention of
independent facts**

**The problem is
environmental &
systematic**

**Solution was tied to
acquiring more
resources**

Exhibit B

**Color Coded
Table**

**More comparisons
made across groups**

**This is a big problem &
we need to improve
initial placements**

**Solution was tied to
acquiring more
resources**

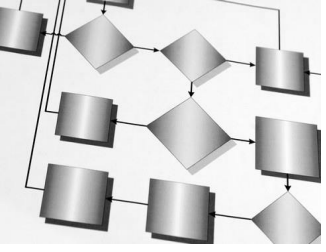
Exhibit C

**Color Table w/
Graphic**

**More comparisons
made across groups
and across time**

**We need to improve initial
placements & investigate
other related issues**

**Solution was tied to
acquiring more resources
& more innovation at the
college**



Presentation overview

1. Why story telling?
2. Why visuals?
3. Story-based messaging through visuals
4. More than a few examples
5. Guidelines for building an effective visual
6. Designing visuals for greatest impact
- 7. Walking through the process**

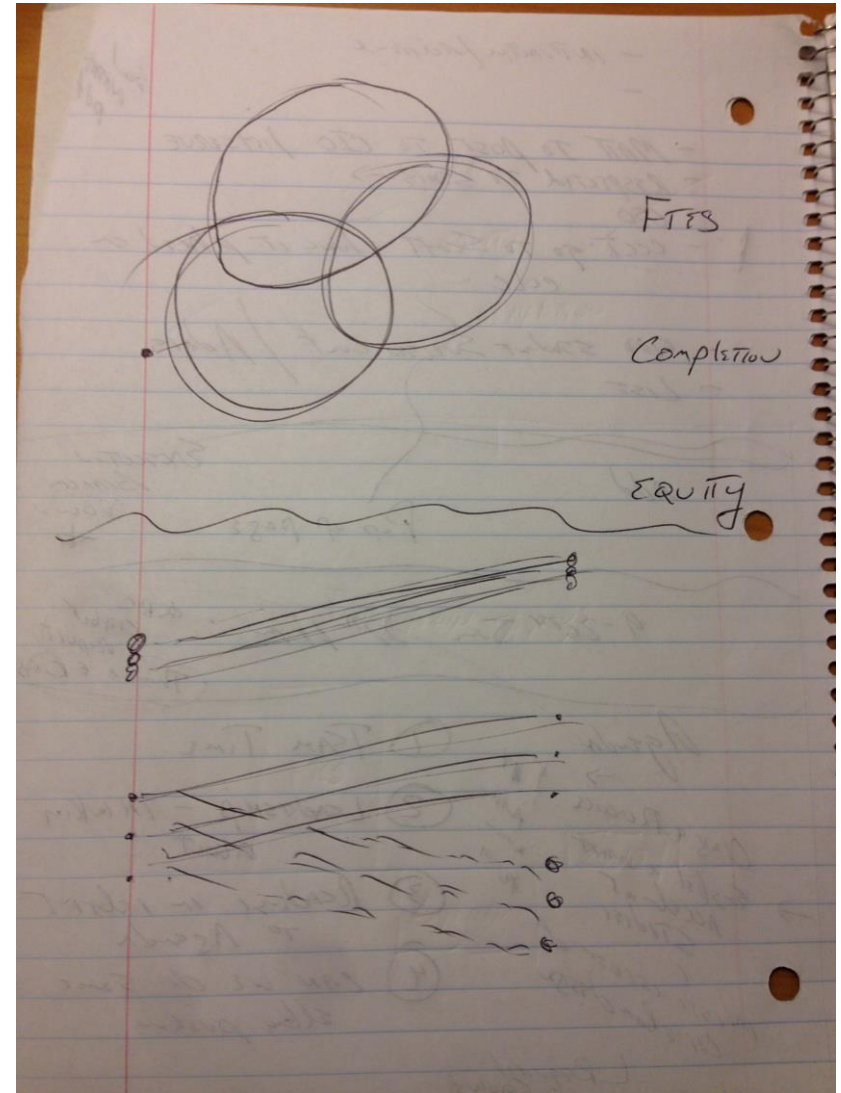
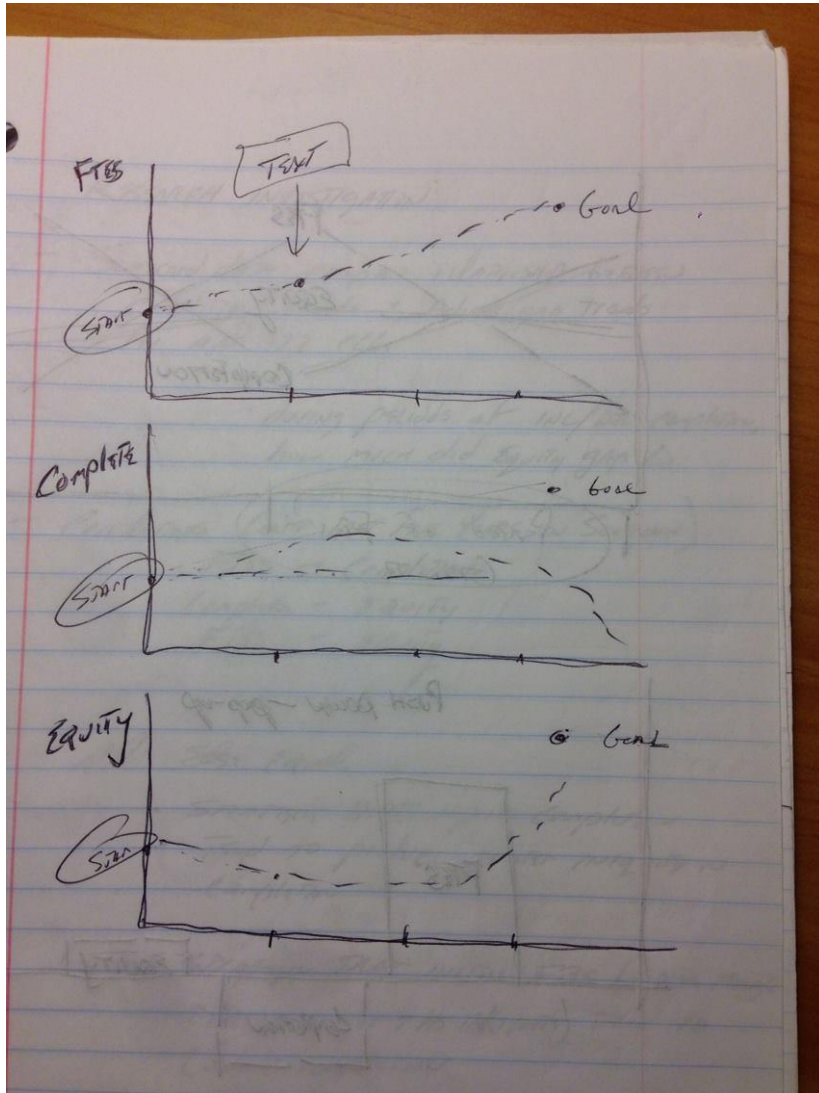


How do you get there?

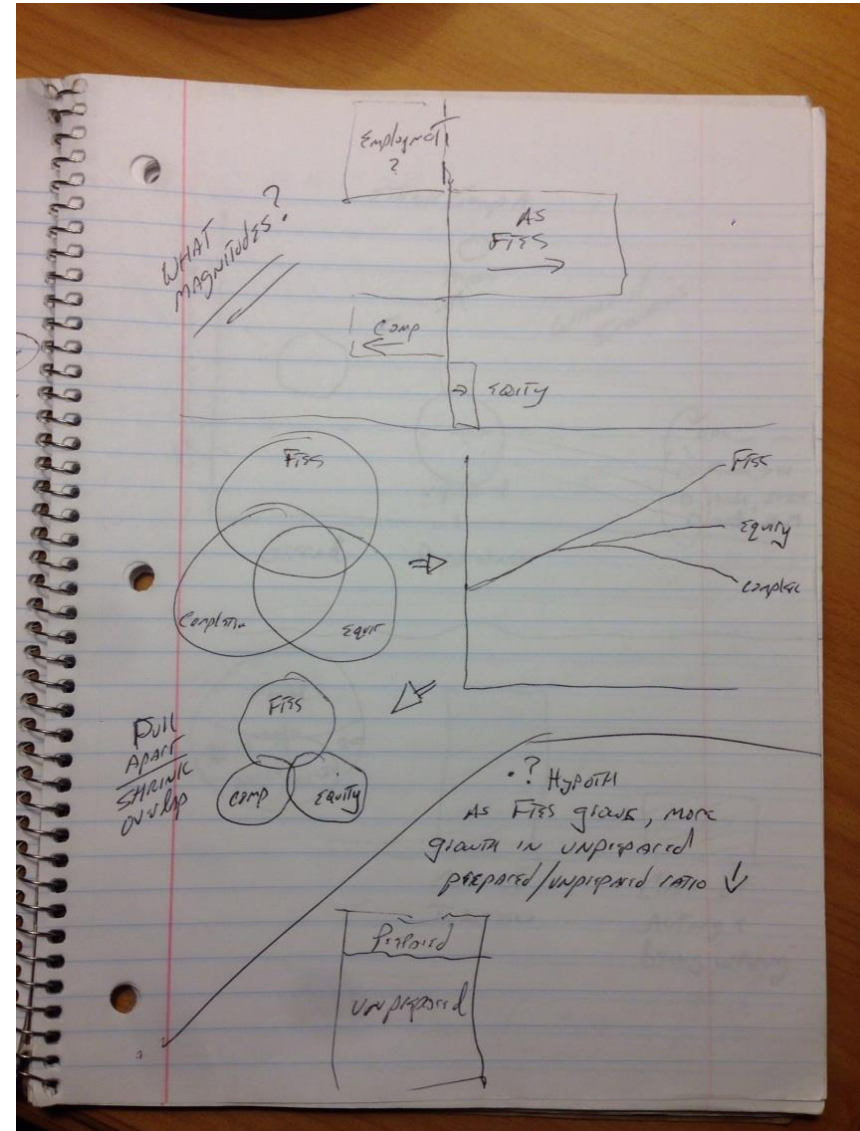
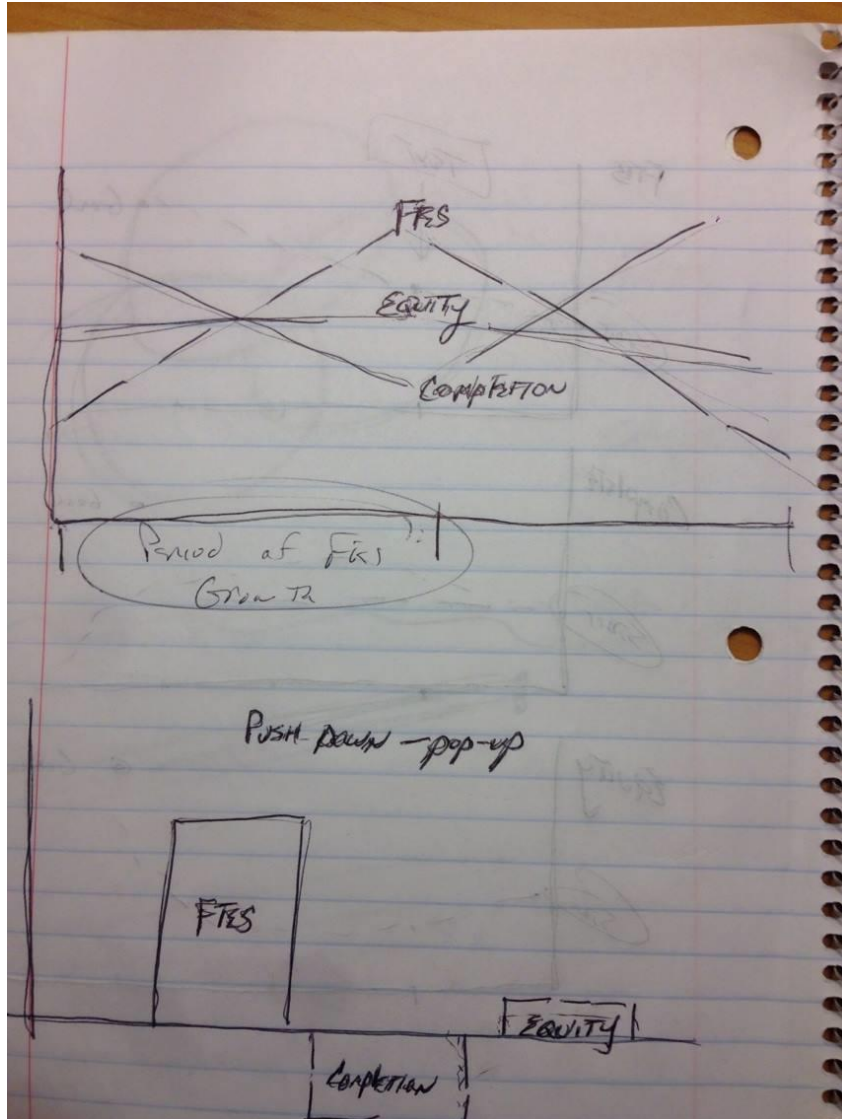
- This is a trial that nearly always begins with a struggle.
- You will produce multiple bad drafts before you brute force your way to a good one
- Start with paper and pen



Don't fear the ugly first draft



Don't fear the ugly first draft





Our dominant strategies often operate in separate orbits

Growing FTES

How do we increase our high school capture rates & student persistence?

Improving Completion

How do we get more students through the completion pipeline?

Closing the achievement gap

How do we improve or scale up our programs that support our under performing student groups?

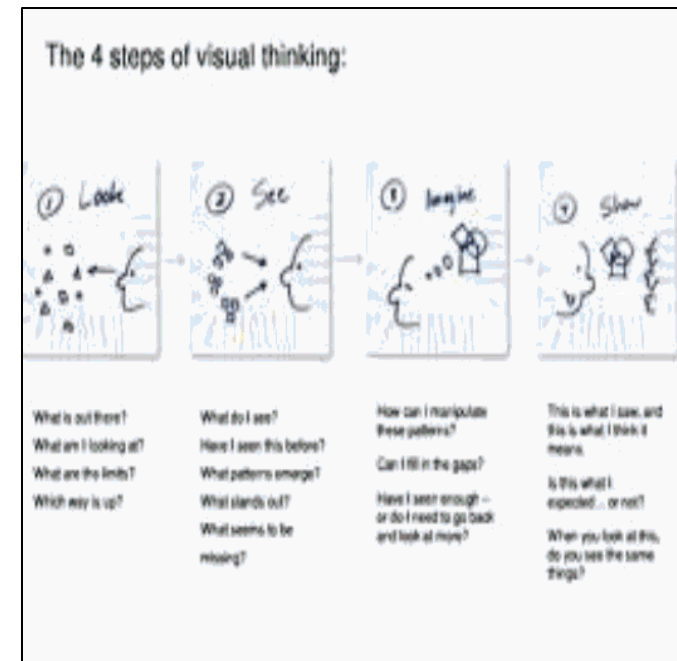
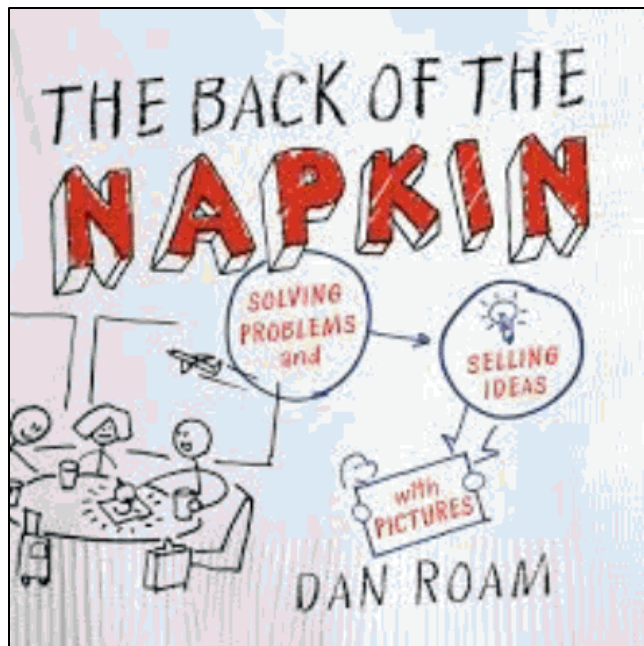


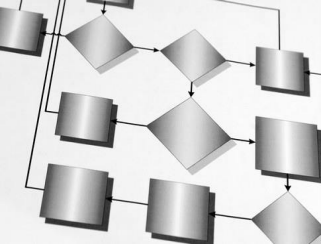
Reframing the challenge can help bring about better alignment

What FTES and completion strategies support the equity outcomes we are pursuing?
(e.g. bottom-up or win-win)

A source of inspiration & guidance

Back of the Napkin by Dan Roam





Presentation overview

Some
examples

The questions we ask convey how we see the world

**How do we increase the
college completion rate?**



The questions we ask convey how we see the world

How do we get more students through the completion pipeline?

First Time Student



Successful Completion



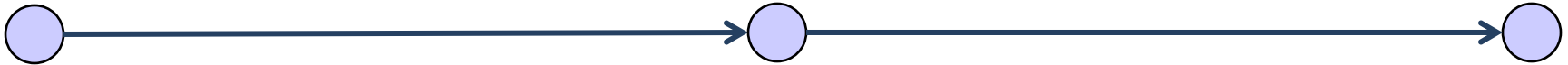
The questions we ask convey how we see the world

**What programs do we have to
increase student completion?**

**First Time
Student**

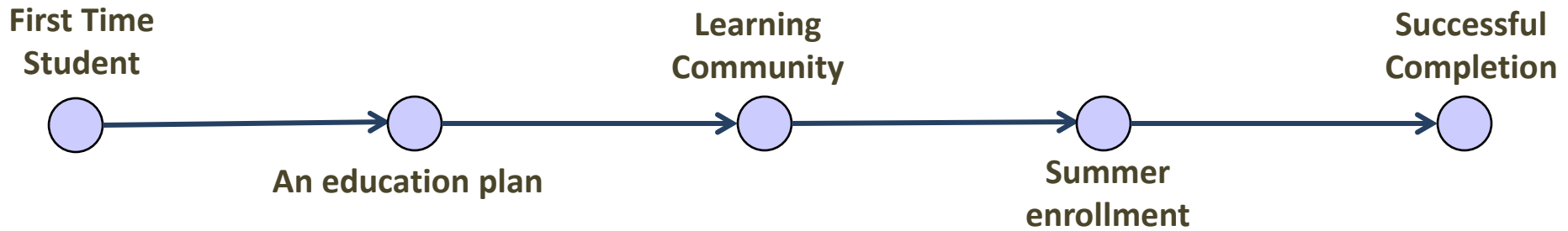
**Learning
Community**

**Successful
Completion**



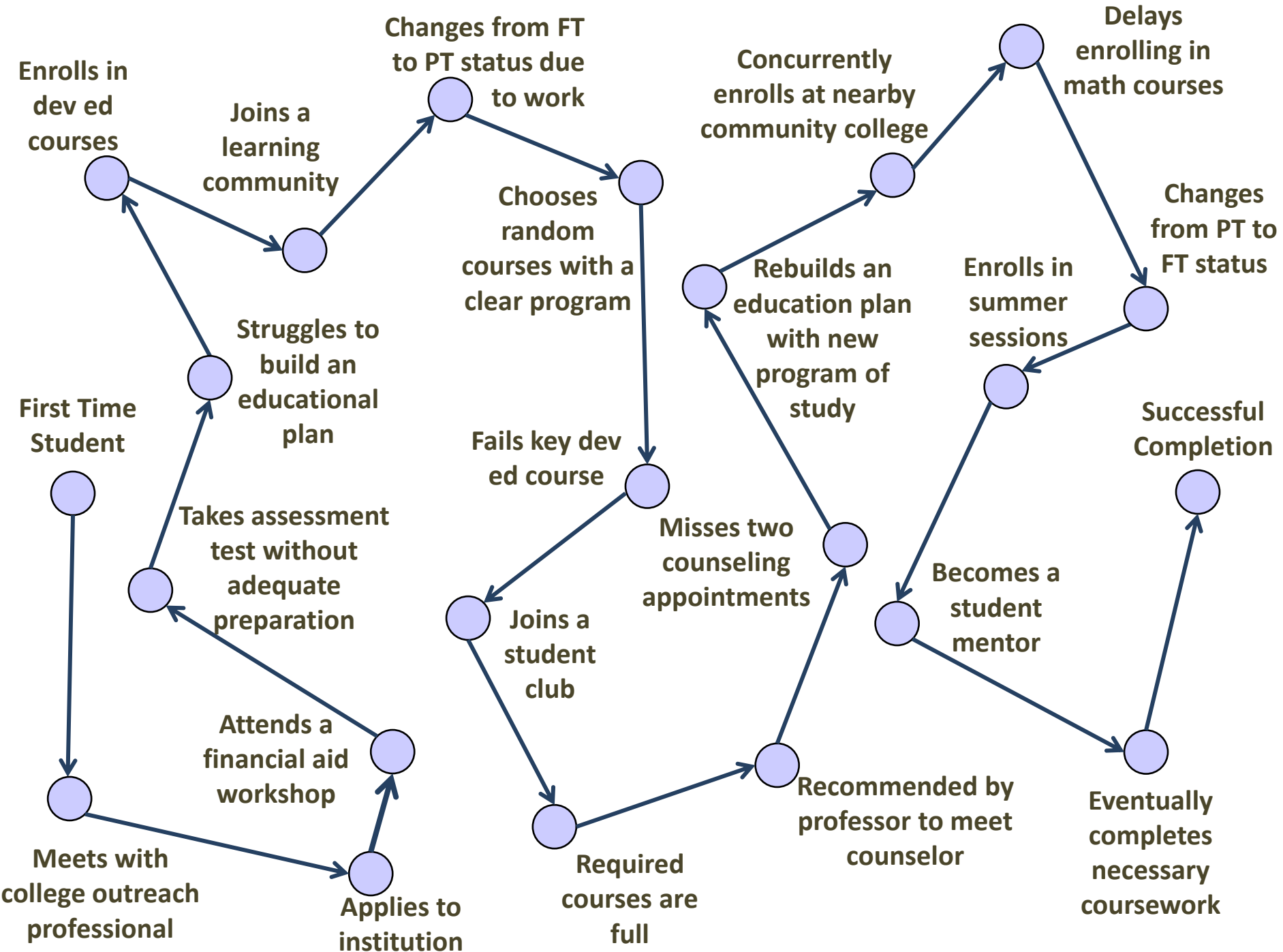
The questions we ask convey how we see the world

What helps students reach completion?



The questions we ask convey how we see the world

**What is the student
experience?**

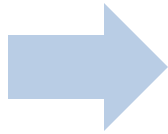


Tracking student progress through the basic skills sequence to identify interventions



**3 Levels
Below
Transfer**

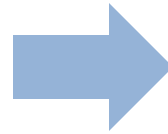
1,000



**2 Levels
Below
Transfer**

650

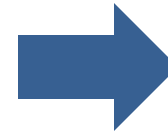
- 35 %



**1 Level
Below
Transfer**

475

- 27 %



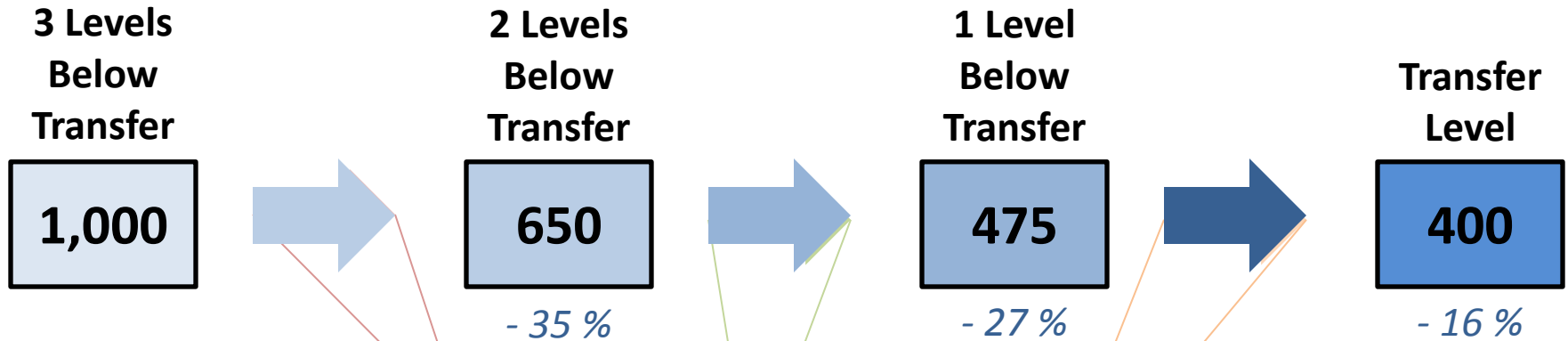
**Transfer
Level**

400

- 16 %



Tracking student progress through the basic skills sequence to identify interventions



Profile completers vs non-completers

Cum GPA
 Completed SEP
 On Fin Aid
 Books on First day
 Arriving late to class
 Missed 3+ classes
 Completed homework
 Used Tutoring

Profile completers vs non-completers

Cum GPA
 Completed SEP
 On Fin Aid
 Books on First day
 Arriving late to class
 Missed 3+ classes
 Completed homework
 Used Tutoring

Profile completers vs non-completers

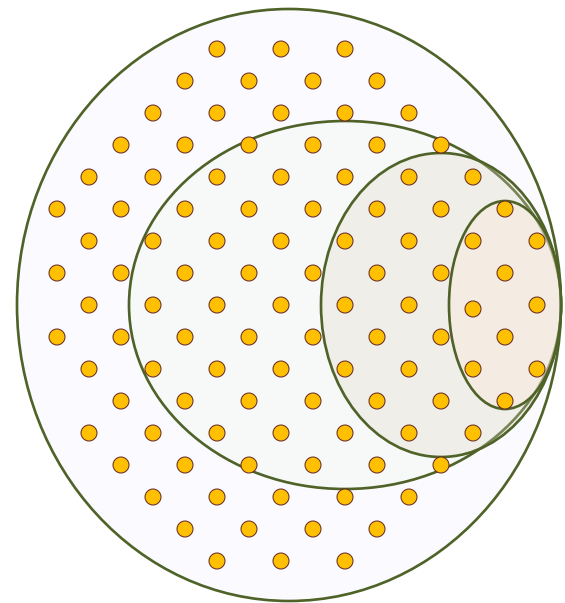
	<u>Continuing</u>	<u>Not Continuing</u>
Cum GPA	2.84	2.58
Completed SEP	66%	54%
On Fin Aid	44%	48%
Books on First day	88%	79%
Arriving late to class	12%	30%
Missed 3+ classes	9%	27%
Completed homework	86%	43%
Used Tutoring	41%	32%



Inquiry framed toward action

What to do when you reach the limits of your research and yet still face multiple choices in how to proceed ?

Domain of possible solutions to the question at hand



Process of inquiry

- *Not a search for an absolute truth rather a tool for making better-informed decisions.*

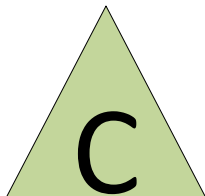
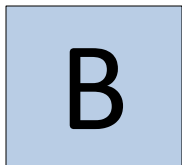
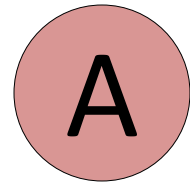
Trust your intuition & choose! Answer the questions that eliminate dead end solutions



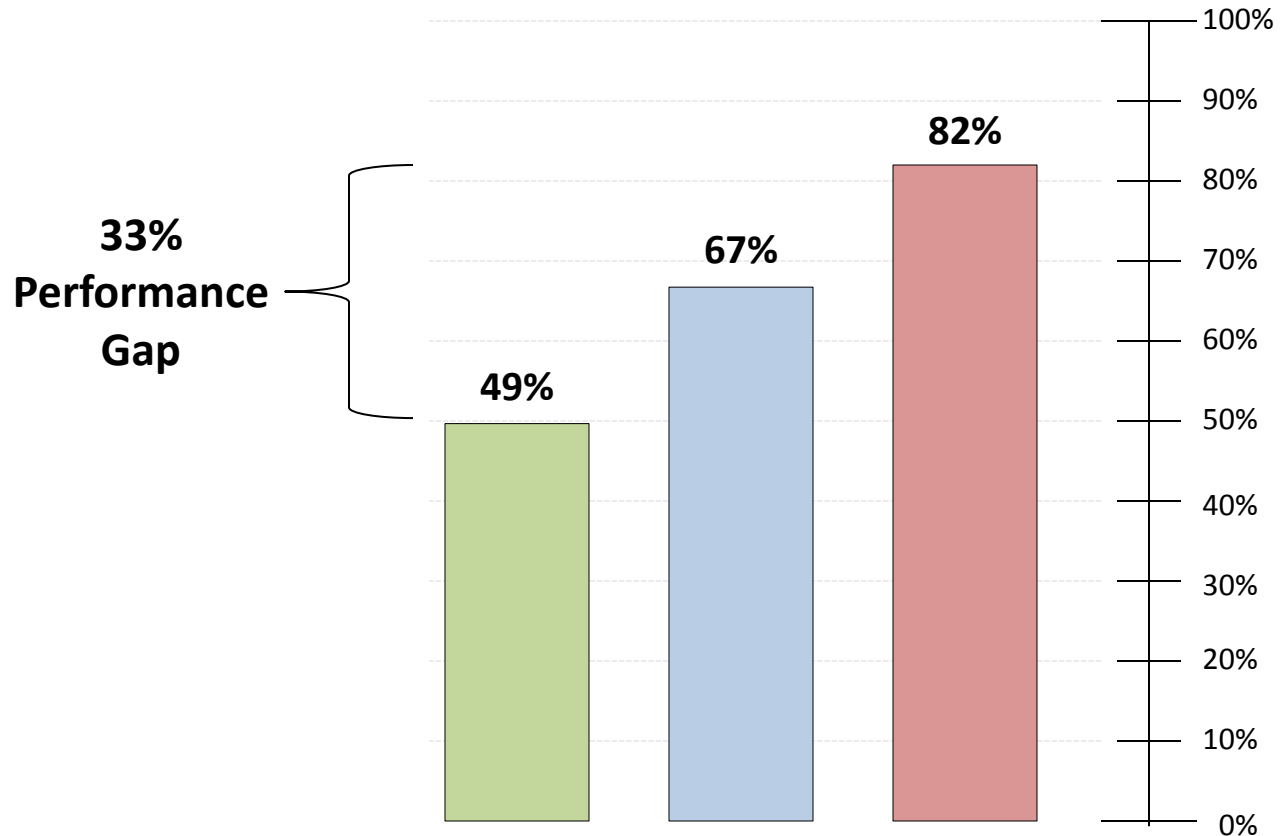
Basic Skills English Course Sequence



The grade received by students in English 826

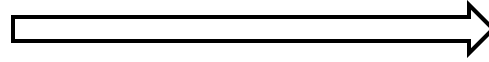


Success Rate of those same students in English 836



Basic Skills English Course Sequence

Two Levels
below
Transfer
ENGL 826



One Level
below
Transfer
ENGL 836

The grade received by
students in English 826

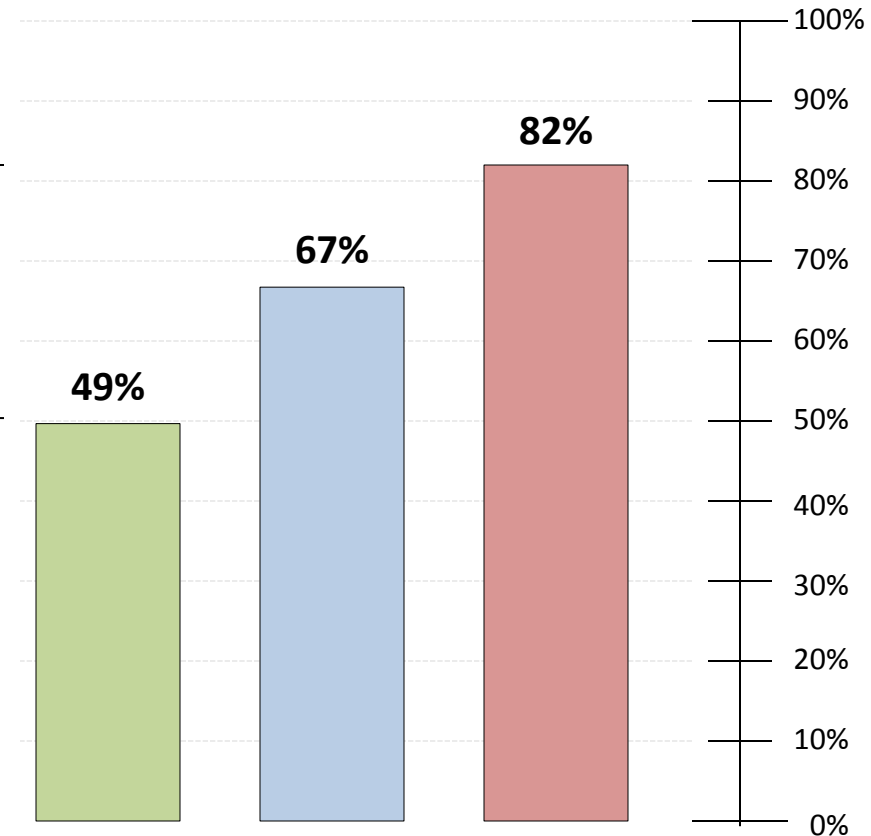
A

B

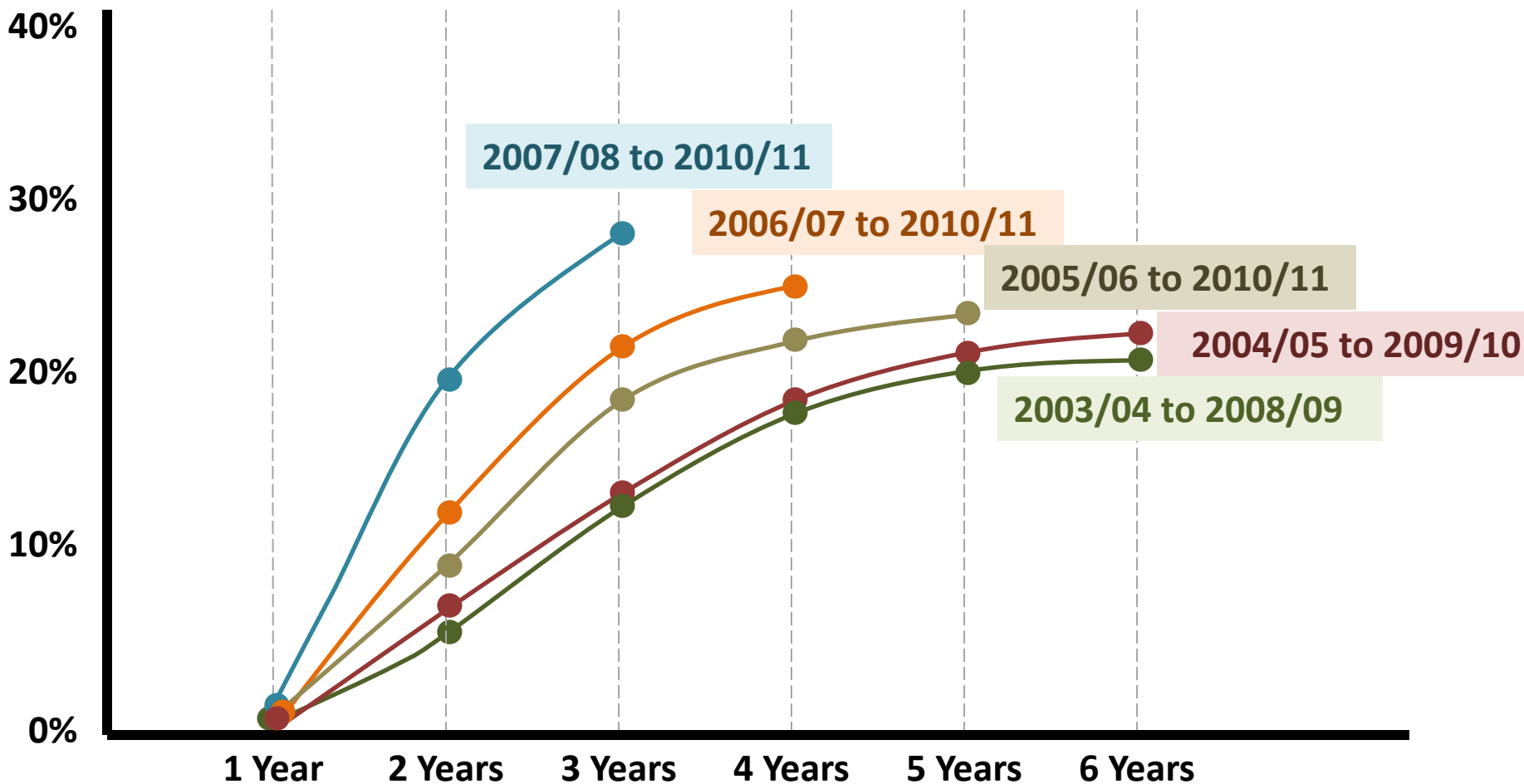
C

Success Rate of those same
students in English 836

33%
Performance
Gap



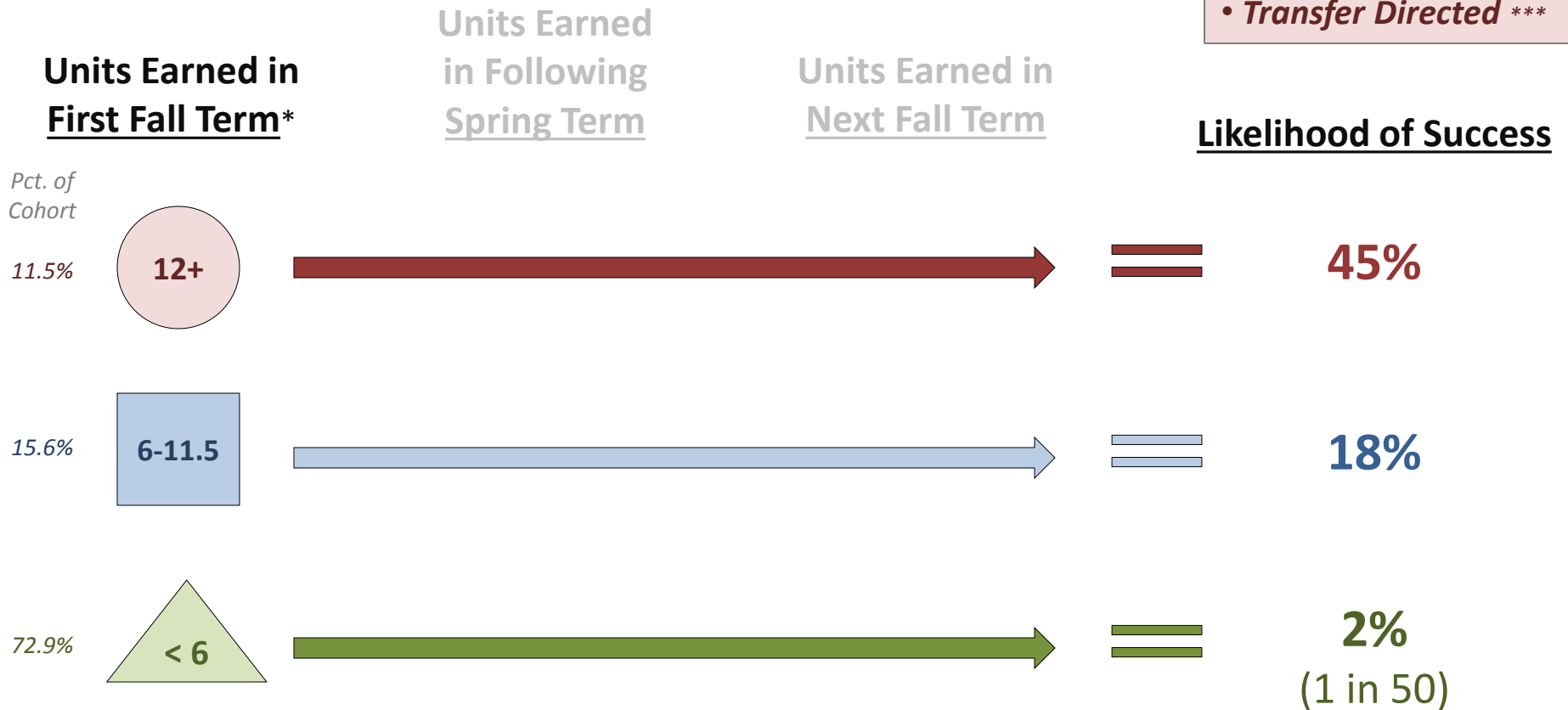
Years to Completion Profiles



Likelihood of a Successful Outcome for degree & transfer seeking students for different unit earning pathways

Likelihood given behavior over one term only

- Successful Outcomes
- Degree
 - Certificate
 - Transfer Prepared**
 - Transfer Directed***



*First Fall term cohort is limited to First-Time students that declared their primary educational goal to be either degree, certificate or transfer.

** Transfer Prepared is defined as students having achieved 60+ units in transferable courses within six years.

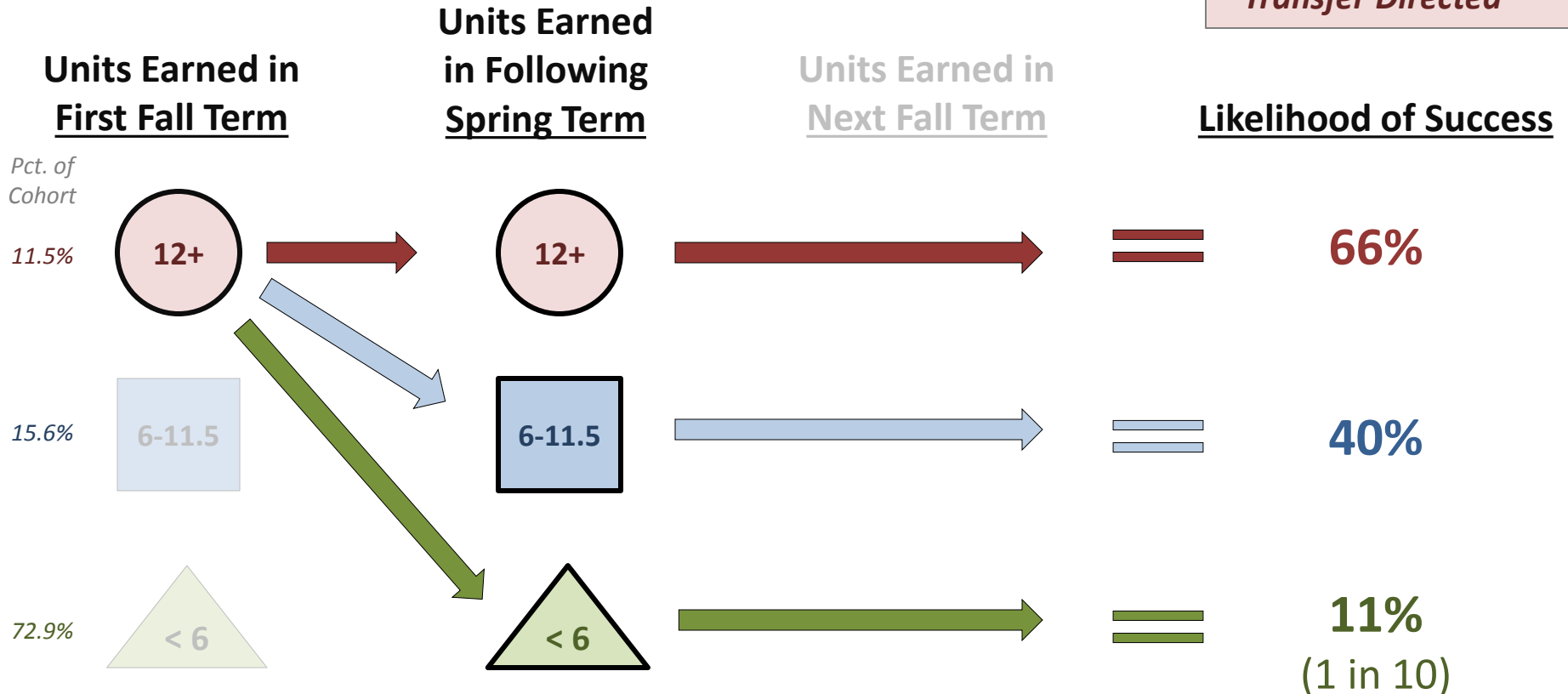
*** Transfer Directed is defined as students having completed both a transfer level Math and a transfer level English course. Within six years

Likelihood of a Successful Outcome for degree & transfer seeking students for different unit earning pathways

Likelihood given behavior over two terms

Successful Outcomes

- Degree
- Certificate
- Transfer Prepared
- Transfer Directed



*First Fall term cohort is limited to First-Time students that declared their primary educational goal to be either degree, certificate or transfer.

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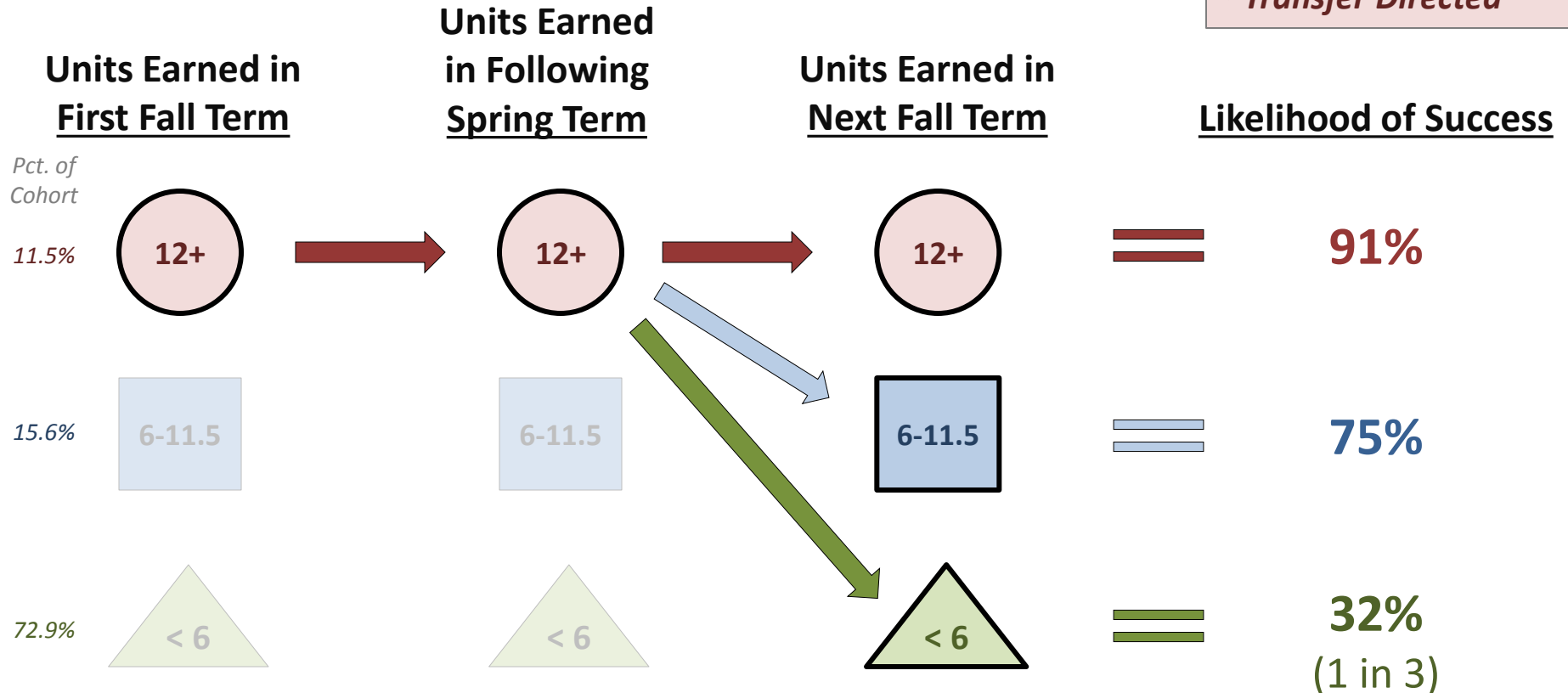
*** Transfer Directed is defined as students having completed both a transfer level Math and a transfer level English course. Within six years

Likelihood of a Successful Outcome for degree & transfer seeking students for different unit earning pathways

Likelihood given behavior over three terms

Successful Outcomes

- Degree
- Certificate
- Transfer Prepared
- Transfer Directed



*First Fall term cohort is limited to First-Time students that declared their primary educational goal to be either degree, certificate or transfer.

** Transfer Prepared is defined as students having achieved 60+ units in transferable courses within six years.

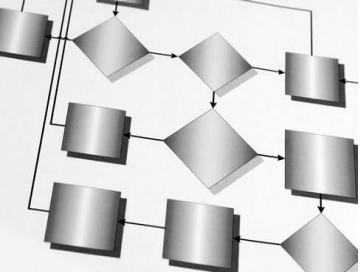
*** Transfer Directed is defined as students having completed both a transfer level Math and a transfer level English course. Within six years



Final thoughts

Yours, not mine ;)

Any comments, reactions?



OACC Symposium

It has been a
pleasure

November 14, 2014

Gregory M Stoup

gstoup@4cd.edu

Sr. Dean Contra Costa Community College District

Vice President, RP Group of California



Scholarship on Effective Visuals

- Footnotes & list of references in appendix
- Many sources but most of this content is derived from a Few:
 - Stephen Few (*The Effective Visual Communication of Data*)
 - Edward Tufte (*The Visual Display of Quantitative Information*)
 - Nancy Duarte (*Resonate: Visual Stories that Transform Audiences*)
 - Stanford Institute of Design (the d.school)
 - My own wanderings, failures, and experiences.



Research references

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